

For the month ended (dd/mm/yyyy):

To: Hong Kong Exchanges and Clearing Limited

Monthly Return of Equity Issuer on Movements in Securities

| Name of Issuer | Masterm | ind Capital Limited | | |
|---|------------|------------------------|---------------------|-----------------------------|
| Date Submitted | 01/02/20 | 12 | | |
| | | | | |
| I. Movements in Authorised Sha | are Capita | al | | |
| | | | | |
| 1. Ordinary Shares | | | | |
| (1) Stock code : <u>905</u> | _Descrip | tion: Ordinary | shares | |
| | | | | |
| | | No. of ordinary | Par value | Authorised share capital |
| | | shares | (HK\$) | (HK\$) |
| Balance at close of preceding m | onth | 4,000,000,000 | 0.025 | 100,000,000 |
| I /(d) | | | | |
| Increase/(decrease) | | - _ | | <u> </u> |
| | | | | |
| Balance at close of the month | | 4,000,000,000 | 0.025 | 100,000,000 |
| (A) | | | | |
| (2) Stock code : N/A | _Descrip | tion: | | |
| | | | Par value | Authorised share |
| | | No. of ordinary shares | (State currency) | capital (State currency) |
| | | Shares | currency) | (state currency) |
| Balance at close of preceding m | onth | | | |
| Increase/(decrease) | | | | |
| | | | • | |
| Dalamas et alacs ef the energy | | | | |
| Balance at close of the month | | | | |

31/01/2012

| C411- | NT/A | Description | | |
|------------------------------|---------------------|---|----------------------------------|---|
| Stock code: | N/A | Description : | | |
| | | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close | of preceding mo | onth | | |
| Increase/(decrease | se) | | | |
| Balance at close | of the month | | | |
| | | | | |
| 3. Other Classes | of Shares | | | |
| 3. Other Classes Stock code: | | Description : | | |
| | | Description : No. of other classes of shares | Par value (State currency) | |
| | N/A | No. of other classes of shares | Par value (State | Authorised share capital |
| Stock code: | N/A of preceding mo | No. of other classes of shares | Par value (State | Authorised share capital |

II. Movements in Issued Share Capital

| | No. of ordinary shares | | No of preference | No. of other classes | | |
|--------------------------------------|------------------------|-----|------------------|----------------------|--|--|
| | (1) | (2) | shares | of shares | | |
| Balance at close of preceding month | 2,197,866,000 | N/A | <u>N/A</u> | N/A | | |
| Increase/(decrease) during the month | - | N/A | <u>N/A</u> | N/A | | |
| Balance at close of the month | 2,197,866,000 | N/A | N/A | N/A | | |

III. Details of Movements in Issued Share Capital

| Share Options (under | Share Option | Schemes of the | Issuer) | | | |
|-------------------------|----------------|------------------|----------------|--------------|----------------------|--------------------------|
| Particulars of share | | | | | No. of new shares of | |
| option scheme | | | | | issuer issued during | issuer which may be |
| including EGM | | | | | the month pursuant | issued pursuant thereto |
| approval date | | Movement duri | ing the month | | thereto | as at close of the month |
| (dd/mm/yyyy) and - | | | | | - | |
| class of shares | | | | | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1.Share option | | | | | | |
| scheme | | | | | | |
| Exercise price: | | | | | | |
| HK\$0.27 | | | | | | |
| (12/01/2009) | | | | | | |
| Ordinary shares | - | | | | | 144,000,000 |
| (Note 1) | | | | | | |
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| 2. | | | | | | |
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| | | | | | | |
| (/ /) | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
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| 3. | | | | | | |
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| | | | | | | |
| (/ /) | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| | | To | otal A. (Ordin | nary shares) | | |
| | | | (Prefere | ence shares) | | |
| | | | ((| | | |
| Total funds raised dur | ring the month | from exercise of | | | | |
| options (State currence | | | | | | |
| | | | | | | |

| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of Nominal value at nominal close of value preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---|----------------------------------|---|--|--|
| 1. N/A | | | | | |
| | | | | | |
| (/ /) Stock code (if listed) | | | | | |
| Class of shares issuable (Note 1) | | | | | |
| Subscription price | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | |
| 2. | - | | | | |
| | | | | | |
| (/ /) Stock code (if listed) | | | | | |
| Class of shares issuable (Note 1) | | | | | |
| Subscription price | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | |
| 3. | | | | | |
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| (/ /) | · | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) | | | | | |
| Subscription price | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | | | | | |
| 4. | (/ /) | | | | |
| | | | | | |
| (/ /) | · | | | | |
| Stock code (if listed) Class of shares | | | | | |
| issuable (Note 1) | | | | | |
| Subscription price EGM approval date | | | | | |
| (if applicable) | (/ /) | | | | |
| | Total | B. (Ordina | ary shares) | | _ |
| | | (Preferer | nce shares) | | _ |
| | | () | Other class) | | - |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which may be issued during the pursuant month pursuant thereto as at Currency of Amount at close Converted Amount at close of the thereto amount of preceding during the close of the month Class and description outstanding month month month 1. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) (Preference shares) (Other class)

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---|---|
| if applicable, and class of shares issuable: | | |
| 1. <u>N/A</u> | | |
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| Ordinary shares (Note 1) | | |
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| shares (Note 1) | | |
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| 3 | | |
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| | | |
| shares (Note 1) | | |
| | | |
| Total D. (Ordinary shares) | | |
| (Preference shares) | | |
| (Other class) | | |
| | | |
| | | |

| Ot | her Movements in | Issued Share Capital | | | | | |
|----|------------------|---------------------------|---|-------|---|--|---|
| | Type of Issue | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | |
| 1. | Rights issue | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: | (/ / |) | | |
| | | | (dd/mm/yyyy) | | | N/A | N/A |
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | |
| 2. | Open offer | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: | (/ / |) | | |
| | | | (dd/mm/yyyy) | | | N/A | N/A |
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | |
| 3. | Placing | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | (dd/mm/yyyy) | | | N/A | N/A |
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | |
| 4. | Bonus issue | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: | (/ / |) | | |
| | | | (dd/mm/yyyy) | | | N/A | N/A |
| | | | | | | | |
| 1 | | | | | | | |

| | | | F | For Main | Boa | rd and GEM listed | |
|----|----------------------|-----------------------------|--|----------|-----|--|---|
| | Type of Issue | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| | | | Class of shares issuable (Note 1) | | | | |
| 5. | Scrip dividend | At price : State currency — | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | <u>N/A</u> |
| | | | Class of shares repurchased (Note 1) | | | | |
| 6. | Repurchase of shares | | Cancellation date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | | |
| | | | Class of shares redeemed (<i>Note 1</i>) | | | | |
| 7. | Redemption of shares | | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | Class of shares issuells | | | | |
| | | | Class of shares issuable (Note 1) | | | | |
| 8. | Consideration issue | At price : State currency — | Issue and allotment date : (dd/mm/yyyy) | (/ / | | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | | |

| | | | | For Main | Board | and GEM listed | |
|-----|---------------------------|---------------------------|---|----------|--------|--|---|
| | Type of Issue | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| | ,, | | Class of shares issual (Note 1) | ble | | | |
| 9. | Capital reorganisation | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N7/4 | 27/1 |
| | | | | | | N/A | N/A |
| | | | Class of shares issual (Note 1) | ble | | | |
| 10. | Other (Please specify) | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | Total E. | | shares |))) | |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | N/A |
|---|---------|-----------------|
| | (2) | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | | N/A |
| (These figures should be the same as the relevant figures under II above ("Movements in Iss | ued Sha | are Capital").) |

| Remarks (if a | ny): | | |
|---------------|---|---------|--|
| N/A | | | |
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| Submitted by: | : MA Man Pong | | |
| • | | | |
| Title: | Secretary | <u></u> | |
| (Direc | ctor, Secretary or other duly authorised officer) | | |
| | | | |
| | | | |
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Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.