HKEX 香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 29/02/2016

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Vital Mobile Holdings Limited
Date Submitted	02/03/2016

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>6133</u>	Description :	VITAL M	10BILE
	No. of ordinary shares	Par value (State currency)	capital
Balance at close of preceding	month <u>1,000,000,000</u>	HK\$0.10	HK\$100,000,000.00
Increase/(decrease)	0	-	0
Balance at close of the month	1,000,000,000	HK\$0.10	HK\$100,000,000.00
(2) Stock code : <u>N/A</u>	Description :		
	No. of ordinary shares		Authorised share capital <i>(State currency)</i>
Balance at close of preceding	month		
Increase/(decrease)		-	
Balance at close of the month			

2. Preference Shares

Stock code :	N/A	Descript	ion :		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close o	f precedii	ng month			
Increase/(decrease	e)	_			
Balance at close o	f the mor	ith _			

3. Other Classes of Shares

Stock code :	N/A	_Descript	ion :		
			No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close c	of precedir	ng month			
Increase/(decreas	e)	-			
Balance at close c	of the mon	th _			

Total authorised share capital at the end of the month (*State currency*): HK\$100,000,000.00

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other	
	(1)	(2)	shares	classes of shares	
Balance at close of preceding month	850,000,000				
Increase/ (decrease) during the month	0				
Balance at close of the month	850,000,000		<u> </u>	<u> </u>	

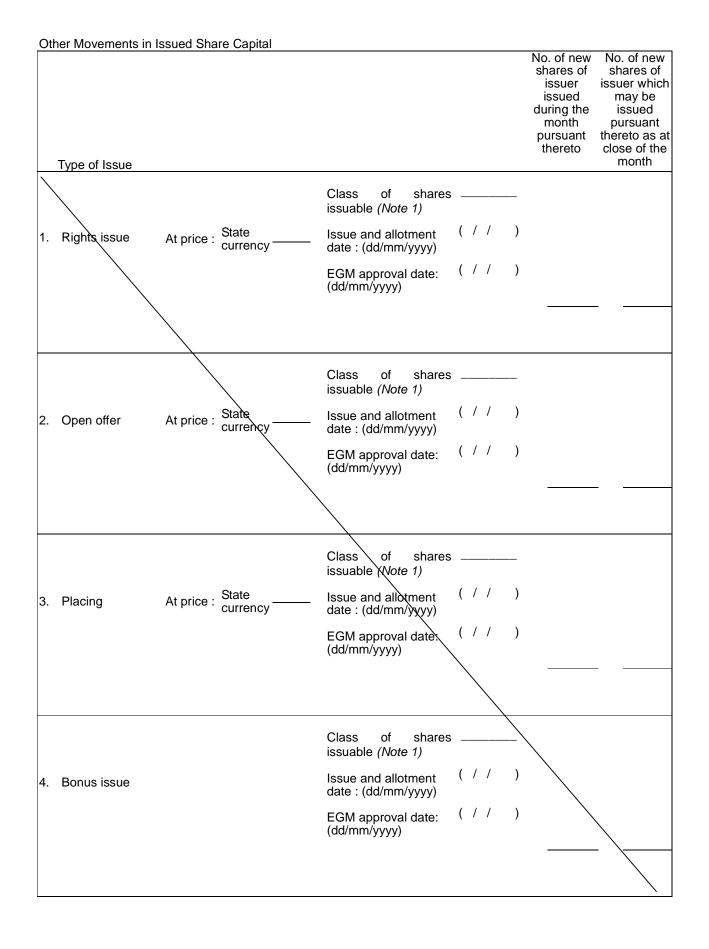
III. Details of Movements in Issued Share Capital

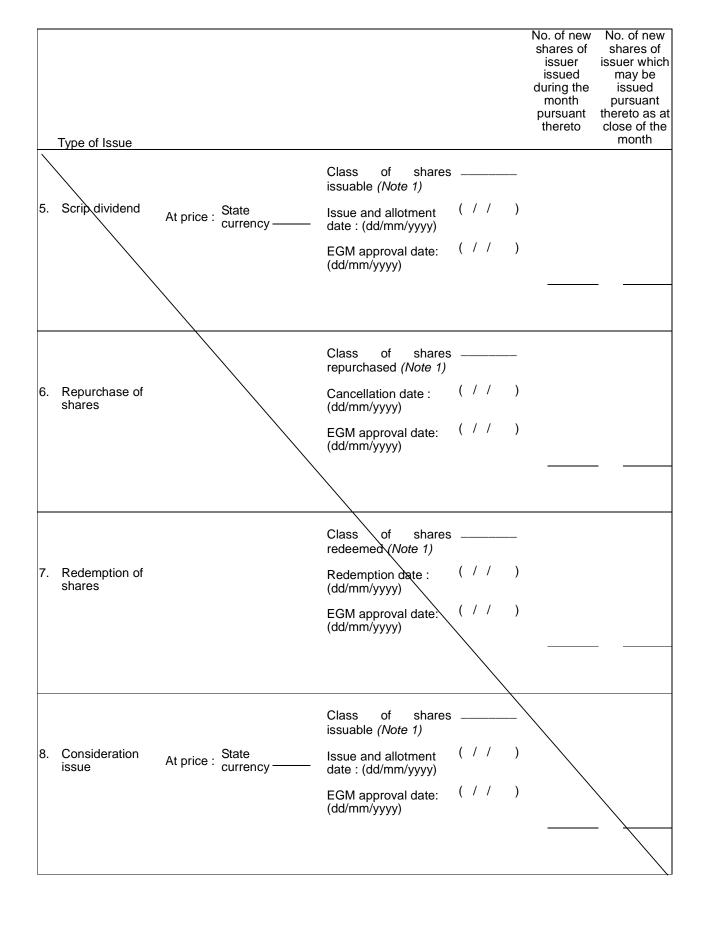
Share Options (und	er Share Opt	on Schemes	of the Issuer)			
Particulars of share option scheme					issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant
including EGM	Ν	lovement duri	ng the month		thereto	thereto as at close of
approval date (dd/mm/yyyy) and class of shares						the month
issuable	Granted	Exercised	Cancelled	Lapsed		
Issuable 1. 1. (// /) shares (Note 1) 2. (// /) shares (Note 1)	Granted					
3. 						
(Note 1)		Tota	IIA. (Ordinal (Preferenc) (Ot			
Total funds raised d of options (State cu		th from exerc	ise 			

