

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyy	For the month ended (dd/mm/yyyy) : 31/03/2016					
To: Hong Kong Exchanges and Cle	To : Hong Kong Exchanges and Clearing Limited					
Name of Issuer Vital Mobile Holdings Limited						
Date Submitted 05/04/2	Date Submitted 05/04/2016					
I. Movements in Authorised Share Capital						
1. Ordinary Shares						
(1) Stock code : 6133 Descr	ription:	VITAL M	OBILE			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month	h 1,000,000,000	HK\$0.10	HK\$100,000,000.00			
Increase/(decrease)	0		0			
Balance at close of the month	1,000,000,000	HK\$0.10	HK\$100,000,000.00			
(2) Stock code : N/A Descr	ription :					
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month						
Increase/(decrease)						
Balance at close of the month						

2. Preference Shares			
Stock code : N/A Descript	tion :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month _			
Increase/(decrease)		_	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descript	tion :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month _			
Increase/(decrease)		_	
Balance at close of the month			
Total authorised share capital at the encurrency):	nd of the month		100,000,000.00

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other
	(1)	(2)		classes of shares
Balance at close of preceding month	850,000,000	<u>-</u>	<u> </u>	<u> </u>
Increase/ (decrease) during the month	0	<u> </u>	<u> </u>	
Balance at close of the month	850,000,000		<u> </u>	

III. Details of Movements in Issued Share Capital

scheme					issuer issued during the month pursuant	issued pursuant
including EGM approval date	N	Movement duri	ng the month		thereto	thereto as at close of the month
ld/mm/yyyy) and						tile month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1						
(/ /)						
shares						
(Note 1)				-		-
,						
2.						
(/ /)						
shares						
(Note 1)						
,						
3.						
(/ /)						
shares						
(Note 1)				-	$\overline{}$	
1.1313 1/		Tota	al A. (Ordina	rv shares)		
		.500		ce shares)		
				her class)	-	
otal funds raised o	luring the mo	nth from ever	-			

Warrants to Issue Shares of the	lssuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>\frac{1}{2}.</u>						
		-		-		_
Stock code (if listed)						
Class of shares			•			
issuable (Note 1) Subscription price			:			
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)	•			
2.						
(/ /)						_
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	(,				
(dd/mm/yyyy)3.	(/ /					
0.						
(/ /)						
Stock code (if listed) Class of shares			. \			
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
4.	,	,				
						_
(/ /) Stock code (if listed)					\	
Stock code (if listed) Class of shares						
<u>-</u>						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)			·	
		T-1-1-	/Ondia	arı (obaras)		
		Total B		ary shares) ice shares)		-
				ther class)		-
			`	· ——	-	- \

Convertibles (i.e. Convertible	into Shares of th	e Issuer which	are to be Listo	ed)		
Çlass and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	, , , , ,					
(dd/mm/yyyy))	(/ /)					
<u>2.</u>	_					
	_ \					
	_ \					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date		$\overline{}$				
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3.		_ \				
	-					
	_	`				
	_					
Stock code (if listed)			$\overline{}$			
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date			·			
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4.	_					
	<u> </u>					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price					\	
EGM approval date (if applicable)						
(ii applicable) (dd/mm/yyyy)	(/ /)					
	\ , , , ,	<u>—</u>	otal C. (Ordina	ary shares)		
				ce shares)		-
				ther class)		-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes) No. of new shares No. of new shares of of issuer issued issuer which may be during the month pursuant thereto issued pursuant thereto as at close of Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: the month shares (Note 1) 2. shares (Note 1) 3. shares (Note 1) Total D. (Ordinary shares) (Preference shares) (Other class)

Class of shares issuable (Note 1) 1. Rights issue At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /) Class of shares issuable (Note 1) Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /) EGM approval date: (/ /) Class of shares issuable (Note 1) EGM approval date: (/ /) Class of shares issuable (Note 1) EGM approval date: (/ /) Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /) Class of shares issuable (Note 1) Issue and allotment date: (/ /) Class of shares issuable (Note 1) EGM approval date: (/ /) EGM approval date: (/ /) EGM approval date: (/ /) EGM approval date: (/ /)		Issued Share Capital			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /) Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /) Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /) Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /) Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /) Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy)	Type of Issue					month
At price: currency date: (dd/mm/yyyy)						
Class of shares issuable (Note 1) 2. Open offer At price: State Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) Class of shares (dd/mm/yyyy) Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy)	1. Rights issue	AT DIICE:	10000 0110 01101110111	(/ /)		
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2. Open offer At price: currency date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares issuable (Note 1) 3. Placing At price: State currency lssue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /) Class of shares (dd/mm/yyyy) Class of shares (dd/mm/yyyy) Class of shares issuable (Note 1) 4. Bonus issue lssue and allotment date: (dd/mm/yyyy)						
Class of shares issuable (Note 1) 3. Placing At price: State Issue and allotment date: (dd/mm/)xyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares issuable (Note 1) Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy)	2. Open offer		10000 and anothern	(/ /)		
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3. Placing At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ / /) (dd/mm/yyyy) Class of shares issuable (Note 1) 4. Bonus issue Issue and allotment date: (/ / /) Issue and allotment date: (dd/mm/yyyy)						
Class of sharesissuable (Note 1) 4. Bonus issue Sue and allotment (/ /) date : (dd/mm/yyyy)	3. Placing		10000 and another	(/ /)		
issuable (Note 1) 4. Bonus issue Issue and allotment (/ /) date: (dd/mm/yyyy)			EGM approval date: (dd/mm/yyyy)	(/ /)		
issuable (Note 1) 4. Bonus issue Issue and allotment (/ /) date: (dd/mm/yyyy)						
issuable (Note 1) 4. Bonus issue Issue and allotment (/ /) date: (dd/mm/yyyy)						
date : (dd/mm/yyyy)						
EGM approval date: (/ /)	4. Bonus issue		10000 0110 01101110111	(/ /)		
(dd/mm/yyyy)			E Oivi appiovai aato.	(/ /)		

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	\		Class of shares					
_	المعادلة الم		issuable (Note 1)	, ,	,	,		
5.	Scrip dividend	At price : State currency———	Issue and allotment date : (dd/mm/yyyy)		/			
			EGM approval date: (dd/mm/yyyy)	(/	/)		
			Class of shares repurchased (Note 1)					
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
								-
			Class of shares redeemed (Note 1)					
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
								_
			Class of shares issuable (Note 1)			_		
8.	Consideration issue	At price : State currency———	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares issuable (Note 1)		
9. Capital reorganisation	Issue and allotment (/ /) date : (dd/mm/yyyy)		
	EGM approval date: (/ /) (dd/mm/yyyy)		
	<u> </u>		
	Class of shares ————issuable (Note 1)		
10. Other (Please specify) At price : State currency	Issue and allotment (/ /) date : (dd/mm/yyyy)		
	EGM approval date: () (dd/mm/yyyy)		
	T. 15 (0.1)		
	Total E. (Ordinar shares		
	(Preference shares	s)	
	(Other class	s)	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	0
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

Remarks (if any):	
Submitted by:	Tricor Investor Services Limited
T'4	
Title: (Director Sec	Branch Share Registrar cretary or other duly authorised officer)
(Director, Sec	netary of other duty authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.