

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/07/2017		
To : Hong Kong Exchanges and Cle	earing Limited		
Name of Issuer Date Submitted	Veeko I 02/08/2		Holdings Limited
	02/00/2	2017	
I. Movements in Authorised Share C	Capital		
1. Ordinary Shares			
(1) Stock code : 1173 Descr	ription:		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	h 10,000,000,000	HK\$0.01	HK\$100,000,000
Increase/(decrease)	N/A		N/A
Balance at close of the month	_10,000,000,000	HK\$0.01	HK\$100,000,000
(2) Stock code : N/A Descr	iption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	h		
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares			
Stock code : N/A Descript	tion :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month_			
Increase/(decrease)		-	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descript	tion :		
	No. of other classes of shares	(State	capital
Balance at close of preceding month_			
Increase/(decrease)		-	
Balance at close of the month _			
Total authorised share capital at the en currency):	nd of the month	(State HK	(\$100,000,000

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	ce No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	2,388,884,410					
Increase/ (decrease) during the month			_			
Balance at close of the month	2,388,884,410					

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Dartiandara of	iei Share Op	uon scriemes (Ji lile issuei)		No of mon all and	Nie of man allers of
Particulars of						No. of new shares of
share option						issuer which may be
scheme					the month pursuant	
including EGM	I	Movement duri	ng the month		thereto	thereto as at close o
approval date						the month
(dd/mm/yyyy) and						
class of shares	Oromtod	Cyanainad	Consolled	امممما		
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share						
Option Scheme						
Approved on						
30/08/2013						
Exercise price:						15,960,000
HK\$0.225						13,300,000
Ordinary shares						
(Note 1)						
2. Share						
Option Scheme						
Approved on						
30/08/2013						
Exercise price:						
HK\$0.300						2,120,000
Ordinary shares						
(Note 1)				-		
3. Share						
Option Scheme						
Approved on						
30/08/2013						
Exercise price: HK\$0.1832						
Ordinary shares	,					
(Note 1)						
,		Tota	al A. (Ordina			
			(Preference	ce shares)	N/A	
			(Ot	ther class)	N/A	
Total funds raised o	luring the mo	nth from exerc	•	,		
of options (State cu						
	,					
i						

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	10.00					
				<u> </u>		
(/ /) Stock code (if listed)			_			
Class of shares issuable (Note 1)						
Subscription price			-			
EGM approval date (if applicable)						
(ii applicable) (dd/mm/yyyy)	(/ /)	_			
2. N/A						
(/ /)						_
Stock code (if listed) Class of shares			=			
issuable (Note 1)						
Subscription price			-			
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)	_			
3. N/A						
(/ /)						
Stock code (if listed) Class of shares			_			
issuable (Note 1)			_			
Subscription price EGM approval date			_			
(if applicable)						
	(/ /)	_			
4. N/A						
						_
Stock code (if listed) Class of shares			_			
issuable (Note 1)			_			
Subscription price EGM approval date			_			
(if applicable)						
(dd/mm/yyyy)	(/ /)	_			
		Total I	3. (Ordina	ary shares)	N/A	
			(Preferen	ce shares)	N/A	- -
			(C	Other class)	N/A	

Convertibles (i.e. Convertible	into Shares of th	ne Issuer which	ch are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<u> </u>					
	<u> </u>					
Stock code (if listed)	<u> </u>					
Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)) 2. N/A	(/ /)					
2.10//						
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy) 3. N/A	(/ /)					
3. N/A	<u> </u>					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4. N/A						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)		T. (-1.0. (0. "		N1/A	
			Total C. (Ordina Preferen)	ary shares) ce shares)	N/A N/A	-
				ther class)	N/A	_

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>	-	
	-	
	-	
shares (Note 1)		
2. N/A	-	
_	-	
	-	
shares (Note 1)		
0 N/A		
3. <u>N/A</u>	-	
	-	
	-	
shares (Note 1)		
T.(.)D. (C.".		
Total D. (Ordinary shares)	N/A	-
(Preference shares) (Other class)	N/A N/A	-
(Other class)	IN/A	<u>-</u>

Ot	her Movements	in Issued Sha	are Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
	Type of 100de							
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State N/A currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
								-
				Class of shares				
2.	Open offer	At price :	State N/A	issuable (Note 1) Issue and allotment	(/ /)		
	•	·	currency ———	date : (dd/mm/yyyy) EGM approval date:	(/ /)		
				(dd/mm/yyyy)				
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State N/A currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)				
4.	Bonus issue		N/A	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

	Type of Issue								No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1			Class of shares						
				issuable (Note 1)		,	,	,		
5.	Scrip dividend	At price :	State N/A currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				Class of shares repurchased (Note 1)	_					
6.	Repurchase of shares		N/A	Cancellation date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
										-
				Class of shares redeemed (Note 1)	_					
7.	Redemption of shares		N/A	Redemption date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				Class of shares issuable (Note 1)						
8.	Consideration issue	At price :	State N/A currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
										-

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital	N/A	Class of shares issuable (Note 1)	(/ /)		
<u>. </u>	reorganisation	N/A	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)				
			Class of shares issuable (Note 1)				
10.	Other (Please specify) At price :	State N/A currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Total E (Prefe		ares ares	s) N/A N/A	- - -
Тс	otal increase / (decrease) in c	ordinary shares duri	ing the month (i.e. Total c	of A to E):	(1	1)	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

Remarks (if any):						
Submitted by: Wong Chi Ying						
Title: Company Secretary (Director, Secretary or other duly authorised officer)						

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.