

For the month ended (dd/mm/yyyy):

To: Hong Kong Exchanges and Clearing Limited

# Monthly Return of Equity Issuer on Movements in Securities

N	37- 1-4-1 N	J-4 II-130 I	tuita d	
Name of Issuer  Date Submitted	Vodatel Networks Holdings Limited  1 February 2016			
Date Submitted	1 1 Corua	1 y 2010		
I. Movements in Authorised Sh	are Capita	al		
1. Ordinary Shares				
(1) Stock code : 8033	_Descrip	tion :	Vodate	el Network
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding m	nonth	2,000,000,000	HK\$0.10	HK\$200,000,000.00
Increase/(decrease)		N/A	-	N/A
Balance at close of the month		2,000,000,000	HK\$0.10	HK\$200,000,000.00
(2) Stock code : N/A	Descrip	tion:	N	N/A
Delay on at along of grounding w	a a máth	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding m	iontn			
Increase/(decrease)			-	
Balance at close of the month				

31 January 2016

2. Preference Shares			
Stock code : N/A D	ock code : N/A Description :		N/A
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mon	nth		
Increase/(decrease)		-	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A D	Description:	N	N / A
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mon	nth		
Increase/(decrease)		-	
Balance at close of the month			
Total authorised share capital at th	e and of the month		

## II. Movements in Issued Share Capital

	No. of ordin	No. of ordinary shares		
	(1)	(2)	No of preference shares	No. of other classes of shares
Balance at close of preceding month	613,819,000	N/A	N/A	N / A
		· ·	<u> </u>	
Increase/ (decrease) during the month		N/A	N/A	N / A
Balance at close of the month	613,819,000	N/A	N/A	N/A
the month	013,017,000	11 / A		

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share	Snare Option S	cnemes of the	Issuer)		No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date	1	Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and		VIOVEINEIR Guri	ng the month		-	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme						
Exercise price:						
						ļ
( / / )						
Ordinary shares	N/A	N/A	N/A	N/A	N/A	NIL
(Note 1)						
2.01 Oution						
2. Share Option						
Scheme						
Exercise price:						
( / / )						
Ordinary shares					N/A	
(Note 1)						
3. Share Option						
Scheme						
Exercise price:						
( / / )						
					N/A	
Ordinary shares (Note 1)					IN / A	
(Note 1)		To	otal A. (Ordin	arv shares)	N/A	
				nce shares)	N/A	
			*	Other class)	N/A	
Total funds raised dur		rom	`	N /		
exercise of options (S	tate currency)					

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer which issuer issued during the may be issued month pursuant thereto as at pursuant Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month N/AStock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)( / / ) N/AStock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A/ / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/AStock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Total B. (Ordinary shares) N/A(Preference shares) N/A N/A(Other class)

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant thereto as at pursuant Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month Class and description outstanding month month month N/AStock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy))N/AStock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A3. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/AStock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) N/AN/A(Preference shares) N/A(Other class)

#### For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
( / /	<u>)</u>	
shares (Note 1	)	
2. N/A		
2. N/A		
( / /	)	
shares (Note 1	)	
3. <u>N/A</u>		
( / /	<u>)</u>	
shares (Note 1	)	· -
Total D. (Ordinary shares	) N/A	
Total D. (Ordinary shares (Preference shares		•
(Other class	· -	-
(Other class	) IN / A	

Other Movements in Issued Share Capital No. of new No. of new shares of shares of issuer issued issuer which may be during the issued month pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable \_\_\_\_\_ (*Note 1*) ( / / ) At price : State currency Issue and allotment N/A1. Rights issue N/Adate: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Class of shares issuable \_\_\_\_ (*Note 1*) At price : State currency -Issue and allotment N/A2. Open offer N/Adate: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Class of shares issuable \_\_\_ (*Note 1*) ( / / ) At price : State currency Issue and allotment N/AN/A3. Placing date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Class of shares issuable \_\_ (*Note 1*) Issue and allotment 4. Bonus issue N/AN/Adate: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy)

### For Main Board and GEM listed issuers

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable		_		
_	State	(Note 1)  Issue and allotment	( / /	)	N. / A	N7 / A
5.	Scrip dividend At price : State currency	date : (dd/mm/yyyy)			N/A	N/A
		EGM approval date: (dd/mm/yyyy)	( / /	)		
				•		
		Class of shares repurchased (Note 1)				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	( / /	)	N/A	N/A
		EGM approval date: (dd/mm/yyyy)	( / /	)		
				,		
		Class of shares redeemed (Note 1)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	( / /	)	N/A	N/A
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares issuable (Note 1)		_		
8.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)	N/A	N/A
		EGM approval date: (dd/mm/yyyy)	( / /	)		

#### For Main Board and GEM listed issuers

	Type of Issue			i	No. of new shares of ssuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	•	Class of shares issuab	ole			
		(Note 1)				
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	( / /	)	N/A	N/A
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares issuab (Note 1)				
10.	Other (Please specify) At price: State current	Issue and allotment date : (dd/mm/yyyy)	( / /	)	N/A	N/A
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Total E.	(Ordinary s			J / A
		(	Preference s (Other	ŕ		I / A I / A
				,		
Т	otal increase / (decrease) in ordinary sha	res during the month (i.e. Total of A t	to E):	(1)	]	N/A
				(2)		N/A
To	otal increase / (decrease) in preference s	nares during the month (i.e. Total of A	A to E):		1	N/A
To	otal increase / (decrease) in other classe	of shares during the month (i.e. Tota	al of A to E):			N/A

Remarks (if an	y):	
N/A		
Submitted by:	Foo Chun Ngai Redford	-
Title:	Secretary	-
	(Director, Secretary or other duly authorised officer)	

### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.