

## FORMS RELATING TO LISTING

### Form F

### GEM

### Company Information Sheet

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**Company name : Vodatel Networks Holdings Limited**

**Stock code (ordinary shares): 8033**

This information sheet contains certain particulars concerning the above company (“Company”) which is listed on GEM of the Exchange. These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on GEM (“GEM Listing Rules”). They will be displayed at the Internet website operated by the Exchange for the purposes of GEM. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 10th May 2019.

#### **A. General**

Place of incorporation	:	Bermuda
Date of initial listing on GEM	:	25th February 2000
Name of Sponsor(s)	:	Not applicable (“N/A”)
Names of directors of the Company (“Director”) <i>(please distinguish the status of the Directors - Executive, Non-Executive or Independent Non-Executive)</i>	:	<u>Executive:</u> José Manuel dos Santos Kuan Kin Man Monica Maria Nunes  <u>Independent Non-Executive:</u> Fung Kee Yue Roger Wong Tsu An Patrick Tou Kam Fai
Name(s) of substantial shareholder(s) <i>(as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company</i>	:	Eve Resources Limited: 357,945,500 ordinary shares

Name(s) of company(ies) listed on GEM or the Main Board of the Exchange within the same group as the Company	:	N/A
Financial year end date	:	31st December
Registered address	:	Clarendon House, 2 Church Street, Hamilton HM11, Bermuda
Head office and principal place of business	:	74 da Rua da Felicidade, Edifício Vodatel, Taipa, the Macao Special Administrative Region of the People's Republic of China ("Macao")
Principal place of business in Hong Kong	:	Room 713B, 7th Floor, Block B, Sea View Estate, 2-8 Watson Road, North Point, the Hong Kong Special Administrative Region of the People's Republic of China ("Hong Kong")
Web-site address (if applicable)	:	<a href="http://www.vodatelsys.com">http://www.vodatelsys.com</a>
Share registrar (Hong Kong)	:	Tricor Abacus Limited
Auditors	:	PricewaterhouseCoopers

### ***B. Business activities***

Headquartered in Macao and listed on GEM, the Company and its subsidiaries ("Vodatel Group" or "Group") embody the vision of delivering high-quality, cutting-edge and custom-tailored IT infrastructure for its customers. Vodatel Group, by working in close collaboration with renowned manufacturers, offers technology that improves operational efficiency and optimisation by facilitating the swift and timely flow of data. The Group specialises in the design, implementation, operation and maintenance of turnkey solutions in the areas of IT and surveillance. It also actively promotes its in-house capability of software development.

The Group strives for excellence in its core business, reflected through a track record of stellar growth, solid earnings and consistent cash-flow generation. Having been founded in Macao, it is focused on expanding its presence locally, and into other parts of the People's Republic of China ("PRC") and the Asia Pacific region. Moreover, with time and experience, the Group has developed a comprehensive set of competencies in IT and surveillance solutions for the public sectors, as well as the telecommunications, gaming and hospitality sectors.

The Group is currently focusing investments on critical technology for future IT industry applications. These will ultimately enhance growth prospects in a set of diverse fields, and cater for an on-going technology revolution, allowing customers to develop more sophisticated and representative data mining capabilities and additional opportunities that are currently not feasible due to infrastructure limitations.

In addition to its main offices in Macao and Hong Kong, Vodatel Group has sizeable research facilities in Jiangxi and Shanghai, 24-hour service hubs and several representative offices across PRC.

### **C. Ordinary shares**

Number of ordinary shares in issue	:	614,435,000
Par value of ordinary shares in issue	:	HK\$0.10 each
Board lot size (in number of shares)	:	2,000
Name of other stock exchange(s) on which ordinary shares are also listed	:	N/A

### **D. Warrants**

Stock code	:	N/A
Board lot size	:	N/A
Expiry date	:	N/A
Exercise price	:	N/A
Conversion ratio <i>(Not applicable if the warrant is denominated in dollar value of conversion right)</i>	:	N/A
No. of warrants outstanding	:	N/A
No. of shares falling to be issued upon the exercise of outstanding warrants	:	N/A

### **E. Other securities**

Details of any other securities in issue.

*(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).*

#### Share Option Scheme

At the annual general meeting held on 22<sup>nd</sup> June 2012, a resolution was passed to adopt a new share option scheme (“Scheme”).

On 27<sup>th</sup> September 2016, a total of 61,380,000 share options were granted under the Scheme at an exercise price of HK\$0.305 per share and are exercisable from 28<sup>th</sup> September 2016 to 27<sup>th</sup> September 2019 (both dates inclusive).

## **Responsibility statement**

The Directors as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet ("Information") and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Signed:

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José Manuel dos Santos

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Kuan Kin Man

\_\_\_\_\_  
Monica Maria Nunes

\_\_\_\_\_  
Fung Kee Yue Roger

\_\_\_\_\_  
Wong Tsu An Patrick

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Tou Kam Fai