

Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mm/yyyy) : 31/05/2016 | | | | | |
|---|---|------------------------|----------------------------------|---|--|
| To: Hong Kong Exchanges | To : Hong Kong Exchanges and Clearing Limited | | | | |
| | | | | | |
| Name of Issuer | Vital Mo | bile Holdings Limit | ed | | |
| Date Submitted | 01/06/20 | 016 | | | |
| I. Movements in Authorised Share Capital | | | | | |
| 1. Ordinary Shares | | | | | |
| (1) Stock code : 6133 | _Descrip | otion: | VITAL M | IOBILE | |
| | | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | |
| Balance at close of preceding | g month | 1,000,000,000 | HK\$0.10 | HK\$100,000,000.00 | |
| Increase/(decrease) | | 0 | | 0 | |
| Balance at close of the mon | th | 1,000,000,000 | HK\$0.10 | HK\$100,000,000.00 | |
| (2) Stock code : N/A | Descrip | otion : | | _ | |
| | | No. of ordinary shares | Par value (State currency) | capital | |
| Balance at close of preceding month | | | | | |
| Increase/(decrease) | | | | | |
| Balance at close of the month | | | | | |

| 2. Preference Shares | | | |
|--|--------------------------------|----------------------------------|---|
| Stock code : N/A Descript | tion : | | |
| | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month _ | | | |
| Increase/(decrease) | | _ | |
| Balance at close of the month | | | |
| 3. Other Classes of Shares | | | |
| Stock code : N/A Descript | tion : | | |
| | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month _ | | | |
| Increase/(decrease) | | _ | |
| Balance at close of the month | | | |
| Total authorised share capital at the encurrency): | nd of the month | | 100,000,000.00 |

II. Movements in Issued Share Capital

| | No. of ordinary shares | | No of preference | No. of other |
|---------------------------------------|------------------------|----------|------------------|-------------------|
| | (1) | (2) | | classes of shares |
| Balance at close of preceding month | 850,000,000 | <u>-</u> | <u> </u> | <u> </u> |
| Increase/ (decrease) during the month | 0 | <u> </u> | <u> </u> | |
| Balance at close of the month | 850,000,000 | | <u> </u> | |

III. Details of Movements in Issued Share Capital

| scheme | | | | | issuer issued during the month pursuant | issued pursuant |
|--------------------------------|---------------|---------------|---------------|------------|---|----------------------------------|
| including EGM approval date | N | Movement duri | ng the month | | thereto | thereto as at close of the month |
| ld/mm/yyyy) and | | | | | | tile month |
| class of shares | | | | | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
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| (/ /) | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | - | | - |
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| 2. | | | | | | |
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| (/ /) | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
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| 3. | | | | | | |
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| (/ /) | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | - | $\overline{}$ | |
| 1.1313 1/ | | Tota | al A. (Ordina | rv shares) | | |
| | | .500 | | ce shares) | | |
| | | | | her class) | - | |
| otal funds raised o | luring the mo | nth from ever | - | | | |

| Warrants to Issue Shares of the | lssuer which | are to be Listed | | | | |
|--|---------------------------------|--|----------------------------------|---|---|---|
| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of nominal value | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| <u>\frac{1}{2}.</u> | | | | | | |
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| | | - | | - | | _ |
| Stock code (if listed) | | | | | | |
| Class of shares | | | • | | | |
| issuable (Note 1) Subscription price | | | : | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ / |) | • | | | |
| 2. | | | | | | |
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| (/ /) | | | | | | _ |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | (| , | | | | |
| (dd/mm/yyyy)3. | (/ / | | | | | |
| <u>o.</u> | | | | | | |
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| (/ /) | | | | | | |
| Stock code (if listed) Class of shares | | | . \ | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ / |) | | | | |
| 4. | , | , | | | | |
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| | | | | | | _ |
| (/ /) Stock code (if listed) | | | | | \ | |
| Stock code (if listed) Class of shares | | | | | | |
| <u>-</u> | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ / |) | | | · | |
| | | T-1-1- | /Ondia | arı (obaras) | | |
| | | Total B | | ary shares) ice shares) | | - |
| | | | | ther class) | | - |
| | | | ` | · —— | - | - \ |

| Convertibles (i.e. Convertible | into Shares of th | e Issuer which | are to be Listo | ed) | | |
|---|--------------------------------------|---|----------------------------------|------------------------------|---|---|
| Çlass and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. | | | | | | |
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| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | , , , , , | | | | | |
| (dd/mm/yyyy)) | (/ /) | | | | | |
| <u>2.</u> | _ | | | | | |
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| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price EGM approval date | | $\overline{}$ | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| 3. | | _ \ | | | | |
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| Stock code (if listed) | | | $\overline{}$ | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | · | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| 4. | _ | | | | | |
| | <u> </u> | | | | | |
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| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | \ | |
| EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| | \ , , , , | <u>—</u> | otal C. (Ordina | ary shares) | | |
| | | | | ce shares) | | - |
| | | | | ther class) | | - |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes) No. of new shares No. of new shares of of issuer issued issuer which may be during the month pursuant thereto issued pursuant thereto as at close of Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: the month shares (Note 1) 2. shares (Note 1) 3. shares (Note 1) Total D. (Ordinary shares) (Preference shares) (Other class)

