

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/10/2011

o: Hong Kong Exchanges and Clearing Limited			
	stermind Capital Limited 11/2011		
I. Movements in Authorised Share	Capital		
1. Ordinary Shares			
(1) Stock code : <u>905</u> I	escription : Ordinary shares		
	No. of ordinary Par value capital shares (HK\$) (HK\$)	1	
Balance at close of preceding mor	h 4,000,000,000 0.025 100,00	00,000	
Increase/(decrease)			
Balance at close of the month	4,000,000,000 0.025 100,00	00,000	
(2) Stock code : <u>N/A</u> I	escription :		
	No. of ordinary (State capital shares currency) (State currency)	1	
Balance at close of preceding mor	h		
Increase/(decrease)			
Balance at close of the month			

	res			
Stock code:	N/A De	scription :		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	of preceding month	ı		
Increase/(decrease	e)			
Balance at close of	of the month			
3. Other Classes of	of Shares			
3. Other Classes of Stock code :		corintion :		
		corintion :		Authorised share capital (State currency)
Stock code :		No. of other classes of shares	Par value (State	Authorised share capital
Stock code:	N/A Deadle	No. of other classes of shares	Par value (State	Authorised share capital

II. Movements in Issued Share Capital

	No. of ord	inary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	2,131,200,000	N/A	N/A	N/A
Increase/(decrease) during the month		N/A	N/A	N/A
Balance at close of the month	2,131,200,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and					•	
class of shares	G . 1		G 11 1	T 1		
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share option						
scheme						
Exercise price:						
HK\$0.27						
(12/01/2009)						
Ordinary shares	_	-	-	-	-	144,000,000
(Note 1)						
, , ,						
2.						
-						
-1						
shares						-
(Note 1)						
3.						
(/ /)						
shares						
(<i>Note 1</i>)						
, ,		To	otal A. (Ordin	nary shares)		
			(Prefere	ence shares)		
			(101010)	o		
Total funds raised dur	ing the month	from avaroico o		other class)		
options (State currenc		i itolii exercise o	¹ 1			
options (state current	<i>J /</i>		•			

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A					
	•				
(/ /) Stock code (if listed) Class of shares					
issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
2.					
(/ /) Stock code (if listed)					
Class of shares issuable (Note 1)					
Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
3.	•				
	•				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
4.					
(/ /)	· ·				
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date					
(if applicable)	(/ /)				
	Total	B. (Ordina	ary shares)		
		(0)	ther class)		

For Main Board and GEM listed issuers Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which may be issued during the pursuant month pursuant thereto as at Currency of Amount at close Converted Amount at close of the thereto amount of preceding during the close of the month Class and description outstanding month month month 1. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) (Preference shares) (Other class)

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	thereto	as at close of the month
1. The Company has conditionally agreed to acquire 7% of the		
total issued share capital of Genting Oil & Gas (China) Limited		
at a consideration of HK\$20,000,000 which will, subject to		
satisfaction of the conditions precedent for completion of the		
agreement, be satisfied by the issuance of 66,666,000 new shares		
of the Company at an issue price of HK\$0.3 per share under a		
refreshed general mandate granted to the directors of the Company		
and HK\$200 in cash at completion of the acquisition.		
For further details, please refer to the announcements of		
the Company dated 13 April 2011 and 15 September 2011.		
Ordinary shares (Note 1)		66 666 000
Ordinary snares (<i>Note 1</i>)		66,666,000
2.		
<i>L.</i>		
shares (Note 1)		
Sitates (Note 1)		-
3.		
J		
shares (Note 1)		
Shures (Note 1)		-
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		
(Other class)		
	l .	

Ot	her Movements in	Issued Share Capital					
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (<i>Note 1</i>)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
1							

			F	For Main	Boa	rd and GEM listed	
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	<u>N/A</u>
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuells				
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /			
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

				For Main B	oard and GEM liste	ed issuers
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	issuer which may be
	71		Class of shares issuable (Note 1)	le	_	
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)	
			EGM approval date: (dd/mm/yyyy)	(/ /		27/4
					N/A	N/A
			Class of shares issuable (Note 1)	le	_	
10.	Other (Please specify)	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)	
			EGM approval date: (dd/mm/yyyy)	(/ /) <u>N/A</u>	N/A
			Total E. (1		ares)elass)	- - -

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	•	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	•	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Iss	ued Sha	are Capital").)

Remarks (if any):
N/A
Submitted by: MA Man Pong
Submitted by:
Title: Secretary
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.