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MASTERMIND CAPITAL LIMITED

慧德投資有限公司*

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 905)

CHANGE OF COMPANY SECRETARY

The board of directors (the “Board”) of Mastermind Capital Limited (the “Company”) hereby announces that Mr. Chan Wai Man (“Mr. Chan”) has tendered his resignation as the company secretary of the Company with effect from 30th September, 2010.

Mr. Chan has confirmed that he has no disagreement with the Board and there is no other matter relating to his resignation that needs to be brought to the attention of The Stock Exchange of Hong Kong Limited and the shareholders of the Company.

The Board also announces that Mr. Ma Man Pong (“Mr. Ma”) has been appointed as the company secretary of the Company with effect from 30th September, 2010. Mr. Ma is a member of the Hong Kong Institute of Certified Public Accountants and a member of the Association of Chartered Certified Accountants.

The Board would like to take this opportunity to thank Mr. Chan for his past contributions to the Company and to welcome Mr. Ma for his new appointment.

By order of the Board
Mastermind Capital Limited
Mung Kin Keung
Chairman and Executive Director

Hong Kong, 30th September, 2010

As at the date of this announcement, the Board comprises of five executive directors, namely, Mr. Mung Kin Keung, Mr. Ha Wing Ho, Peter, Mr. Chee Man Sang, Eric, Mr. Michael Stockford and Mr. Benoit Descourtioux and three independent non-executive directors, namely, Mr. Lo Tak Kin, Ms. Yu Tin Yan, Winnie and Mr. Patrick Lee.

* *for identification purpose only*