

## Monthly Return of Equity Issuer on Movements in Securities

### For the month ended (dd/mm/yyyy) : <u>31 August 2011</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Vodatel Networks Holdings Limited
Date Submitted	2 September 2011

### I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>8033</u> Descri	iption :	Vodate	el Network		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	2,000,000,000	HK\$0.10	HK\$200,000,000.00		
Increase/(decrease)	N/A	_	N/A		
Balance at close of the month	2,000,000,000	HK\$0.10	HK\$200,000,000.00		
(2) Stock code : <u>N / A</u> Descri	iption :	Ν	V/A		
	No. of ordinary shares	Par value (State	Authorised share capital		
	Shares	currency)	(State currency)		
Balance at close of preceding month		currency)	(State currency)		
Balance at close of preceding month Increase/(decrease)			(State currency)		

# 2. Preference Shares

Stock code : N	A Descrip	ption :	Ν	N / A		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preced	ding month					
Increase/(decrease)			-			
Balance at close of the m	onth					
3. Other Classes of Share	S					
Stock code : N	/ A Descri	ption :	Ν	J/A		
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preced	ding month					
Increase/(decrease)			-			
Balance at close of the m	onth					

Total authorised share capital at the end of the month *(State currency)* :

HK\$200,000,000.00

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	
	(1)	(2)	shares	No. of other classes of shares
Balance at close of preceding month	613,819,000	N/A	N/A	N / A
Increase/ (decrease) during the month		N/A	N/A	N / A
Balance at close of the month	613,819,000	N/A	N/A	N / A

III. Details of Movements in Issued Share Capital

Share Options (under Particulars of share	Share Option	Schemes of the	Issuer)		No. of new shares of	No. of new shares of
option scheme					No. of new snares of issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant theret
approval date		Movement duri	ng the month		thereto	as at close of the mont
(dd/mm/yyyy) and -			ing the month		-	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme adopted						
on 05/11/2002						
Exercise price:						
HK\$0.38						
Ordinary shares	N/A	N/A	N/A	64,000	N / A	16,556,000
(Note 1)						i
3. Share Option						
Scheme						
Exercise price:						
( / / )						
Ordinary shares					N / A	
(Note 1)						
3. Share Option						
Scheme						
Exercise price:						
( / / )						
Ordinary shares					N / A	
(Note 1)						
		To	otal A. (Ordin	ary shares)	N / A	
				nce shares)	N / A	
				Other class)	N / A	
Fotal funds raised dur				N /	A	
exercise of options (S	(ate currency)					

Description of warrants (Date of expiry - dd/mm/yyyy) 1. N / A	Currency of Nominal value at nominal close of value preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A					
( / / )         Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         2.       N / A	( / / )	- - -			
( / / )         Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         3       N / A	( / / _)				
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Schemitting gring		 - -			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N / A	( / / )	-			
( / / )         Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)	( / / )				
	Te	(Prefei	inary shares) rence shares) (Other class)	N / A	

### For Main Board and GEM listed issuers

Convertibles (i.e. Convertible into Shares of the Issuer which are to be List	ed)
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Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))						
$\begin{array}{c} (dd/mm/yyyy)) \\ 2. N/A \end{array}$	( / / )					
Stock code (if listed)	<u> </u>					
Class of shares						
issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy) 3. N / A	( / / )					
<u>3. N/A</u>						
Ctarlanda (iflictad)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
	( / / )					
4. N/A						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )		<b>T</b> 1 <b>C</b> (0 "		<b></b>	
			Total C. (Ordin (Prefere	nary shares)		
				Other class)		
			× ×	/		

#### For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	linereto	as at close of the month
1. <u>N/A</u>	_	
	-	
( / / )		
shares (Note 1)		
2. N/A		
	_	
	-	
3. <u>N/A</u>	_	
	_	
( / / )	-	
shares (Note 1)		
Tetal D (Ordinary shares)		
Total D. (Ordinary shares) (Preference shares)		
(Other class)		

