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## **MASTERMIND CAPITAL LIMITED**

**慧德投資有限公司\***

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock code: 905)**

### **PROFIT WARNING**

This announcement is made by the Company pursuant to Rule 13.09 of the Listing Rules and Inside Information Provisions under Part XIVA of the SFO.

The Board wishes to inform the Shareholders and potential investors that, based on the preliminary review on the unaudited consolidated management accounts of the Group for the six months ended 30 June 2014 and the information currently available, it is expected that the Group will record a substantial decrease in the amount of profit attributable to owners of the Company for the six months ended 30 June 2014 as compared to that for the corresponding period in 2013.

**Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.**

This announcement is made by Mastermind Capital Limited (the “**Company**” and together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong) (“**SFO**”).

The board (the “**Board**”) of directors of the Company (the “**Directors**”) wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that, based on the preliminary review on the unaudited consolidated management accounts of the Group for the six months ended 30 June 2014 and the information currently available, it is expected that the Group will record a substantial decrease in the amount of profit attributable to owners of the Company for the six months ended 30 June 2014 as compared to that for the corresponding period in 2013. Such expected decline was mainly attributable to the decrease in the written-back provision for impairment loss of deposits paid to approximately HK\$5.5 million for the six months ended 30 June 2014, as compared to the written-back provision for impairment loss of deposits paid of HK\$23.4 million for the corresponding period in 2013.

The information contained in this announcement is only a preliminary assessment made by the management of the Company based on the unaudited consolidated management accounts of the Group for the six months ended 30 June 2014, and is not based on any figures or information reviewed or approved by the Company's auditor. The Company is still in the process of finalizing the results for the six months ended 30 June 2014. The interim results announcement of the Company for the six months ended 30 June 2014 is expected to be released by the end of August 2014.

**Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.**

By Order of the Board  
**MASTERMIND CAPITAL LIMITED**  
**HA WING HO, PETER**  
*Executive Director*

Hong Kong, 13 August 2014

*As at the date of this announcement, the Board comprises of four executive Directors, namely, Mr. MUNG Kin Keung (Chairman), Mr. HA Wing Ho, Peter, Mr. CHEE Man Sang, Eric and Mr. MUNG Bun Man, Alan; and three independent non-executive Directors, namely, Mr. LO Tak Kin, Ms. YU Tin Yan, Winnie and Mr. Patrick LEE.*

\* *for identification purpose only*