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Vital Mobile Holdings Limited

維太移動控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 6133)

(1) MAJOR AND CONNECTED TRANSACTION IN RELATION TO THE ACQUISITION OF 70% EQUITY INTEREST IN THE TARGET COMPANY;

AND

(2) POSSIBLE CONTINUING CONNECTED TRANSACTIONS IN RELATION TO THE LOAN ADVANCEMENTS

FURTHER DELAY IN DESPATCH OF CIRCULAR

Reference is made to the announcement of Vital Mobile Holdings Limited (the “**Company**”) dated 15 June 2017 (the “**Announcement**”) with regard to (i) a major and connected transaction in relation to the acquisition of 70% equity interest in the Target Company; and (ii) the possible continuing connected transactions in relation to the Loan Advancements and the announcement of the Company dated 6 July 2017 in respect of the delay in despatch of circular (the “**Delay Announcement**”). Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

As stated in the Delay Announcement, a circular (the “**Circular**”) containing, among other things, (i) further details about the Acquisition and the Continuing Connected Transactions; (ii) the recommendations of the Independent Board Committee in relation to the Acquisition and the Continuing Connected Transactions; (iii) a letter of advice from the Independent Financial Adviser to the Independent Board Committee and the Independent Shareholders in relation to the Acquisition and the Continuing Connected Transactions; (iv) a notice of EGM; and (v) other information required under the Listing Rules, will be despatched to the Shareholders in accordance with the Listing Rules on or before 31 August 2017. As additional time is required to gather and prepare the financial information to be included in the Circular, the despatch date of the Circular will be postponed to a date on or before 30 September 2017.

By order of the Board
Vital Mobile Holdings Limited
Rong Xiuli
Chairperson

Hong Kong, 1 September 2017

As at the date of this announcement, the executive Directors are Ms. Rong Xiuli, Mr. Rong Shengli and Mr. Tang Shun Lam; and the independent non-executive Directors are Mr. Hon Kwok Ping Lawrence, Mr. Lam Yiu Kin and Mr. Tsang Yat Kiang.