

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :31/12/2011

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Date Submitted

	Veeko International Holdings Limited	
5 Jan 2012		

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>1173</u> Descrij	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	10,000,000,000	HK\$0.01	HK\$100,000,000
Increase/(decrease)	N/A		N/A
Balance at close of the month	10,000,000,000	HK\$0.01	HK\$100,000,000
(2) Stock code : <u>N/A</u> Descrip	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :	N/A	Description :		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	of preceding	month	. <u> </u>	
Increase/(decrease	e)		-	
Balance at close of	of the month			

3. Other Classes of Shares

Stock code : <u>N/A</u> Description	ption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State* **HK\$100,000,000 :**

II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes			
	(1)	(1) (2)		of shares			
Balance at close of preceding month	2,164,757,161						
Increase/ (decrease) during the month							
Balance at close of the month	2,164,757,161						

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share					No. of new shares of	No. of new shares of
option scheme including EGM					issuer issued during the month pursuant	issuer which may be issued pursuant thereto
approval date					thereto	as at close of the month
(dd/mm/yyyy) and		Movement duri	ng the month		-	as at close of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share				1		
Option Scheme						
approved on						
17 Sep 2003						
Exercise price:						400.000
HK\$0.2052						400,000
ordinary shares						
(Note 1)						
2. Share						
Option Scheme						
approved on						
17 Sep 2003						
Exercise price:						2,300,000
HK\$0.186						2,500,000
ordinary shares						
(Note 1)						
3. Share						
Option Scheme						
approved on						
<u>17 Sep 2003</u>						
Exercise price:						500,000
HK\$0.25						
ordinary shares (Note 1)	·					
(INOLE I)		Т	otal A. (Ordin	ory choroc)		
		10		ince shares)	 N/A	
				Other class)	N/A N/A	
Total funda asias J 1	ning the second	from or and the		Juici class)	1N/A	
Total funds raised dua options (State current		i from exercise c	01			
options (state current	-y)					

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised Nominal value during the at close of the month month		No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>				
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date				
(if applicable) (dd/mm/yyyy)	(/ /)			
2. N/A				
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)				
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)			
(/ /) Stock code (if listed) Class of shares issuable (Note 1)				
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)			
4. N/A				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)				
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)			
	Total	B. (Ordinary shares) (Preference shares)	N/A N/A	
		(Other class)		

Convertibles (i.e. Convertible	into Choras of the l	anna mhiah ara ta		For Main Board and GEM listed issuers				
Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month		
1. N/A								
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price		·						
EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)							
<u>2. N/A</u>								
Stock code (if listed)		·						
Class of shares issuable (<i>Note 1</i>) Subscription price								
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)							
Stock code (if listed) Class of shares								
issuable (<i>Note 1</i>) Subscription price								
EGM approval date								
(if applicable) (dd/mm/yyyy)	(/ /)							
4. N/A	`							
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)								
Subscription price								
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)							
· · · · · · · · · · · · · · · · · · ·			Total C. (Ordin		N/A	-		
				ence shares)	N/A N/A	-		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	thereto	as at close of the month
1. <u>N/A</u>	-	
shares (Note 1)		
2. N/A		
	-	
shares (Note 1)		
3. <u>N/A</u>		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

	ner Movements i Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Rights issue		State currency	<u>N/A</u>	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy))		
2.	Open offer	At price :	State currency	<u>N/A</u>	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy))		
3.	Placing	At price :	State currency	<u>N/A</u>	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy))		
4.	Bonus issue		N/A		Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy))		

	Type of Issue					<u>For</u>	M	ain	Boa	rd and GEM liste No. of new shares of issuer issued during the month pursuant thereto	d issuers No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue										
					Class of shares issuable (<i>Note 1</i>)	_					
5.	Scrip dividend	At price :	State currency	N/A	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
					EGM approval date: (dd/mm/yyyy)	(/	/)		
6.	Repurchase of shares		N/A		Class of shares repurchased (<i>Note 1</i>) Cancellation date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)			/			
					Class of shares redeemed (<i>Note 1</i>)						
7.	Redemption of shares		N/A		Redemption date : (dd/mm/yyyy)	(/	/)		
					EGM approval date: (dd/mm/yyyy)	(/	/)		
					Class of shares issuable (Note 1)						
8.	Consideration issue		State currency	N/A	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
					EGM approval date: (dd/mm/yyyy)	(/	/)		

			For Main I			d issuers
Type of Issue				sh is	ares of issuer	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuab (Note 1)	le			
Capital reorganisation	N/A	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
			_			
		Class of shares issuab (Note 1)	le			
Other (Please specify) At price :	State currency	N/A Issue and allotment date : (dd/mm/yyyy)	(/ /)		
	EGM approval date: (dd/mm/yyyy)	(/ /)		<u> </u>	
		Total E.	(Preference s	hares)	N/A N/A N/A	 - -
	Capital reorganisation	Capital N/A reorganisation N/A	Capital reorganisationN/AClass of shares issuab $(Note 1)$ N/AIssue and allotment date : (dd/mm/yyyy)EGM approval date: (dd/mm/yyyy)Other (Please specify)At price : State currencyN/AClass of shares issuab $(Note 1)$ Issue and allotment date : (dd/mm/yyyy)EGM approval date: (dd/mm/yyyy)EGM approval date: (dd/mm/yyyy)EGM approval date: (dd/mm/yyyy)Total E.	Type of Issue Class of shares issuable (Note 1) Capital reorganisation N/A Issue and allotment date : (dd/mm/yyyy) (/ / / date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) (/ / / date : (dd/mm/yyyy) Other (Please specify) At price : State currency N/A Issue and allotment (1 / / date : (dd/mm/yyyy) (/ / / date : (dd/mm/yyyy) EGM approval date: (1 / / date : (dd/mm/yyyy) (/ / / date : (dd/mm/yyyy) EGM approval date: (1 / / date : (dd/mm/yyyy) (/ / / date : (dd/mm/yyyy) Total E. (Ordinary s (Preference s)	Type of Issue Class of shares issuable (Note 1) Capital reorganisation N/A Issue and allotment date : $(dd/mm/yyyy)$ $(///)$ EGM approval date: $(///)$ (dd/mm/yyyy) Class of shares issuable (///) Other (Please specify) At price : State currency N/A Class of shares issuable (///) EGM approval date: $(///)$	$\frac{\text{Pursuant}}{\text{thereto}}$ $\frac{\text{Type of Issue}}{\text{Capital reorganisation}} \text{N/A} \qquad \begin{array}{c} \text{Class of shares issuable } & \\ \text{(Note 1)} & \\ \text{Issue and allotment } & (/ / /) \\ \text{Issue and allotment } & (/ /) \\ \text{EGM approval date: } & (/ /) \\ (d/mm/yyyy) & \\ (Note 1) & \\ \text{(Note 1)} & \\ \text{Issue and allotment } & (/ /) \\ \text{Issue and allotment } &$

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks (if any):

Submitted by: _Wong Chi Ying
Title: _Company Secretary (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.