

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*

## **Vital Mobile Holdings Limited**

**維太移動控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 6133)**

### **TERMINATION OF (1) MAJOR AND CONNECTED TRANSACTION IN RELATION TO THE ACQUISITION OF 70% EQUITY INTEREST IN THE TARGET COMPANY; AND (2) POSSIBLE CONTINUING CONNECTED TRANSACTIONS IN RELATION TO THE LOAN ADVANCEMENTS**

Reference is made to the announcement of Vital Mobile Holdings Limited (the “**Company**”) dated 15 June 2017 (the “**Announcement**”) with regard to (i) a major and connected transaction in relation to the acquisition of 70% equity interest in the Target Company; and (ii) the possible continuing connected transactions in relation to the Loan Advancements and the announcements of the Company dated 6 July 2017, 1 September 2017, 29 September 2017, 31 October 2017, 30 November 2017 and 28 February 2018 in respect of the delay in despatch of circular. Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

The Board hereby announces that the Purchaser (an indirect wholly-owned subsidiary of the Company), the Vendor, Ms. Rong, Beijing Tianyu and the Target Company have, after taking into consideration that one or more of the conditions precedent to the Acquisition could not be fulfilled, agreed to terminate the Equity Transfer Agreement. On 29 March 2018, the parties to the Equity Transfer Agreement entered into a termination agreement (the “**Termination Agreement**”) to terminate the Equity Transfer Agreement.

Pursuant to the Termination Agreement, the Equity Transfer Agreement shall terminate and no party to the Equity Transfer Agreement shall have any claim against the other, including without limitation any claim for liquidated damages pursuant to the Equity Transfer Agreement.

As the Acquisition has been terminated pursuant to the Termination Agreement, a circular will not be despatched to the Shareholders in relation thereof.

The Board considers that the termination of the Acquisition does not have any material adverse impact on the business operation and financial position of the Group.

By order of the Board  
**Vital Mobile Holdings Limited**  
**Rong Xiuli**  
*Chairperson*

Hong Kong, 29 March 2018

*As at the date of this announcement, the executive Directors are Ms. Rong Xiuli, Mr. Rong Shengli, Mr. Yin Xuquan and Mr. Tang Shun Lam; and the independent non-executive Directors are Mr. Hon Kwok Ping Lawrence, Mr. Lam Yiu Kin and Mr. Tsang Yat Kiang.*