HKEX 香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : <u>31/08/2017</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Vital Mobile Holdings Limited
Date Submitted	04/09/2017

I. Movements in Authorised Share Capital

1.	Ordinary	Shares

(1) Stock code : <u>6133</u> Descrip	otion :	VITAL MOBILE		
	No. of ordinary shares	Par value (State currency)	capital	
Balance at close of preceding month	1,000,000,000	HK\$0.10	HK\$100,000,000.00	
Increase/(decrease)	0		0	
Balance at close of the month	1,000,000,000	<u>HK\$0.10</u>	HK\$100,000,000.00	
(2) Stock code : <u>N/A</u> Descrip	otion :			
	No. of ordinary shares	Par value (State currency)	capital	
Balance at close of preceding month				
Increase/(decrease)				
Balance at close of the month				

2. Preference Shares

Stock code :	N/A [Description :		
		No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close o	f preceding	month		
Increase/(decrease	e)			
Balance at close o	f the month			

3. Other Classes of Shares

Stock code :	N/A	_Descript	ion :		
			No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close o	f precedin	ig month			
Increase/(decrease	e)	_			
Balance at close o	f the mon	th _			

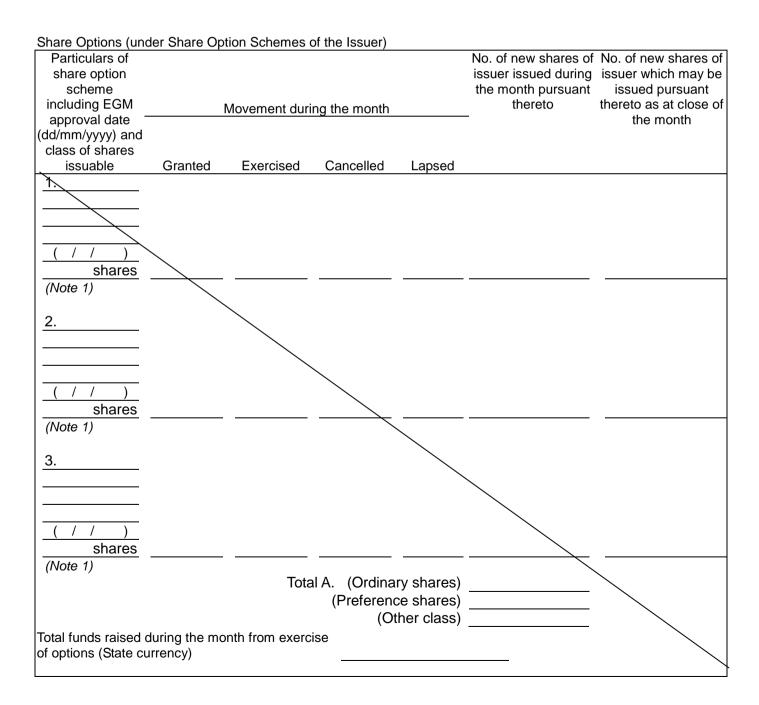
Total authorised share capital at the end of the month (*State currency*):

HK\$100,000,000.00

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other	
	(1)	(2)	shares	classes of shares	
Balance at close of preceding month	850,000,000				
Increase/ (decrease) during the month	0				
Balance at close of the month	850,000,000				

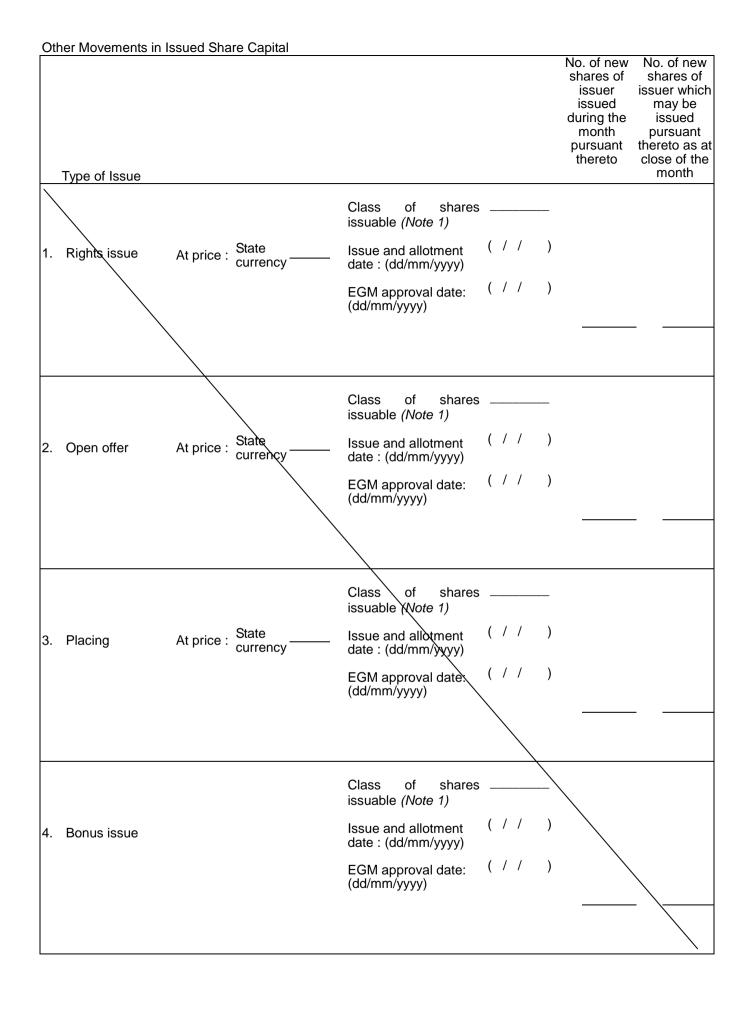
III. Details of Movements in Issued Share Capital

