

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	30/11/2016		
To : Hong Kong Exchanges and Clea	aring Limited		
Name of Issuer Date Submitted	Veeko I 01/12/2		Holdings Limited
I. Movements in Authorised Share C	арпаг		
1. Ordinary Shares			
(1) Stock code : 1173 Descri	iption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	10,000,000,000	HK\$0.01	HK\$100,000,000
Increase/(decrease)	N/A		N/A
Balance at close of the month	10,000,000,000	HK\$0.01	HK\$100,000,000
(2) Stock code : N/A Descri	iption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	1		
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares			
Stock code : <u>N/A</u> Descript	tion :		
	No. of preference shares	Par value (State currency)	capital
Balance at close of preceding month _			
Increase/(decrease)		_	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descript	tion :		
	No. of other classes of shares	Par value (State currency)	capital
Balance at close of preceding month _			
Increase/(decrease)		_	
Balance at close of the month			
Total authorised share capital at the encurrency):	nd of the month	(State HK	(\$100,000,000

II. Movements in Issued Share Capital

	No. of ordir	No. of ordinary shares		No. of other		
	(1) (2)		No of preference shares	classes of shares		
Balance at close of preceding month	2,388,884,410					
Increase/ (decrease) during the month						
Balance at close of the month	2,388,884,410		_::-			

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) No. of new shares of No. of new shares of Particulars of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto thereto as at close of Movement during the month the month approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1.Share Option Scheme Approved on 30/08/2013 Exercise price: HK\$0.225 Ordinary shares (Note 1) 2. Share Option Scheme Approved on 30/08/2013 Exercise price: HK\$0.300 Ordinary shares (Note 1) shares (Note 1) Total A. (Ordinary shares) (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency)

Warrants to Issue Shares of the	Issuer which	are to b	e Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	at clo	al value ose of eding onth	Exercised during the month	Nominal value at close of the month		No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A							
Class of shares							
Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A	(/ /)					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date							
(if applicable) (dd/mm/yyyy) 3. N/A	(/ /)					
(/ /)		-					-
Subscription price EGM approval date (if applicable)	(/ /						
4. N/A	· ·	•					
Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /						
			Total B	. (Ordina	ary shares)	N/A	
					ice shares)		=
				•	ther class)	N/A	-

Convertibles (i.e. Convertible	into Shares of the	ne Issuer wh	ich are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount a close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_					
	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)					
2. N/A						
	_					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3. N/A	<u> </u>					
	<u> </u>					
	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	(/ /)					
						
	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)		-		A./.*	
			Total C. (Ordina		N/A	_
			`	ce shares)	N/A N/A	_
			(0	ther class)	IN/A	_

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
shares (Note 1)		
2. <u>N/A</u>		
shares (Note 1)		
3. <u>N/A</u>		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

	her Movements i	n Issued Sha	are Capital				No of	No of
							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the
	Type of Issue							month
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State N/A currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State N/A currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State N/A currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
		.		Class of shares issuable (Note 1)				
4.	Bonus issue		N/A	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		

		Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Ī		1) 01 10000			Class of shares				
					Class of shares issuable (Note 1)				
	5.	Scrip dividend	At price :	State currency N/A	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
					EGM approval date: (dd/mm/yyyy)	(/ /)		
_					Class of shares				
	<u></u>	Denumbers of			repurchased (Note 1)	(/ /	١		
	6.	Repurchase of shares		N/A	Cancellation date : (dd/mm/yyyy)	(/ /	,		
					EGM approval date: (dd/mm/yyyy)	(/ /)		
					Class of shares redeemed (Note 1)				
	7.	Redemption of shares		N/A	Redemption date : (dd/mm/yyyy)	(/ /)		
					EGM approval date: (dd/mm/yyyy)	(/ /)		
-					Class of shares				
	0	Consideration		Ctata	issuable (Note 1)	(/ /	١		
	8.	Consideration issue	At price :	State N/A currency	Issue and allotment date: (dd/mm/yyyy)	(/ /	,		
					EGM approval date: (dd/mm/yyyy)	(/ /)		
									-

	Type of Issue			(shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue					
9.	Capital	N/A	Class of shares (/ / issuable (Note 1))		
	reorganisation		Issue and allotment date: (dd/mm/yyyy))		
			EGM approval date: (dd/mm/yyyy)			
			Class of sharesissuable (Note 1)			
10.	Other (Please specify) At price :	State N/A currency	Issue and allotment date : (dd/mm/yyyy))		
			EGM approval date: (/ / (dd/mm/yyyy))		
			Total E. (Ordi	nary		
				res)	N/A N/A	-
			(Other cl		N/A	-
_	(-1		in the court (in Table (A) (E)	(4)		
10	ital increase / (decrease) in (ordinary snares dur	ing the month (i.e. Total of A to E):	(1)	N 1 / A	
Ta	tal ingrassa / /dagrassa) in :	oroforonos abares s	during the month (i.e. Total of A to F	(2)	N/A	
	, , , ,		during the month (i.e. Total of A to E ares during the month (i.e. Total of A	•	N/A	
E) (T	:		nt figures under II above ("Moveme			hare

Remarks (if any):
Submitted by: Wong Chi Ying
Title: Company Secretary (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.