

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :		31/05/2017		
To : Hong Kong Exchanges	and Clea	ring Limited		
Name of lances		Va alsa I		la lalin ora I insite al
Name of Issuer				Holdings Limited
Date Submitted		01/06/2	2017	
I. Movements in Authorised	Share Ca	pital		
1. Ordinary Shares				
(1) Stock code : <u>1173</u>	Descrip	tion :		_
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	g month _	10,000,000,000	HK\$0.01	HK\$100,000,000
Increase/(decrease)	-	N/A		N/A
Balance at close of the mon	th _	10,000,000,000	HK\$0.01	HK\$100,000,000
(2) Stock code : N/A	_Descrip	tion :		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	g month			
Increase/(decrease)	-			
Balance at close of the mon	th _			

2. Preference Shares			
Stock code : <u>N/A</u> Descript	tion :		
	No. of preference shares	Par value (State currency)	capital
Balance at close of preceding month _			
Increase/(decrease)		_	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descript	tion :		
	No. of other classes of shares	Par value (State currency)	capital
Balance at close of preceding month _			
Increase/(decrease)		_	
Balance at close of the month			
Total authorised share capital at the encurrency):	nd of the month	(State HK	(\$100,000,000

## II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference No. of oth				
	(1)	(2)	shares	classes of shares			
Balance at close of preceding month	2,388,884,410						
Increase/ (decrease) during the month							
Balance at close of the month	2,388,884,410						

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant thereto thereto as at close of including EGM Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1.Share Option Scheme Approved on 30/08/2013 Exercise price: 15,960,000 HK\$0.225 Ordinary shares (Note 1) 2. Share Option Scheme Approved on 30/08/2013 Exercise price: 2,120,000 HK\$0.300 Ordinary shares (Note 1) 3. Share Option Scheme Approved on 30/08/2013 Exercise price: HK\$0.1832 Ordinary shares (Note 1) Total A. (Ordinary shares) (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency)

Warrants to Issue Shares of the	Issuer which	are to be	Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal at clos preced mon	e of ding	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A							
							<u> </u>
Class of shares issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy)	( / /	)					
2. N/A	( / /	,					
							-
Stock code (if listed)							
Class of shares							
issuable (Note 1) Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy)	( / /	)					
3. N/A	( / /	,					
Stock code (if listed)							
Class of shares issuable (Note 1)							
Cuboprintian price							
EGM approval date							
(if applicable) (dd/mm/yyyy)	( / /	)					
4. N/A	`	,					
( / / )							
Stock code (if listed)							
Class of shares							
Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy)	( / /	)					
(	\ ' '	/		/ <del></del>			
			Total B.		ary shares) ce shares)	N/A N/A	-
					ther class)	N/A N/A	-

Convertibles (i.e. Convertible	into Shares	of th	e Issuer whic	h are to be Liste	ed)		
Class and description	Currency amoun outstand	t	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_						
	_						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date							
(if applicable) (dd/mm/yyyy)) 2. N/A	( / /	)					
	_						
Stock code (if listed)							
Class of shares							
issuable (Note 1) Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)  3. N/A	( / /	)	_				
	<u>—</u>						
Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price EGM approval date							
(if applicable) (dd/mm/yyyy)  4. N/A	( / / 	)					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price			<u> </u>				
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)					
			1		ary shares) ce shares) ther class)	N/A N/A N/A	-

ll particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
N/A		
shares (Note 1)		
N/A		
shares (Note 1)		<u> </u>
N/A		
shares (Note 1)		
(Preterence shares)	N/A	_
(Other class)	N/A	
	pplicable, and class of shares issuable:  N/A  ( / / ) shares (Note 1)  N/A  ( / / ) shares (Note 1)  N/A	of issuer issued during the month pursuant thereto  I particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:  N/A  ( / / )

	her Movements i	in Issued Sha	are Capital				No of a si	No et
							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
-	Type of Issue							month
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State N/A currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State N/A currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State N/A currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable (Note 1)				
4.	Bonus issue		N/A	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
1				EGM approval date:	( / /	١		

Class of shares issuable (Note 1)  5. Scrip dividend At price: State currency N/A lsue and allotment date: (dd/mm/yyyy)  EGM approval date: ( / / )  (dd/mm/yyyy)  6. Repurchase of shares repurchased (Note 1)  Cancellation date: ( / / ) (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)	
issuable (Note 1)  5. Scrip dividend At price: State currency N/A lssue and allotment date: (dd/mm/yyyy)  EGM approval date: (/ / / )  (dd/mm/yyyy)  6. Repurchase of shares repurchased (Note 1)  Cancellation date: (/ / ) (dd/mm/yyyy)  EGM approval date: (/ / ) (dd/mm/yyyy)  EGM approval date: (/ / )	
Class of shares repurchase of shares  N/A  Cancellation date: ( / / )  (dd/mm/yyyy)  Class of shares ( / / )  (dd/mm/yyyy)  EGM approval date: ( / / )	
Class of shares ————————————————————————————————————	
repurchased (Note 1)  6. Repurchase of shares  N/A  Cancellation date: ( / / ) (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)	
repurchased (Note 1)  6. Repurchase of shares  N/A  Cancellation date: ( / / ) (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)	
6. Repurchase of shares  N/A  Cancellation date: ( / / ) (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)	
shares  N/A  (dd/mm/yyyyy)  EGM approval date: ( / / ) (dd/mm/yyyyy)  ———————————————————————————————	
(dd/mm/yyyy)	
<u> </u>	
Class of sharesredeemed (Note 1)	
7. Redemption of N/A Redemption date : ( / / ) (dd/mm/yyyy)	
EGM approval date: ( / / ) (dd/mm/yyyy)	
Class of shares	
issuable (Note 1)  8. Consideration At price State N/A Issue and allotment ( / / )	
8. Consideration At price: State N/A Issue and allotment ( / / ) date: (dd/mm/yyyy)	
EGM approval date: ( / / ) (dd/mm/yyyy)	

	Type of Issue					shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital	<b>.</b>	Class of shares issuable (Note 1)	( / /	)		
	reorganisation	N/A	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)				
			Class of shares issuable (Note 1)				
10.	Other (Please specify) At price :	State N/A currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Total	F (Ord	inary		
				` sha	ares)	N/A	=
			(Prefe	erence sha Other c			- -
To	otal increase / (decrease) in o	ordinary shares dur	ing the month (i.e. Total (	of A to E):	(1)	,	
	(),	,	<u> </u>		(2)	N/A	
To	otal increase / (decrease) in p	oreference shares o	during the month (i.e. Tot	al of A to I	Ξ):	N/A	
To E)	otal increase / (decrease) in o	other classes of sha	ares during the month (i.e	e. Total of	A to	N/A	
(7	r. These figures should be the s apital").)	same as the relevar	nt figures under II above	("Moveme	ents i	n Issued SI	nare

Remarks (if any):	
Submitted by: Wong Chi Ying	
Title: Company Secretary (Director, Secretary or other duly authorised officer)	

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.