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## **VODATEL NETWORKS HOLDINGS LIMITED**

**愛達利網絡控股有限公司\***

*(Incorporated in Bermuda with limited liability)*

Stock Code: 8033

### **PROFIT WARNING**

This announcement is made by the Company pursuant to Rule 17.10(2)(a) of the GEM Listing Rules and the Inside Information Provisions.

The Board wishes to inform the Members and potential investors that the Group may report a consolidated loss for the Six-Month Period, the Nine-Month Period and the Year as compared to the respective periods in last year.

**Members and potential investors are advised to exercise caution in dealing in the securities of the Company and read carefully the announcements of the Company on business and financial highlights for the Six-Month Period, the Nine-Month Period and the Year which are expected to be announced in August 2013, November 2013 and March 2014, respectively.**

This announcement is made by the Company pursuant to Rule 17.10(2)(a) of the GEM Listing Rules and the Inside Information Provisions.

The Board wishes to inform the Members and potential investors that it has been informed by TTSA that its board meeting held on 15th April 2013 does not recommend payment of a final dividend for the year ended 31st December 2012. As such, no dividend income receivable by the Group from TTSA will be recognised in the financial statements of the Group for the Six-Month Period, the Nine-Month Period and the Year.

As the dividend income from TTSA had historically accounted for a substantial portion of the income of the Group, based on the preliminary assessment of the unaudited management accounts currently available to the Group and the current orders on hand, the Group may report a consolidated loss for the Six-Month Period, the Nine-Month Period and the Year as compared to the respective periods in last year.

The information in this announcement is based on a preliminary assessment of the currently available information from the unaudited management accounts of the Group, which has not been reviewed or audited by the independent external auditors engaged by the Company and has not been reviewed and approved by the audit committee of the Company. Further details of the performance of the Group will be disclosed in the business and financial highlights announcement for the Six-Month Period, the Nine-Month Period and the Year to be published by the Company.

**Members and potential investors are advised to exercise caution in dealing in the securities of the Company and read carefully the announcement of the Company on business and financial highlights for the Six-Month Period, the Nine-Month Period and the Year which are expected to be announced in August 2013, November 2013 and March 2014, respectively.**

## **DEFINITIONS**

“Board”	the board of Directors
“Company”	Vodatel Networks Holdings Limited
“Director”	the director of the Company
“Exchange”	The Stock Exchange of Hong Kong Limited, a company incorporated in Hong Kong with limited liability
“GEM Listing Rules”	the Rules Governing the Listing of Securities on the Growth Enterprise Market of the Exchange made by the Exchange from time to time
“Group”	the Company and its subsidiaries
“HK\$”	Hong Kong Dollar, the lawful currency of Hong Kong
“Hong Kong”	the Hong Kong Special Administrative Region of PRC (not applicable to Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited)

“Inside Information Provisions”	Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) as amended from time to time
“Member”	the holder of ordinary shares of HK\$0.10 each in the share capital of the Company
“Nine-Month Period”	nine months ending 30th September 2013
“PRC”	The People’s Republic of China
“Six-Month Period”	six months ending 30th June 2013
“TTSA”	Timor Telecom, S.A., a company incorporated in the Democratic Republic of Timor-Leste with limited liability
“Year”	the year ending 31st December 2013

By order of the Board  
**José Manuel dos Santos**  
*Chairman*

The Macao Special Administrative Region of PRC, 15th April 2013

**Executive Directors**

José Manuel dos Santos  
Yim Hong  
Kuan Kin Man  
Monica Maria Nunes

**Independent non-executive Directors**

Fung Kee Yue Roger  
Wong Tsu Au Patrick  
Tou Kam Fai

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this document misleading.*

*\* for identification purpose only*