

For the month ended (dd/mm/yyyy):

To: Hong Kong Exchanges and Clearing Limited

Monthly Return of Equity Issuer on Movements in Securities

Name of Issuer	Vodatel Net	works Holdings	Limited	
-	Vodatel Networks Holdings Limited 2 May 2014			
I. Movements in Authorised Sha	are Capital			
1. Ordinary Shares				
(1) Stock code : 8033	_Description	n:	Vodate	el Network
	Ν	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding m	nonth 2	2,000,000,000	HK\$0.10	HK\$200,000,000.00
Increase/(decrease)		N/A	-	N/A
Balance at close of the month		2,000,000,000	HK\$0.10	HK\$200,000,000.00
(2) Stock code : N/A	Description	n:	1	N/A
	Ν	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding m	nonth			
Increase/(decrease)	_		-	
Balance at close of the month				

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2. Preference Shares			
Stock code : N/A D	Description :	Ν	N/A
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mon	nth		
Increase/(decrease)		-	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A D	Description:	N	N/A
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mon	nth		
Increase/(decrease)		-	
Balance at close of the month			
Total authorised share capital at th	e and of the month		

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	
	(1)	(2)	shares	No. of other classes of shares
Balance at close of	c12 010 000	N I / A	NT / A	NI / A
preceding month	613,819,000	N/A	N/A	N / A
Increase/ (decrease) during the month		N/A	N/A	N / A
during the month		IV / A		IV/ A
Balance at close of	<12.010.000	N T / A	NT / A	N. / A
the month	613,819,000	N/A	N/A	N / A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme						
Exercise price:						
(/ /)						
Ordinary shares	N/A	N/A	N/A	N/A	N/A	NIL
(Note 1)						
2. Share Option						
Scheme						
Exercise price:						
(/ /)						
Ordinary shares					N/A	
(Note 1)						
3. Share Option						
Scheme						
Exercise price:						
(/ /)						
Ordinary shares					N/A	
(Note 1)						
		To	otal A. (Ordin	ary shares)	N/A	
			(Prefere	nce shares)	N/A	
			(0	Other class)	N/A	
Total funds raised dur exercise of options (S				N/	A	

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer which issuer issued during the may be issued month pursuant thereto as at pursuant Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month N/AStock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)(/ /) N/AStock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A/ / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/AStock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total B. (Ordinary shares) N/A(Preference shares) N/A N/A(Other class)

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant thereto as at pursuant Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month Class and description outstanding month month month N/AStock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy))N/AStock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A3. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/AStock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) N/AN/A(Preference shares) N/A(Other class)

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
(/ /	<u>)</u>	
shares (Note 1)	
2. N/A		
2. N/A		
(/ /)	
shares (Note 1)	
3. <u>N/A</u>		
(/ /	<u>)</u>	
shares (Note 1)	
Total D. (Ordinary shares) N/A	
Total D. (Ordinary shares (Preference shares		•
(Other class	· -	-
(Other class) IN / A	

Other Movements in Issued Share Capital No. of new No. of new shares of shares of issuer issued issuer which may be during the issued month pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable _____ (*Note 1*) (/ /) At price : State currency Issue and allotment N/A1. Rights issue N/Adate: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable ____ (*Note 1*) At price : State currency -Issue and allotment N/A2. Open offer N/Adate: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable ___ (*Note 1*) (/ /) At price : State currency Issue and allotment N/AN/A3. Placing date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable __ (*Note 1*) Issue and allotment 4. Bonus issue N/AN/Adate: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy)

For Main Board and GEM listed issuers

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable		_		
_	State	(Note 1) Issue and allotment	(/ /)	N. / A	N7 / A
5.	Scrip dividend At price : State currency	date : (dd/mm/yyyy)			N/A	N/A
		EGM approval date: (dd/mm/yyyy)	(/ /)		
				•		
		Class of shares repurchased (Note 1)				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)	N/A	N/A
		EGM approval date: (dd/mm/yyyy)	(/ /)		
				,		
		Class of shares redeemed (Note 1)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)	N/A	N/A
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares issuable (Note 1)		_		
8.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)	N/A	N/A
		EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers

Class of shares issuable(Note 1)		Type of Issue				No. of new shares of ssuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9. Capital reorganisation Issue and allotment date: (dd/mm/yyyy)			Class of shares issual	hle			
Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): N/A N/A N/A				<i>bic</i>			
Class of shares issuable (Note 1) 10. Other (Please specify) At price: State (Please specify) Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (dd/mm/yyyy) Leave and allotment (/ /) (/)	9.	Capital reorganisation		(/ /)	N/A	N/A
10. Other (Please specify) At price: State currency At price: State currency EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) For a complete currency Total E. (Ordinary shares) (Other class) N/A (Other class) N/A Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) N/A N/A N/A N/A N/A				(/ /)		
10. Other (Please specify) At price: State currency At price: State currency EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) For a complete currency Total E. (Ordinary shares) (Other class) N/A (Other class) N/A Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) N/A N/A N/A N/A N/A					_		
(Please specify) At price: currency date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Total E. (Ordinary shares) (Preference shares) (Other class) N/A N/A Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) N/A N/A N/A N/A N/A N/A N/A N/				ble			
Total E. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) N/A Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): N/A	10.			(/ /)	N/A	N/A
$(Other \ class) = \frac{N/A}{(Other \ class)} = \frac{N/A}{N/A}$ $(Other \ class) = \frac{N/A}{N/A}$				(/ /)		
$(Other \ class) = \frac{N/A}{(Other \ class)} = \frac{N/A}{N/A}$ $(Other \ class) = \frac{N/A}{N/A}$							
Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) N/A (2) N/A Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): N/A			Total E.	(Ordinary	shares) N	N / A
Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) N/A (2) N/A Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): N/A				(Preference	shares)	N	I/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): N / A N / A				(Oth	er class)	N	V/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): N / A N / A							
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): N/A	То	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A	to E):	(1)	N / A
					(2)	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): N/A	To	otal increase / (decrease) in preference shares during	the month (i.e. Total of	A to E):		1	N/A
	To	otal increase / (decrease) in other classes of shares du	ring the month (i.e. Tota	al of A to E):	-	N/A

Remarks (if an	y):	
N/A		
Submitted by:	Foo Chun Ngai Redford	-
Title:	Secretary	-
	(Director, Secretary or other duly authorised officer)	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.