

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/m	nm/yyyy) :	31 March 2014	

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Vodatel Networks Holdings Limited
Date Submitted	1 April 2014

I. Movements in Authorised Share Capital

1. Ordinary Shares					
(1) Stock code : <u>8033</u> Descrip	ption :	Vodate	l Network		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	2,000,000,000	HK\$0.10	HK\$200,000,000.00		
Increase/(decrease)	N/A	-	N/A		
Balance at close of the month	2,000,000,000	HK\$0.10	HK\$200,000,000.00		
(2) Stock code : <u>N / A</u> Descri	ption :	N / A			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month					
Increase/(decrease)		-			
Balance at close of the month					

2. Preference Shares

Stock code :	N/A	Description :	1	N / A
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of p	receding n	nonth		
Increase/(decrease)				
Balance at close of th	ne month			

3. Other Classes of Shares

Stock code : <u>N / A</u> Descrip		Description :		N / A
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	of preceding n	onth		
Increase/(decrease	e)		_	
Balance at close of	of the month			

Total authorised share capital at the end of the month *(State currency)* :

HK\$200,000,000.00

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	
	(1)	(2)	shares	No. of other classes of shares
Balance at close of preceding month	613,819,000	N/A	N/A	N / A
Increase/ (decrease) during the month		N / A	N / A	N / A
Balance at close of the month	613,819,000	N/A	N / A	<u>N / A</u>

III. Details of Movements in Issued Share Capital

Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	issuer which may be issued pursuant theret		
approval date		Movement duri	ng the month		thereto	as at close of the mont		
(dd/mm/yyyy) and			0					
class of shares	G (1)	F : 1	0 11 1	T 1				
issuable	Granted	Exercised	Cancelled	Lapsed				
1. Share Option								
Scheme								
Exercise price:								
(/ /)								
Ordinary shares	N/A	N/A	N/A	N/A	N / A	NIL		
(Note 1)								
2. Share Option								
Scheme								
Exercise price:								
(/ /)								
Ordinary shares					N / A			
(Note 1)								
3. Share Option								
Scheme								
Exercise price:								
(/ /)								
Ordinary shares					N / A			
(Note 1)								
		To	otal A. (Ordin		N / A			
			(Prefere	nce shares)	N / A			
			(0	Other class)	N / A			
Total funds raised duri exercise of options (Sta		from		N /	A			

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>					
(/ /) Stock code (if listed) Class of shares					
issuable (<i>Note 1</i>) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
2. N/A					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable)					
(dd/mm/yyyy) 3 N / A	(/ /)				
(/ /)					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)					
Subscription price					
(if applicable) (dd/mm/yyyy)	(/ /)				
4. N / A					
Class of shares issuable (<i>Note 1</i>)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
		al B. (Ord	inory chorod)	N / A	
	100		inary shares)	N/A N/A	
			(Other class)	N / A	

Convertibles (i.e. Convertible i		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	6					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)) 2. N / A	(/ /)					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3. N / A	(/ /)					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy) 4. N / A	(/ /)					
Stock code (if listed) Class of shares						
issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)		(Prefere	nary shares) ence shares) Other class)	N / A	

For Main Board and GEM listed issuers

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
	_	
(/ /)	
shares (Note 1)	
2. N/A		
2. <u>N/A</u>		
)	
shares (Note 1)	
3. N/A		
(/ /)	
shares (Note	<u>)</u>	
Total D. (Ordinary shares		-
(Preference shares	,	-
(Other class	b) N/A	-

	Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable				
	D : 1	State	(<i>Note 1</i>) Issue and allotment	(/ /)	NT / A	NT / A
1.	Rights issue	At price : State	date : (dd/mm/yyyy)			N / A	N / A
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable				
		2	(Note 1)	(`		
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)	N / A	N / A
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (<i>Note 1</i>)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)	N / A	N / A
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares into 11				
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)	N / A	N/A
			EGM approval date: (dd/mm/yyyy)	(/ /)		

			1011			d GEM listed i No. of new	No. of new
	Type of Issue					shares of issuer issued during the month pursuant thereto	shares of
			Class of shares issuable				
			(Note 1)				
5.	Scrip dividend	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)	N / A	N / A
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)	N / A	N/A
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)	N / A	N / A
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /		N / A	N / A
			EGM approval date: (dd/mm/yyyy)	(/ /)		

			Fo	or Main Board an	d GEM listed	GEM listed issuers		
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month		
			Class of shares issuab (Note 1)	ble				
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)	N / A	N / A		
			EGM approval date: (dd/mm/yyyy)	(/ /)				
			Class of shares issuab (Note 1)	ble				
10.	Other (Please specify)	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)	N / A	N / A		
			EGM approval date: (dd/mm/yyyy)	(/ /)				
			Total E.	(Ordinary share	s) N	N / A N / A		
			(Preference share	s) N			

Total in an analysis and name above during the marth (i.e. Total of A to E).	(1)	NT / A				
Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A				
	(2)	N / A				
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N / A					
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E)	N/A					
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)						

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Remarks (if an	y):	
N / A		
Submitted by:	Foo Chun Ngai Redford	_
Title:	Secretary	_
	(Director, Secretary or other duly authorised officer)	

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.