

Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meanings as those defined in the prospectus dated 16 June 2015 (the “Prospectus”) issued by Vital Mobile Holdings Limited (the “Company”).

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This announcement is made pursuant to section 9(2) of the Securities and Futures (Price Stabilizing) Rules (Chapter 571W of the Laws of Hong Kong).

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Vital Mobile Holdings Limited

維太移動控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 6133)

END OF STABILISATION PERIOD, STABILISATION ACTIONS AND LAPSE OF OVER-ALLOTMENT OPTION

This announcement is made pursuant to section 9(2) of the Securities and Futures (Price Stabilizing) Rules (Chapter 571W of the Laws of Hong Kong).

END OF STABILISATION PERIOD

The Company announces that the stabilisation period in connection with the Global Offering ended on 19 July 2015, being the 30th day after the last day for the lodging of application under the Hong Kong Public Offering.

STABILISATION ACTIONS

The stabilisation actions that have been taken by the Stabilising Manager during the stabilisation period were:

- (a) over-allocations of an aggregate of 31,875,000 Shares in the International Placing, representing 15% of the total number of Offer Shares initially available under the Global Offering before any exercise of the Over-allotment Option;

- (b) the borrowing of an aggregate of 31,875,000 Shares from Winmate pursuant to the Stock Borrowing Agreement to facilitate the delivery of securities in connection with the over-allocations in the International Placing;
- (c) the purchase of an aggregate of 32,875,000 Shares at the price ranging from HK\$1.07 to HK\$2.48 per Share on the market (exclusive of brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%) during the stabilisation period; and
- (d) the sale of an aggregate of 1,000,000 Shares acquired by the Stabilising Manager in the course of the primary stabilising action in order to liquidate positions that were established by such action at the price ranging from HK\$2.70 to HK\$2.76 per Share.

The last purchase made by the Stabilising Manager or its agent on the market during the course of the stabilising period was on 17 July 2015 at the price of HK\$1.80 per Share (excluding brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%).

LAPSE OF THE OVER-ALLOTMENT OPTION

The Company further announces that the Over-allotment Option had not been exercised by the Sole Global Coordinator for itself and on behalf of the International Underwriters during the stabilisation period and lapsed on Sunday, 19 July 2015. Accordingly, no Share was or will be issued under the Over-allotment Option.

The Company continues to comply with the public float requirements under Rule 8.08(1)(a) of the Listing Rules. No new shares or securities convertible into equity securities of the Company may be issued within six months from the Listing Date save for the situations set out in Rule 10.08 of the Listing Rules.

By order of the Board of Directors
Vital Mobile Holdings Limited
Rong Xiuli
Chairperson

Hong Kong, 20 July 2015

As at the date of this announcement, the Board of Directors of the Company comprises Ms. Rong Xiuli and Mr. Rong Shengli as executive Directors, Mr. Tang Shun Lam as non-executive Director and Mr. Hon Kwok Ping Lawrence, Mr. Lam Yiu Kin and Mr. Tsang Yat Kiang as independent non-executive Directors.