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Vital Mobile Holdings Limited

維太移動控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 6133)

SUPPLEMENTAL MEMORANDUM OF UNDERSTANDING IN RESPECT OF A PROPOSED ACQUISITION

This announcement is made by Vital Mobile Holdings Limited (the “**Company**”) pursuant to Rule 13.09 of the Listing Rules and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong). Reference is made to the announcement made by the Company on 5 September 2016 in relation to the Proposed Acquisition (the “**Announcement**”). Unless otherwise specified, capitalized terms used herein shall have the same meaning as those defined in the Announcement.

THE SUPPLEMENTAL MOU

The Board wishes to inform shareholders of the Company that on 30 December 2016 (after trading hours), the Company entered into a supplemental memorandum of understanding (the “**Supplemental MOU**”) with the Vendors to extend the period for entering into the Formal Agreement in relation to the Proposed Acquisition to 30 April 2017, and likewise to extend the period within which the Vendors will not seek, solicit or negotiate with any third party regarding the investment or acquisition in HBZ Overseas Business to 30 April 2017.

LEGAL EFFECT

Save for the provisions relating to confidentiality, exclusivity, due diligence, termination, binding effect and governing law, the MOU and Supplemental MOU shall create no legal and binding obligations on the parties thereto.

GENERAL

The Proposed Acquisition may or may not proceed. Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company. The Proposed Acquisition, if materialises, may constitute a notifiable transaction for the Company under Chapter 14 of the Listing Rules. Further announcement(s) will be made by the Company in accordance with all applicable requirements of the Listing Rules as and when appropriate.

By order of the Board
Vital Mobile Holdings Limited
Rong Xiuli
Chairperson

Hong Kong, 3 January 2017

As at the date of this announcement, the Board of the Company comprises Ms. Rong Xiuli, Mr. Rong Shengli and Mr. Tang Shun Lam as executive Directors and Mr. Hon Kwok Ping Lawrence, Mr. Lam Yiu Kin and Mr. Tsang Yat Kiang as independent non-executive Directors.