| Class of shares issuable (Note 1) 1. Rights issue At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /) Class of shares issuable (Note 1) Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /) EGM approval date: (/ /) Class of shares issuable (Note 1) EGM approval date: (/ /) Class of shares issuable (Note 1) EGM approval date: (/ /) Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /) Class of shares issuable (Note 1) Issue and allotment date: (/ /) Class of shares issuable (Note 1) EGM approval date: (/ /) EGM approval date: (/ /) EGM approval date: (/ /) EGM approval date: (/ /) | | Issued Share Capital | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the |
|--|-----------------|----------------------|---------------------------------|---------|---|--|
| issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /) Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /) Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /) Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /) Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /) Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) | Type of Issue | | | | | month |
| At price: currency date: (dd/mm/yyyy) | | | | | | |
| Class of shares issuable (Note 1) 2. Open offer At price: State Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) Class of shares (dd/mm/yyyy) Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) | 1. Rights issue | AT DIICE: | 10000 0110 01101110111 | (/ /) | | |
| issuable (Note 1) 2. Open offer At price: State currency State currency Issue and allotment date: (dd/mm/yyyy) | | | Low approvar date. | (/ /) | | |
| issuable (Note 1) 2. Open offer At price: State currency State currency Issue and allotment date: (dd/mm/yyyy) | | | | | | - , |
| issuable (Note 1) 2. Open offer At price: State currency State currency Issue and allotment date: (dd/mm/yyyy) | | | | | | |
| 2. Open offer At price: currency date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares issuable (Note 1) 3. Placing At price: State currency lssue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /) Class of shares (dd/mm/yyyy) Class of shares (dd/mm/yyyy) Class of shares issuable (Note 1) 4. Bonus issue lssue and allotment date: (dd/mm/yyyy) | | | | | | |
| Class of shares issuable (Note 1) 3. Placing At price: State Issue and allotment date: (dd/mm/)xyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares issuable (Note 1) Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) | 2. Open offer | | 10000 and anothern | (/ /) | | |
| issuable (Note 1) 3. Placing At price: State currency Issue and allotment (/ /) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares issuable (Note 1) 4. Bonus issue Issue and allotment (/ /) Issue and allotment (/ /) Issue and allotment (/ /) | | | E Oivi appiovai aato. | (/ /) | | |
| issuable (Note 1) 3. Placing At price: State currency Issue and allotment (/ /) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares issuable (Note 1) 4. Bonus issue Issue and allotment (/ /) Issue and allotment (/ /) Issue and allotment (/ /) | | | | | | |
| issuable (Note 1) 3. Placing At price: State currency Issue and allotment (/ /) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares issuable (Note 1) 4. Bonus issue Issue and allotment (/ /) Issue and allotment (/ /) Issue and allotment (/ /) | | | | | | |
| 3. Placing At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ / /) (dd/mm/yyyy) Class of shares issuable (Note 1) 4. Bonus issue Issue and allotment date: (/ / /) Issue and allotment date: (dd/mm/yyyy) | | | | | | |
| Class of sharesissuable (Note 1) 4. Bonus issue Sue and allotment (/ /) date : (dd/mm/yyyy) | 3. Placing | | 10000 and another | (/ /) | | |
| issuable (Note 1) 4. Bonus issue Issue and allotment (/ /) date: (dd/mm/yyyy) | | | EGM approval date: (dd/mm/yyyy) | (/ /) | | |
| issuable (Note 1) 4. Bonus issue Issue and allotment (/ /) date: (dd/mm/yyyy) | | | | | | |
| issuable (Note 1) 4. Bonus issue Issue and allotment (/ /) date: (dd/mm/yyyy) | | | | | | |
| date : (dd/mm/yyyy) | | | | | | |
| EGM approval date: (/ /) | 4. Bonus issue | | 10000 0110 01101110111 | (/ /) | | |
| (dd/mm/yyyy) | | | E Oivi appiovai aato. | (/ /) | | |

| | Type of Issue | | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|--|------------------------------|---|-----|---|---|---|---|
| | \ | | Class of shares | | | | | |
| _ | المعادلة الم | | issuable (Note 1) | , , | , | , | | |
| 5. | Scrip dividend | At price : State currency——— | Issue and allotment date : (dd/mm/yyyy) | | / | | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ | / |) | | |
| | | | | | | | | |
| | | | Class of shares repurchased (Note 1) | | | | | |
| 6. | Repurchase of shares | | Cancellation date : (dd/mm/yyyy) | (/ | / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ | / |) | | |
| | | | | | | | | - |
| | | | Class of shares redeemed (Note 1) | | | | | |
| 7. | Redemption of shares | | Redemption date : (dd/mm/yyyy) | (/ | / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ | / |) | | |
| | | | | | | | | _ |
| | | | Class of shares issuable (Note 1) | | | _ | | |
| 8. | Consideration issue | At price : State currency——— | Issue and allotment date : (dd/mm/yyyy) | (/ | / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ | / |) | | |
| | | | | | | | | |

| Type of Issue | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---|---|---|
| | Class of shares issuable (Note 1) | | |
| 9. Capital reorganisation | Issue and allotment (/ /) date : (dd/mm/yyyy) | | |
| | EGM approval date: (/ /) (dd/mm/yyyy) | | |
| | <u> </u> | | |
| | Class of shares ————issuable (Note 1) | | |
| 10. Other (Please specify) At price : State currency | Issue and allotment (/ /) date : (dd/mm/yyyy) | | |
| | EGM approval date: () (dd/mm/yyyy) | | |
| | T. 15 (0.1) | | |
| | Total E. (Ordinar shares | | |
| | (Preference shares | s) | |
| | (Other class | s) | - |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) | 0 |
|---|--------------|
| (2) | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | N/A |
| (These figures should be the same as the relevant figures under II above ("Movements in Capital").) | Issued Share |

| Remarks (if any): | |
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| Submitted by: | Tricor Investor Services Limited |
| T'4 | |
| Title: (Director Sec | Branch Share Registrar cretary or other duly authorised officer) |
| (Director, Sec | netary of other duty authorised officer) |
| | |
| | |

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.