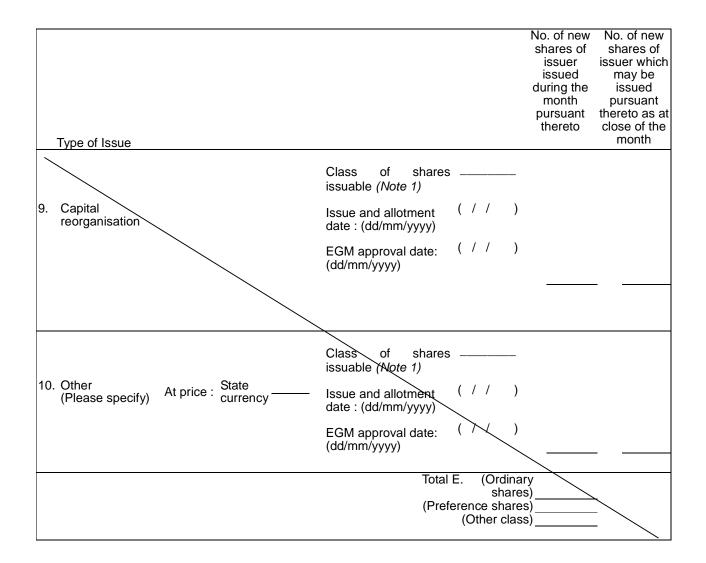
Warrants to Issue Shares of the	Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>\.</u>						
(/) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
2.						
	\backslash					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.						
	. <u> </u>					<u> </u>
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable)			,	\backslash		
(dd/mm/yyyy)	(/ /)		\mathbf{i}		
4.						
				\backslash		
(/ /)						
Stock code (if listed)				Ň	\backslash	
Class of shares issuable (Note 1)					\backslash	
Subscription price						
EGM approval date (if applicable)					\backslash	
(dd/mm/yyyy)	(/ /)				\backslash
				w observe)		\mathbf{i}
		Total B		ary shares) ce shares)		- \
			(0	ther class)		
				· · · · ·		

Convertibles (i.e. Convertible	into Shares of the	e Issuer which	n are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1	_					
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy))	(/ /)					
2.	\ <u>/</u>					
<u> </u>	<u> </u>					
	- \					
	- \					
Stock code (if listed)						
Class of shares	<u>_</u>					
issuable (Note 1)	\backslash					
Subscription price	,					
EGM approval date		$\overline{}$				
(if applicable)		\backslash				
(dd/mm/yyyy)	(/ /)	-				
<u>3.</u>	_	\backslash				
	_	\backslash	`			
	_		\backslash			
Stock code (if listed)			\backslash			
Class of shares			\backslash			
			\backslash			
Subscription price			\ \	\mathbf{X}		
(if applicable)				\mathbf{i}		
	(/ /)			\backslash		
4.				\backslash		
				\backslash		
	_			\backslash		
	_				\backslash	
Stock code (if listed)					$\overline{}$	
Class of shares					\backslash	
issuable (Note 1)						
Subscription price					\backslash	
EGM approval date						
(if applicable)						\mathbf{n}
(dd/mm/yyyy)	(/ /)					\mathbf{i}
		Т	otal C. (Ordina	ary shares)		- \
			(Preteren	ce shares)		- \
			(0	ther class)		- \

Any other Agreements or Arrangements to Issue Shares of the Issue Options (other than under Share Option Schemes)	er which are to be Liste	ed, including
	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		the month
2		
shares (Note 1)		
3		
shares (Note 1)		
Total D. (Ordinary shares) (Preference shares)		
(Other class)		·
		·







Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	0
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

Remarks (if any):	
Submitted by:	Tricor Investor Services Limited
Title:	Branch Share Registrar
(Director, Se	cretary or other duly authorised officer)

_____ ____ ____ ____

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.