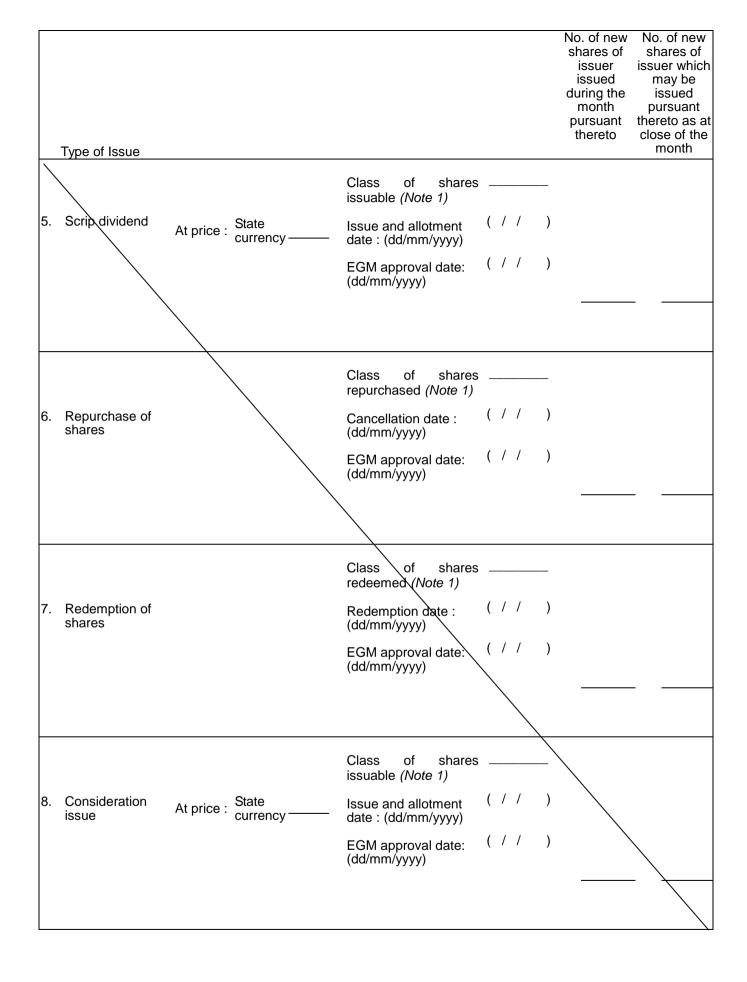


Warrants to Issue Shares of th	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>¥.</u>	-					
	-					
(/) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
2.	`	·				
	<u> </u>					
		·				
Stock code (if listed) Class of shares issuable <i>(Note 1)</i>						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /					
<u>.</u>	-	\backslash				
	- 			. <u></u>		
Subscription price						
(if applicable)			·	\backslash		
	(/ /)		\mathbf{i}		
4.	-			\backslash		
	-			\backslash		
(/ /)						
Stock code (if listed)					\backslash	
Class of shares issuable (Note 1)					\backslash	
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	()				
(dd/mm//yyyy/		/				\mathbf{n}
		Total B	. (Ordina	ary shares)		_ \
			(Preteren	ce shares) ther class)		- \
			U)	<u> </u>		- \

Convertibles (i.e. Convertible i	nto Shares of th	e Issuer which	are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1	-					
	-					
	-					
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2.	<u>\</u>					
	- \					
	- \					
Stock code (if listed)				,		
Class of shares						
issuable (Note 1)						
Subscription price		\prec				
(if applicable)						
(dd/mm/yyyy)	(/ /)	_ \				
<u>3.</u>	-	\sim				
	_					
	-		\mathbf{i}			
Stock code (if listed)			$\overline{}$			
Class of shares			\backslash			
issuable (Note 1) Subscription price			\backslash			
EGM approval date				\backslash		
(if applicable)				\mathbf{i}		
	(/ /)					
4.	-			\backslash		
	-			\backslash		
	-				\backslash	
Stock code (if listed)					$\overline{}$	
Class of shares					\backslash	
					\backslash	
Subscription price					\backslash	
(if applicable)						\searrow
	(/ /)					\mathbf{i}
		То	otal C. (Ordina	ary shares)		- \
			(Preteren) (A)	ce shares)		- \
			(0			- \

Any other Agreements or Arrangements to Issue Shares of the Issue Options (other than under Share Option Schemes)	er which are to be Liste	ed, including
	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		the month
(/ /) shares (Note 1)		
2.		
shares (Note 1)		<u> </u>
3.		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		





		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
Type of Issue			month
	Class of shares issuable (Note 1)		
9. Capital reorganisation	Issue and allotment (/ /) date : (dd/mm/yyyy)		
	EGM approval date: (/ /) (dd/mm/yyyy)		
	Class of shares issuable (Note 1)		
10. Other (Please specify) At price : State currency	Issue and allotment (/ /) date : (dd/mm/yyyy)		
	EGM approval date: () (dd/mm/yyyy)		
	Total E. (Ordinal	ry	
	shares	s)	-
	(Preference shares (Other class)		-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	0
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

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Remarks (if any):		
Submitted by:	Tricor Investor Services Limited	_
Title: (Director, Sec	Branch Share Registrar cretary or other duly authorised officer)	_

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.