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VODATEL NETWORKS HOLDINGS LIMITED

愛達利網絡控股有限公司*

(Incorporated in Bermuda with limited liability)

Stock Code: 8033

POSITIVE PROFIT ALERT

This announcement is made by the Company pursuant to Rule 17.10(2)(a) of the GEM Listing Rules and the Inside Information Provisions.

The Board wishes to inform the Members and potential investors that the Group may report a consolidated profit for the Year as compared to the loss reported in the year ended 31st December 2013.

Members and potential investors are advised to exercise caution in dealing in the securities of the Company.

This announcement is made by the Company pursuant to Rule 17.10(2)(a) of the GEM Listing Rules and the Inside Information Provisions.

After preliminary assessment by the management of the Company of the unaudited management accounts of the Group, the Board wishes to inform the Members and potential investors that the annual results of the Group for the Year is expected to record a profit as compared to the loss reported in the year ended 31st December 2013. The Board believes that such improvement was primarily attributable to, among others, the increase in value of sub-contract works performed, which included the design, supply, installation testing and commissioning and maintenance of certain surveillance systems at the Galaxy Resort & Casino, Cotai City, Macao, the undertaking of an increased number of projects for the Government of Macao, the further penetration into the construction of data centres for regional telecommunications service providers and higher profit generated by the disposal of available-for-sale financial assets at higher selling prices for the Year.

The information in this announcement is based only on a preliminary assessment of the currently available information from the unaudited management accounts of the Group, which has not been reviewed or audited by the independent external auditor engaged by the Company and has not been reviewed and approved by the audit committee of the Company. Further details of the performance of the Group for the Year will be disclosed in the annual results announcement of the Company, which is expected to be published in March 2015.

Members and potential investors are advised to exercise caution in dealing in the securities of the Company.

DEFINITIONS

“Board”	the board of Directors
“Company”	Vodatel Networks Holdings Limited
“Director”	the director of the Company
“Exchange”	The Stock Exchange of Hong Kong Limited, a company incorporated in Hong Kong with limited liability
“GEM Listing Rules”	the Rules Governing the Listing of Securities on the Growth Enterprise Market of the Exchange made by the Exchange from time to time
“Group”	the Company and its subsidiaries
“Hong Kong”	the Hong Kong Special Administrative Region of PRC (not applicable to Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited)
“Inside Information Provisions”	Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) as amended from time to time
“Macao”	the Macao Special Administrative Region of PRC
“Member”	the holder of ordinary shares of HK\$0.10 each in the share capital of the Company

“PRC”

The People’s Republic of China

“Year”

the year ended 31st December 2014

By order of the Board
José Manuel dos Santos
Chairman

Macao, 11th February 2015

Executive Directors

José Manuel dos Santos
Yim Hong
Kuan Kin Man
Monica Maria Nunes

Independent non-executive Directors

Fung Kee Yue Roger
Wong Tsu Au Patrick
Tou Kam Fai

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this document misleading.

** for identification purpose only*