

# Monthly Return of Equity Issuer on Movements in Securities

## For the month ended (dd/mm/yyyy) : 28 February 2009

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Vodatel Networks Holdings Limited
Date Submitted	2 March 2009

## I. Movements in Authorised Share Capital

1. Ordinary Shares						
(1) Stock code : <u>8033</u> Descri	ption :	otion : Vodatel Network				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month	2,000,000,000	HK\$0.10	HK\$200,000,000.00			
Increase/(decrease)	<u>N/A</u>	-	N/A			
Balance at close of the month	2,000,000,000	HK\$0.10	HK\$200,000,000.00			
(2) Stock code : <u>N / A</u> Descri	ption :	ption : N/A				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month						
Increase/(decrease)		-				
Balance at close of the month						

# 2. Preference Shares

Stock code : <u>N / A</u> Descrip			ion :	1	N / A		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of pa	receding r	month _					
Increase/(decrease)		-		-			
Balance at close of th	ne month	-					
3. Other Classes of S	hares						
Stock code :	N / A	Descript	ion :	N / A			
			No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of p	receding r	month	<u> </u>				
Increase/(decrease)		-		-			
Balance at close of th	ne month						

Total authorised share capital at the end of the month *(State currency)* :

HK\$200,000,000.00

# II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	
	(1)	(2)	shares	No. of other classes of shares
Balance at close of preceding month	613,819,000	N / A	N/A	N / A
Increase/ (decrease) during the month		N / A	N / A	N / A
Balance at close of the month	613,819,000	N/A	N/A	N / A

III. Details of Movements in Issued Share Capital

Share Options (under Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and — class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option	Crunter .	2	Cunternea	Lupsed		
Scheme						
Exercise price:						
HK\$0.32						
(05/11/2002)						
Ordinary shares	N/A	N/A	N/A	50,000	N / A	20,756,000
(Note 1)						
2. Share Option						
Scheme						
Exercise price:						
Ordinary shares					N / A	
(Note 1)						
3. Share Option						
Scheme						
Exercise price:						
( / / )						
Ordinary shares					N / A	
(Note 1)						
		To	otal A. (Ordin	ary shares)	N / A	
				nce shares)	N / A	
			(0	Other class)	N / A	
Total funds raised dur				N /	A	
exercise of options (S	tate currency)			117	A	

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>					
( / / ) Stock code (if listed)					
Class of shares issuable ( <i>Note 1</i> )					
Subscription price					
EGM approval date					
(if applicable) (dd/mm/yyyy)	( / / )				
2. N/A					
( / / )					
Stock code (if listed)					
Class of shares issuable ( <i>Note 1</i> )					
Subscription price					
EGM approval date (if applicable)					
(dd/mm/yyyy)	( / / )				
<u>3 N/A</u>					
( / / )					
Stock code (if listed) Class of shares					
issuable (Note 1)					
Subscription price					
EGM approval date (if applicable)					
(dd/mm/yyyy)	( / / )				
4. N/A					
Stock code (if listed) Class of shares					
issuable (Note 1)					
Subscription price EGM approval date					
(if applicable)					
(dd/mm/yyyy)	( / / )				
	То		inary shares)	N / A	
			rence shares)	N / A	
			(Other class)	N / A	

### For Main Board and GEM listed issuers

Convertibles (i.e	. Convertible int	o Shares of the Iss	uer which are to be Listed)
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Clas	s and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N / A						
	Stock code (if listed)						
	Class of shares issuable ( <i>Note 1</i> )						
	Subscription price						
	EGM approval date (if applicable)						
	(dd/mm/yyyy))	( / / )					
<u>2.</u>	N / A						
	Stock code (if listed) Class of shares						
	issuable ( <i>Note 1</i> )						
	Subscription price						
	(if applicable)						
3.	(dd/mm/yyyy) N / A	( / / )					
		_					
	Stock code (if listed)						
	Class of shares issuable ( <i>Note 1</i> )						
	Subscription price						
	EGM approval date (if applicable)						
	(dd/mm/yyyy)	( / / )					
<u>4.</u>	N / A						
—	Stock code (if listed)						
	Class of shares						
	issuable ( <i>Note 1</i> ) Subscription price						
	EGM approval date						
	(if applicable) (dd/mm/yyyy)	( / / )					
	<u> </u>	/		Total C. (Ordin			
					ence shares)		
				(0	Other class)	IN / A	

#### For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
	_	
	)	
shares (Note 1	<u>/</u> )	
2. <u>N/A</u>	_	
	_	
( / /	)	
shares (Note 1	)	
3. N/A		
	<u> </u>	
shares (Note 1	<u>)</u>	
Total D. (Ordinary shares		
(Preference shares		
(Other class	) <u>N/A</u>	

Other Movements in Issued Share Capital

Type of Issue	n Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Type of Issue		Class of shares issuable				
		(Note 1)				
1. Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)	N / A	N / A
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares issuable				
		(Note 1)				
2. Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)	N / A	N / A
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares issuable ( <i>Note 1</i> )				
3. Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)	N / A	N / A
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares issuable ( <i>Note 1</i> )				
4. Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)	N / A	N/A
		EGM approval date: (dd/mm/yyyy)	( / /	)		

			For M	Main Boa	ard ar	nd GEM listed	
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable				
			(Note 1)				
5.	Scrip dividend	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)	N / A	N / A
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares repurchased ( <i>Note 1</i> )				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)	N / A	N/A
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares				
			redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /		N / A	N / A
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable ( <i>Note 1</i> )				
8.	Consideration issue	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /		N / A	N / A
			EGM approval date: (dd/mm/yyyy)	( / /	)		

	Type of Issue				and GEM listed No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
9.	Capital reorganisation		Class of shares issual ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date:	ole ( / /	N/A	N / A
			(dd/mm/yyyy) Class of shares issual	ble		
10.	Other (Please specify)	At price : State	( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date:	( / /	N/A	N / A
			(dd/mm/yyyy) Total E.	(Ordinary sha	·	N / A N / A
				(Preference sha (Other cl	·	N / A N / A

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N / A	
	(2)	N / A	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N / A	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A	
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)			

Remarks (if an	y):	
N / A		
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Submitted by:	Foo Chun Ngai Redford	
Title:	Company Secretary	
	(Director, Secretary or other duly authorised officer)	

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*