Other Movements in Issued Share Capital

I. Rights issue       At price : State currency       Class of shares issuable (Note 1)		Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue       At price : State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / )       N / A       N / A         2. Open offer       At price : State currency       Class of shares issuable (Note 1)								
EGM approval date: $(//)$ EGM approval date: $(//)$ EGM approval date: $(//)$ Class of shares issuable (Note 1) N/A N/A EGM approval date: $(//)$ N/A N/A	1.	Rights issue		Issue and allotment	( / /	)	N / A	N / A
(Note 1) 2. Open offer At price : State currency (Note 1) Issue and allotment date : (dd/mm/yyyy) (// ) N/A N/A EGM approval date: (// ) (dd/mm/yyyy) (// ) N/A N/A Class of shares issuable (// ) N/A N/A Class of shares issuable (// ) N/A N/A EGM approval date: (// ) N/A N/A EGM approval date: (// ) (dd/mm/yyyy) (// ) N/A N/A EGM approval date: (// ) (dd/mm/yyyy) (// ) N/A N/A EGM approval date: (// ) N/A N/A EGM approval date: (// ) N/A N/A				EGM approval date:	( / /	)		
2. Open offer       At price : State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / )       N / A       N / A         2. Open offer       At price : Currency       Issue and allotment date : (dd/mm/yyyy)       ( / / )       N / A       N / A         3. Placing       At price : State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / )       N / A       N / A         3. Placing       At price : State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / )       N / A       N / A         4. Bonus issue       Class of shares issuable (Note 1)       Issue and allotment ( / / )       N / A       N / A         4. Bonus issue       Issue and allotment date : (dd/mm/yyyy)       ( / / )       N / A       N / A         4. Bonus issue       Issue and allotment date : (dd/mm/yyyy)       ( / / )       N / A       N / A								
EGM approval date:       ( / / )         (dd/mm/yyyy)	2.	Open offer		Issue and allotment	( / /	)	N / A	N / A
3. Placing       At price : State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / )       N / A       N / A         Bonus issue       At price : State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / )       N / A       N / A         At price : GM approval date: (dd/mm/yyyy)       Issue and allotment (dd/mm/yyyy)       ( / / )       N / A       N / A         At price : GM approval date: (dd/mm/yyyy)       Issue and allotment (date : (dd/mm/yyyy)       ( / / )       N / A       N / A				EGM approval date:	( / /	)		
3. Placing       At price : currency       Inside and monormal date: (dd/mm/yyyy)         EGM approval date: (dd/mm/yyyy)       EGM approval date: (///)         (dd/mm/yyyy)       Class of shares issuable								
4. Bonus issue          Class of shares issuable	3.	Placing	At price .		( / /	)	N / A	N / A
4. Bonus issue EGM approval date: (///) N/A N/A				EGM approval date: (dd/mm/yyyy)	( / /	)		
4. Bonus issue EGM approval date: (///) N/A N/A								
4. Bolius issue     N/A     N/A       date : (dd/mm/yyyy)     EGM approval date:     ( / / )								
Eloni upprovar dato.	4.	Bonus issue			( / /	)	N / A	N / A
				EGM approval date: (dd/mm/yyyy)	( / /	)		

						No. of new shares of	issuers No. of new shares of
	Type of Issue					issuer issued during the month pursuant thereto	
	1900 01 18800		G1 6.1				
			Class of shares issuable ( <i>Note 1</i> )				
5.	Scrip dividend	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)	N / A	N/A
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares repurchased ( <i>Note 1</i> )				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)	N / A	N / A
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares redeemed ( <i>Note 1</i> )				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)	N / A	N / A
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)	N / A	N / A
			EGM approval date: (dd/mm/yyyy)	( / /	)		

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation		Class of shares issual ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	ole( / / /	N/A	N / A
10.	Other (Please specify)	At price : State	Class of shares issual ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	ole ( / / ( / /	N / A	N / A
			Total E.	(Ordinary sha (Preference sha (Other cl	ures)	N / A N / A N / A

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N / A	
	(2)	N / A	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N / A	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E	):	N/A	
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)			

Remarks (if an	y):	
N / A		
Submitted by:	Foo Chun Ngai Redford	-
Title:	Company Secretary	-
	(Director, Secretary or other duly authorised officer)	

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*