

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	30/06/2011	

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	
Date Submitted	

Mastermind Capital Limited	
04/07/2011	

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>905</u> Descrip	otion : Ordinary	shares	
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	4,000,000,000	0.025	100,000,000
Increase/(decrease)			-
Balance at close of the month	4,000,000,000	0.025	100,000,000
(2) Stock code : <u>N/A</u> Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code : <u>N/A</u>	Description :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of prece	ding month		
Increase/(decrease)			
Balance at close of the m	onth		

3. Other Classes of Shares

Stock code : <u>N/A</u> Descrip	otion :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (HK\$) : 100,000,000

II. Movements in Issued Share Capital

	No. of ord	linary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	2,131,200,000	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>
Increase/(decrease) during the month	-	N/A	<u>N/A</u>	<u>N/A</u>
Balance at close of the month	2,131,200,000	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>

III. Details of Movements in Issued Share Capital

Share Options (unde	r Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and			0			
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share option						
scheme						
Exercise price:						
HK\$0.27						
(12/01/2009)						
Ordinary shares	144,000,000	-	-	_	-	144,000,000
(Note 1)						
(
2.						
shares						
(Note 1)						
3.						
(/ /)						
shares						
(Note 1)						
		Тс	otal A. (Ordin	ary shares)		
		10	(Prefere	nce shares)		
			(1101010)	Other class)		
Total funda miced de	ming the month	from avanaise a				
Total funds raised du options (State curren		from exercise o	1			
options (State curren	icy)					

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)				
(/ /) Stock code (if listed)					
Class of shares					
issuable (<i>Note 1</i>) Subscription price					
EGM approval date (if applicable)	(/ /)				
EGM approval date (if applicable)	(/ /)				
	Total	B. (Ordin	nary shares)		
		(Prefere	ence shares)		_
		()	Other class)		-

For Main Board and GEM listed issuers

Convertibles (i.e. Convertible in Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
Subscription price						
(if applicable) (dd/mm/yyyy))	(/ /)					
<u>2.</u>						
Stock code (if listed)						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)						
<u>3.</u>						
Stock code (if listed)						
issuable (Note 1)						
Subscription price						
(if applicable)	(/ /)					
<u>4.</u>						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable)	(/ /)					
(dd/ mm/ y y y y)	(/ /)	,	Fotal C. (Ordir	nary shares)		
			(Prefere	ence shares)		

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:	
1. The Company has conditionally agreed to acquire 7% of the	
total issued share capital of Genting Oil & Gas (China) Limited	d
at a consideration of HK\$20,000,000 which will, subject to	
satisfaction of the conditions precedent for completion of the	
agreement, be satisfied by the issuance of 66,666,000 new share	res
of the Company at an issue price of HK\$0.3 per share under a	
refreshed general mandate granted to the directors of the Comp	
and HK\$200 in cash at completion of the acquisition. A circul	
containing, among other things, further details of the acquisition	
and a notice of the EGM (if applicable) will be dispatched to the	
shareholders as soon as practicable. For further details, please	refer
to the announcement of the Company dated 13 April 2011.	
	<u>_</u>
Ordinary shares (<i>Na</i>	(bte 1) 66.666.000
	00,000,000
2.	
<i>2</i>	
)
shares (No	ote 1)
3	
(/ /)
shares (Ne	ote 1)
Total D. (Ordinary sh	
(Preference sh	/
(Other of	

	Type of Issue	ssued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1) pe of 15540		Class of shares issuable				
			(Note 1)		``		
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
<u> </u>			Class of shares issuable (<i>Note 1</i>)				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (<i>Note 1</i>)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	NT/ A	NT/ A
						<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (<i>Note 1</i>)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
						11/23	11/71

		F	For Mai	n Boa	ard and GEM listed issuers No. of new No. of new		
	Type of Issue				shares of issuer issued during the month pursuant thereto	shares of	
		Class of shares issuable (<i>Note 1</i>)					
5.	Scrip dividend At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)			
		EGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/A</u>	<u>N/A</u>	
		Class of shares repurchased (<i>Note 1</i>)					
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)			
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	<u>N/A</u>	
		Class of shares redeemed (<i>Note 1</i>)					
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)			
		EGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/A</u>	<u>N/A</u>	
		Class of shares issuable (Note 1)					
8.	Consideration issue At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)			
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	<u>N/A</u>	

		For Main Board and GEM listed issuers					
						No. of new hares of issuer	No. of new shares of issuer which
						issued during the month ursuant thereto	may be issued
	T CI						pursuant thereto as at close of the month
	Type of Issue						monui
			Class of shares issuab (<i>Note 1</i>)	le			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	<u>N/A</u>
			Class of shares issuab (Note 1)	le			
10.	Other (Please specify)	At price : State currency	- Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/A</u>	<u>N/A</u>
			Total E.	(Ordinary s			
			(Preference s (Other			

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A		
	(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks (if any):

N/A
Submitted by: <u>MA Man Pong</u>
Title: <u>Secretary</u>
(Director, Secretary or other duly authorised officer)
Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.