

For the month ended (dd/mm/yyyy):

## Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clear	ring Limited		
Name of Issuer Maste	ermind Capital Limited		
Date Submitted 01/03	/2012		
I. Movements in Authorised Share Ca	pital		
1. Ordinary Shares			
(1) Stock code : <u>905</u> Desc	eription : Ordinary	shares	
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	4,000,000,000	0.025	100,000,000
Increase/(decrease)			
Balance at close of the month	4,000,000,000	0.025	100,000,000
(2) Stock code : N/A Desc	eription:		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

29/02/2012

C411-	NT/A	Description		
Stock code:	N/A	Description :		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding mo	onth		
Increase/(decrease	se)			
Balance at close	of the month			
3. Other Classes	of Shares			
3. Other Classes Stock code:		Description :		
		Description :  No. of other classes of shares	Par value (State currency)	
	N/A	No. of other classes of shares	Par value (State	Authorised share capital
Stock code:	N/A of preceding mo	No. of other classes of shares	Par value (State	Authorised share capital

## II. Movements in Issued Share Capital

	No. of ord	inary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	2,197,866,000	N/A	<u>N/A</u>	<u>N/A</u>
Increase/(decrease) during the month		N/A	N/A	N/A
Balance at close of the month	2,197,866,000	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable	Share Options (under	Share Option	Schemes of the	Issuer)			
including EGM approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed  I.Share option scheme Exercise price: HKS0.27 (12/01/2009) Ordinary shares (Note 1)  3	Particulars of share					No. of new shares of	
approval date (dd/mn/yyyy) and class of shares issuable							
Cold/mm/yyyy) and class of shares   Granted   Exercised   Cancelled   Lapsed							
(add/mm/yyyy) and class of shares issuable         Granted         Exercised         Cancelled         Lapsed           1.Share option scheme         Exercise price:         HK\$0.27         (12/01/2009)         144,000,000           Ordinary shares (Note 1)         2.         144,000,000         144,000,000           3.         (Note 1)         3.         (Note 1)         170 (Ordinary shares) (Preference shares) (Preference shares) (Other class)         (Other cl			Movement duri	ing the month		thereto	as at close of the month
Share option   Scheme   Exercised   Cancelled   Lapsed						-	
1.Share option   Scheme   Exercise price:							
Scheme   Exercise price:   HK\$0.27		Granted	Exercised	Cancelled	Lapsed		
Exercise price:   HK\$0.27							
HK\$0.27							
(12/01/2009)   Ordinary shares							
Ordinary shares							
(Note 1)  2.  (/ / )     shares (Note 1)  3.  (/ / )     shares (Note 1)  Total A. (Ordinary shares) (Preference shares) (Other class)  Total funds raised during the month from exercise of							
2							144,000,000
( / / ) shares (Note 1)  3. ( / / ) shares ( / / ) shares ( / / ) shares ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / / ) ( / / / ) ( / / / ) ( / / / ) ( / / / ) ( / / / ) ( / / / /	(Note 1)						
(/ / ) shares (Note 1)  3. (/ / ) shares (Note 1)  Total A. (Ordinary shares) (Preference shares) (Other class)  Total funds raised during the month from exercise of							
shares (Note 1)  3.  (/ / ) shares (Note 1)  Total A. (Ordinary shares) (Preference shares) (Other class)  Total funds raised during the month from exercise of	2.						
shares (Note 1)  3.  (I / I / I ) Shares (Note 1)  Total A. (Ordinary shares) (Preference shares) (Other class)  Total funds raised during the month from exercise of							
shares (Note 1)  3.  (/ / ) shares (Note 1)  Total A. (Ordinary shares) (Preference shares) (Other class)  Total funds raised during the month from exercise of							
shares (Note 1)  3.  (I / I / I ) Shares (Note 1)  Total A. (Ordinary shares) (Preference shares) (Other class)  Total funds raised during the month from exercise of							
Note 1    3.							
3.  ( / / ) shares (Note 1)  Total A. (Ordinary shares) (Preference shares) (Other class)  Total funds raised during the month from exercise of				-			-
Total A. (Ordinary shares) (Preference shares) (Other class)  Total funds raised during the month from exercise of	(Note 1)						
Total A. (Ordinary shares) (Preference shares) (Other class)  Total funds raised during the month from exercise of	2						
Shares  (Note 1)  Total A. (Ordinary shares) (Preference shares) (Other class)  Total funds raised during the month from exercise of	3.						
Shares  (Note 1)  Total A. (Ordinary shares) (Preference shares) (Other class)  Total funds raised during the month from exercise of							
Shares  (Note 1)  Total A. (Ordinary shares) (Preference shares) (Other class)  Total funds raised during the month from exercise of							
Shares  (Note 1)  Total A. (Ordinary shares) (Preference shares) (Other class)  Total funds raised during the month from exercise of							
(Note 1)  Total A. (Ordinary shares) (Preference shares) (Other class)  Total funds raised during the month from exercise of							
Total A. (Ordinary shares)  (Preference shares)  (Other class)  Total funds raised during the month from exercise of							-
(Preference shares) (Other class)  Total funds raised during the month from exercise of	(Note 1)		Tr	otal A (Ordin	norw charec)		
(Other class) Total funds raised during the month from exercise of			10	Mai A. (Orum Profore	naa charac)		
Total funds raised during the month from exercise of				(1 151616	Other class)		
	T : 1 C 1 1 1		c		Julei Ciass)		
options (state currency)			from exercise of	)1			ļ
	options (State current	<i>y)</i>					

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A					
( / / ) Stock code (if listed)					
Class of shares issuable (Note 1)					
Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
2.	-				
( / / ) Stock code (if listed)					
Class of shares issuable (Note 1)					
Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
3.					
( / / )	·				
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)					
4.	( / / )				
( / / )	·				
Stock code (if listed) Class of shares					
issuable (Note 1)					
Subscription price EGM approval date					
(if applicable)	( / / )				
	Total	B. (Ordina	ary shares)		_
		(Preferer	nce shares)		_
		()	Other class)		-

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which may be issued during the pursuant month pursuant thereto as at Currency of Amount at close Converted Amount at close of the thereto amount of preceding during the close of the month Class and description outstanding month month month 1. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) (Preference shares) (Other class)

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		
1. <u>N/A</u>		
Ordinary shares (Note 1)		
2		
( / / )		
shares (Note 1)		
3		
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		

Ot	her Movements in	Issued Share Capital					
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date:	( / /	)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date:	( / /	)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date:	( / /	)		
			(dd/mm/yyyy)			N/A	N/A
1							

			F	For Main	Boa	rd and GEM listed	
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	<u>N/A</u>
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares redeemed ( <i>Note 1</i> )				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares issuells				
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /			
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A

				For Main B	oard and GEM liste	ed issuers
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	issuer which may be
	71		Class of shares issuable (Note 1)	le	_	
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / /	)	
			EGM approval date: (dd/mm/yyyy)	( / /		27/4
					N/A	N/A
			Class of shares issuable (Note 1)	le	_	
10.	Other (Please specify)	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)	
			EGM approval date: (dd/mm/yyyy)	( / /	) <u>N/A</u>	N/A
			Total E. (1		ares)elass)	- - -

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	•	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	•	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Iss	ued Sha	are Capital").)

Remarks (if any):
N/A
Submitted by: MA Man Pong
Submitted by:
Title: Secretary
(Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.