

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/	yyyy):	30/4/2012				
To: Hong Kong Exchanges and	Clearing	Limited				
Name of Issuer		Veeko Int	ernational Hol	dings Limited		
Date Submitted 7	7 May 2012					
I. Movements in Authorised Sha	re Capita	al				
1. Ordinary Shares						
(1) Stock code : <u>1173</u>	Descrip	tion:				
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding mo	10,000,000,000	HK\$0.01	HK\$100,000,000			
Increase/(decrease)	-	N/A		N/A		
Balance at close of the month	-	10,000,000,000	HK\$0.01	HK\$100,000,000		
(2) Stock code : N/A	Descrip	tion:				
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding mo	onth					
Increase/(decrease)						
Balance at close of the month						

2. Preference Shares			
Stock code: N/A Descri	ription:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descr	ription:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
Total authorised share capital at the encurrency):	d of the month (State	HI	K\$100,000,000

II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	2,219,147,641				
Increase/ (decrease) during the month					
Balance at close of the month	2,219,147,641				

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under	Share Option	Schemes of the	(ssuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and					•	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share						
Option Scheme						
approved on						
17 Sep 2003						
Exercise price:						
HK\$0.2052						400,000
ordinary shares						
$\frac{\text{Ordinary shares}}{(Note 1)}$						-
(Ivole 1)						
2. Share						
Option Scheme						
approved on						
17 Sep 2003						
Exercise price:						2,300,000
HK\$0.186						2,300,000
ordinary shares						
(<i>Note 1</i>)						
3. Share						
Option Scheme						
approved on						
17 Sep 2003						
Exercise price:						
HK\$0.25						500,000
ordinary shares						
$\frac{\text{Ordinary shares}}{(Note 1)}$						
(14016 1)		То	tal A. (Ordin	ary charact		
		10	•	nce shares)		
			•	N/A		
			•	Other class)	N/A	
Total funds raised dur		from exercise o	f			
options (State current	cy)					

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer which issuer issued may be issued during the pursuant month pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month 1. N/A (/ / /Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A ____ / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total B. (Ordinary shares) (Preference shares) N/A (Other class) N/A

Class and descri		Currency of amount outstanding	Amount at close of preceding month		Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	1						
Stock cod Class of sl issuable (I Subscripti	Note 1)						
EGM app (if applica (dd/mm/y	roval date able)	(/ /)					
2. N/A		 					
Stock cod Class of sl issuable (1 Subscripti	Note 1)						
EGM app. (if applica (dd/mm/y 3. N/A	roval date able)	(/ /)					
5. IVA							
Stock cod Class of si issuable (i Subscripti	Note 1)						
EGM applica (dd/mm/y	roval date able)	(/ /)					
T. 1VA							
Stock cod Class of si issuable (I Subscripti	Note 1)						
EGM appropriate (if applicated) (dd/mm/y	ıble)	(/ /)		Total C. (Ordin		N/A	_
					Other class)	N/A N/A	- -

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Ful if a	ll particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable: N/A	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	(/ /) shares (Note 1)		
2.	N/A (/ /)		
3.	N/A shares (Note 1)		
	(/ /) shares (Note 1) Total D. (Ordinary shares)	N/A	
	(Preference shares) (Other class)	N/A N/A	

Type of Issue Class of shares issuable (Note 1) 1. Rights issue At price: State currency At price: State currency Class and allotment (/ /) EGM approval date: (/ /) Class of shares issuable (/ /) EGM approval date: (/ /) Class of shares issuable (/ /) EGM approval date: (/ /)	No. of new shares of issuer issued during the month pursuant thereto	issuer which may be issued pursuant thereto as at close of
1. Rights issue At price: State currency At price: State currency N/A		the month
Class of shares issuable (/ / /) 2. Open offer At price: State currency M/A Issue and allotment (dd/mm/yyyy) EGM approval date: (/ / /) Class of shares issuable (/ / /) EGM approval date: (/ / /) EGM approval date: (/ / /) Class of shares issuable (/ / /) EGM approval date: (/ / /) Class of shares issuable (/ / /) EGM approval date: (/ / /)		
Class of shares issuable (Note 1) 2. Open offer At price: State currency N/A Issue and allotment date: (dd/mm/yyyy) EGM approval date: (///) (dd/mm/yyyy) Class of shares issuable (///) (dd/mm/yyyy) Class of shares issuable (Note 1) Class of shares issuable (Note 1) EGM approval date: (dd/mm/yyyy)		
2. Open offer At price: State currency N/A EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) Class of shares issuable (Note 1) 3. Placing At price: State currency N/A EGM approval date: (dd/mm/yyyy) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)		
2. Open offer At price: State currency N/A EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) Class of shares issuable (Note 1) 3. Placing At price: State currency N/A EGM approval date: (dd/mm/yyyy) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)		
2. Open offer At price: currency date: (dd/mm/yyyy) EGM approval date: (/ / /) (dd/mm/yyyy) Class of shares issuable (Note 1) 3. Placing At price: State currency M/A Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)		
Class of shares issuable (Note 1) 3. Placing At price: State N/A Issue and allotment date: (dd/mm/yyyy) EGM approval date:		
3. Placing At price: State ourrency N/A Issue and allotment date: (dd/mm/yyyy) (/ /) EGM approval date:		
3. Placing At price: State ourrency N/A Issue and allotment date: (dd/mm/yyyy) (/ /) EGM approval date:		
EGM approval date:		
		_
Class of shares issuable (Note 1) ————		
4. Bonus issue N/A Issue and allotment date : (dd/mm/yyyy)		
EGM approval date: (dd/mm/yyyy) (/ /)		

For Main Board and GEM listed issuers

	Type of Issue					1 of Ividin Doa	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	-,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,							
5.	Scrip dividend	At price :	State currency	N/A	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	Ordinary (
					Class of shares			
					repurchased (Note 1)			
6.	Repurchase of shares		N/A		Cancellation date : (dd/mm/yyyy)	(/ /)		
					EGM approval date: (dd/mm/yyyy)	(/ /)		
					Class of shares redeemed (Note 1)			
7.	Redemption of shares		N/A		Redemption date : (dd/mm/yyyy)	(/ /)		
					EGM approval date: (dd/mm/yyyy)	(/ /)		
					Class of shares issuable (Note 1)			
8.	Consideration issue	At price :	State currency	N/A	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
					EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
9.	Capital reorganisation	N/A	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
10.	Other (Please specify) At price:	State N/A currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
				Ordinary s reference s (Other	shares	s) N/A	· ·
То	otal increase / (decrease) in o	ordinary shares during	g the month (i.e. Total of A to	E):		1)	
T	otal increase / (decrease) in :	nrafaranca charac duri	ng the month (i.e. Total of A t	to E):	(2	2) N/A N/A	
		•	s during the month (i.e. Total of			N/A	

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
Submitted by: _Wong Chi Ying
Title: _Company Secretary (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.