

For the month ended (dd/mm/yyyy):

## Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing Limited				
Name of Issuer	Vodatel N	letworks Holdings l	Limited	
Date Submitted	2 <sup>nd</sup> May 2			
I. Movements in Authorised Sh	nare Capita	1		
1. Ordinary Shares				
(1) Stock code : 8033	Descript	Vodate	l Network	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month		2,000,000,000	HK\$0.10	HK\$200,000,000.00
Increase/(decrease)	-	N/A	-	N/A
Balance at close of the month	-	2,000,000,000	HK\$0.10	HK\$200,000,000.00
(2) Stock code : N/A	Descript	ion :	Ν	J/A
Balance at close of preceding n	nonth	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
	_			
Increase/(decrease)	· <del>-</del>		_	
Balance at close of the month	-			

30/04/2017

Stock code : N/A Descrip		Description :	1	N/A
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pre	eceding mo	nth		
Increase/(decrease)				
Balance at close of the	e month			
3. Other Classes of Sh	nares			
		Description :	1	N / A
		Description :  No. of other classes of shares	Par value (State currency)	N / A  Authorised share capital  (State currency)
	N/A	No. of other classes of shares	Par value (State	Authorised share capital
Stock code :	N/A	No. of other classes of shares	Par value (State	Authorised share capital

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	
	(1)	(2)	shares	No. of other classes of shares
Balance at close of preceding month	614,435,000	N/A	N/A	N / A
Increase/ (decrease) during the month	<u> </u>	N/A	N/A	N / A
Balance at close of the month	614,435,000	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

Granted	Movement duri	ng the month  Cancelled		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month.
Granted				the month pursuant	issued pursuant thereto
Granted					
Granted				thereto	as at close of the mont
Granted				•	
Granted	Exercised	Cancelled			
Granted	Exercised	Cancelled			
		Cuncented	Lapsed		
N/A	N/A	N/A	N/A	N/A	50,760,000
				N / A	
				IV/A	
				NI / A	
				N/A	
	To	otal A. (Ordin	ary shares)	N / A	
	10				
		•			
a the month	from	(0	,		
			N /	A	
	g the month		Total A. (Ordin (Prefere (C))	Total A. (Ordinary shares) (Preference shares) (Other class) g the month from	$\frac{N/A}{N/A}$ Total A. (Ordinary shares) $\frac{N/A}{(Preference shares)} \frac{N/A}{(Other class)}$ $\frac{N/A}{N/A}$ g the month from

Warrants to Issue Shares of the Is	suer which are	to be Listed					
Description of warrants (Date of expiry - dd/mm/yyyy)  1. N / A	Currency of nominal value	Nominal val close of preceding m	f dur	ercised ing the conth	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
( / / )							
Stock code (if listed) Class of shares							
issuable (Note 1)							
Subscription price EGM approval date							
(if applicable)		/					
(dd/mm/yyyy) 2. N / A	( / ,	/ )					
	<del>-</del> -						
( / / )	<u> </u>	-					<u> </u>
Stock code (if listed) Class of shares							
issuable (Note 1)							
Subscription price EGM approval date							
(if applicable) (dd/mm/yyyy)	( /	/ )					
3 N/A		, ,					
	_						
( / / )							
Stock code (if listed) Class of shares							
issuable ( <i>Note 1</i> ) Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy)	( / /	/ )					
4. N/A	_						
	- - ———						
( / / ) Stock code (if listed)							
Class of shares issuable (Note 1)							
Subscription price							
EGM approval date (if applicable)							
(dd/mm/yyyy)	( / /	/ )					
			Total B.		inary shares)		
					rence shares) (Other class)	N/A N/A	
						11 / A	

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed) Class of shares issuable (Note 1)	_					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy))	( / / )					
2. N/A						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)  3. N/A	( / / ) 					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy) 4. N/A	( / / ) 					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )			nary shares) ence shares) Other class)	N/A N/A N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
( / /	)	
shares (Note 1	<del>,</del> )	
2. N/A		
( / /	)	
shares (Note 2	)	
3. N/A		
3. <u>N/A</u>		
( / /	)	
shares (Note	)	
Total D. (Ordinary share:	) N/A	
(Preference shares		_
(Other class	) N/A	<del>-</del>

Other Movements in Issued Share Capital No. of new No. of new shares of shares of issuer issued issuer which may be during the issued month pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable \_\_\_\_\_ (*Note 1*) ( / / ) At price : State currency Issue and allotment N/A1. Rights issue N/Adate: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Class of shares issuable \_\_\_\_ (*Note 1*) At price : State currency -Issue and allotment N/A2. Open offer N/Adate: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Class of shares issuable \_\_\_ (*Note 1*) ( / / ) At price : State currency Issue and allotment N/AN/A3. Placing date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Class of shares issuable \_\_ (*Note 1*) Issue and allotment 4. Bonus issue N/AN/Adate: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy)

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue	Class of shares issuable				
		(Note 1)				
5.	Scrip dividend At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /		N/A	N/A
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares repurchased (Note 1)		_		
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	( / /	)	N/A	N/A
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares redeemed (Note 1)		_		
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	( / /	)	N/A	N/A
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)	N/A	N/A
		EGM approval date: (dd/mm/yyyy)	( / /	)		

	Type of Issue				iss d	o. of new shares of suer issued luring the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Jr · · · · · · · · ·		Class of shares issua	ble	_		
			(Note 1)				
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / /	)	N/A	N/A
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issua	ble			
			(Note 1)				
10.	Other (Please specify)	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)	N/A	N/A
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Total E.	(Ordinary sha	ares)	N	I / A
				(Preference sha	ares)	N	I / A
				(Other c	lass)	N	I/A
То	otal increase / (decre	ase) in ordinary shares durin	ng the month (i.e. Total of A	to E):	(1)	1	N/A
					(2)		N/A

N/A

N/A

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if an	y):	
N/A		
Submitted by:	Foo Chun Ngai Redford	-
Title:	Secretary	_
	(Director, Secretary or other duly authorised officer)	

State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

Notes:

1.

2.