

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/07/2018						
To: Hong Kong Exchanges and	d Clearing L	imited				
Name of Issuer	Vodatel Ne	tworks Holdings L	Limited			
Date Submitted	1 <sup>st</sup> August 2	2018				
I. Movements in Authorised Sh	I. Movements in Authorised Share Capital					
1. Ordinary Shares						
(1) Stock code : 8033	_Descriptio	on:	Vodate	l Network		
	1	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding n	nonth	2,000,000,000	HK\$0.10	HK\$200,000,000.00		
Increase/(decrease)		N/A	-	N/A		
Balance at close of the month	_	2,000,000,000	HK\$0.10	HK\$200,000,000.00		
(2) Stock code : N/A	Descriptio	on :	Ν	N/A		
	1	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding n	nonth					
Increase/(decrease)			-			
Balance at close of the month						

Stock code : N/A Description :		Description :	on: N/A		
		No. of preference shares	Par value ce (State currency)	Authorised share capital (State currency)	
Balance at close of	preceding mo	onth			
Increase/(decrease)	)				
Balance at close of	the month				
3. Other Classes of	Shares				
3. Other Classes of Stock code :		Description :	1	N / A	
Stock code:	N/A	No. of other classes of share	Par value (State	N / A  Authorised share capital  (State currency)	
	N/A	No. of other classes of share	Par value (State	Authorised share capital	
Stock code:	N/A	No. of other classes of share	Par value (State	Authorised share capital	

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	
	(1)	(2)	shares	No. of other classes of shares
Balance at close of preceding month	614,435,000	N/A	N/A	N/A
Increase/ (decrease) during the month		N/A	N/A	N / A
Balance at close of the month	614,435,000	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

Share Options (under	Share Option S	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and					•	
class of shares	G . 1	F . 1	G 11 1			
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme adopted						
on 22/06/2012						
Exercise price:						
HK\$0.305						
Ordinary shares	N/A	N/A	N/A	856,000	N/A	27,568,000
(Note 1)						
2. Share Option						
Scheme						
Exercise price:						
Exercise price.						
( / / )						
Ordinary shares					N/A	
(Note 1)						
3. Share Option						
Scheme						
Exercise price:						
Exercise price.						
( / / )						
Ordinary shares					N/A	
$\frac{\text{Ordinary shares}}{(Note 1)}$					11,711	_
(Ivole I)		To	otal A. (Ordin	nary shares)	N/A	
				ence shares)	N / A	
			•	Other class)	N/A	
Total funds raised dur exercise of options (S		from		N/	A	
exercise of options (S	iaic currency)					

Warrants to Issue Shares of the Iss	suer which are to	be Listed					
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal va close o preceding n	f duri	ercised ing the ionth	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A							
	-						
( / / )			<del></del>				
Stock code (if listed)							
Class of shares issuable ( <i>Note 1</i> )							
Subscription price							
EGM approval date (if applicable)							
(dd/mm/yyyy)	( / /	)					
2. N/A							
-							
( / / )		-					
Stock code (if listed)							
Class of shares issuable ( <i>Note 1</i> )							
Subscription price							
EGM approval date (if applicable)							
(dd/mm/yyyy)	( / /	)					
3 N/A	<u>-</u>						
	-						
( / / )	<u> </u>		<u> </u>		<u> </u>		
Stock code (if listed)							
Class of shares issuable ( <i>Note 1</i> )							
Subscription price							
EGM approval date (if applicable)							
	( / /	)					
4. N/A	•						
	<u>.</u>						
( / / )	·		<del></del>				
Stock code (if listed)							
Class of shares issuable ( <i>Note 1</i> )							
Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy)	( / /	)					
	•			(0.5)		** / .	
			Total B.	,	inary shares) rence shares)		
					(Other class)	N/A	

Convertibles (i.e. Convertible i	Currency of amount	Amount at close of preceding	Converted during the	Amount at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class and description	outstanding	month	month	month		
1. N/A	  					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A	( / / )					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
3. N/A	  					
Stock code (if listed) Class of shares						
issuable ( <i>Note 1</i> )  Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
4. N/A						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
			Total C. (Ordin		N/A	
				ence shares)		
			((	Other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Eul	l particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if a	pplicable, and class of shares issuable:		as at close of the month
1.	N/A		
	( / / )		
	shares (Note 1)		
	NI / A		
2.	N/A		
	( / / )		
-	shares (Note 1)		
-	323223 (1.002.2)		-
3.	N/A		
	( / / )		
	shares (Note 1)		
	Total D. (Ordinary shares)	N/A	
	(Preference shares)	N/A	
	(Other class)	N/A	

Ot	her Movements in	Issued Share Capital				N	N
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1) po 01 15500						
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)	N/A	N/A
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
		At price : State		( / /	)		
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( , ,	,	N/A	N/A
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)	N/A	N/A
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)	N/A	N/A
			EGM approval date: (dd/mm/yyyy)	( / /	)		
1							

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable				
5.	Scrip dividend At price : State currency	(Note 1)  Issue and allotment date: (dd/mm/yyyy)	( / /	)	N/A	N/A
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares repurchased ( <i>Note 1</i> )				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	( / /	)	N/A	N/A
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares redeemed ( <i>Note 1</i> )				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	( / /	)	N/A	N/A
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares issuable (Note 1)		<del></del>		
8.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)	N/A	N/A
		EGM approval date: (dd/mm/yyyy)	( / /	)		

Class of shares issuable (Note 1)  9. Capital reorganisation Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares issuable (///)  (Note 1)  Class of shares issuable (///)	Month N/A
9. Capital reorganisation    Issue and allotment date: (dd/mm/yyyy)	N/A
reorganisation    State   (dd/mm/yyyy)	N/A
Class of shares issuable ————————————————————————————————————	
(Note 1)  10. Other (Please specify) At price: State currency Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (///)	
(Note 1)  10. Other (Please specify) At price: State currency Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (///)	
(Please specify)  At price: currency date: (dd/mm/yyyy)  EGM approval date: (///)	
EGIVI approvar date.	N/A
Total E. (Ordinary shares) N/A	
(Preference shares) N/A	
(Other class) N/A	
Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) N/A	
(2) N/A	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):  N/A	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): N/A	

Remarks (if an	y):	
N/A		
Submitted by:	Foo Chun Ngai Redford	_
Title:	Secretary	_
	(Director, Secretary or other duly authorised officer)	
Notes:		

State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

1.

2.