

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/01/2015
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To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Mastermind Capital Limited
Date Submitted	02/02/2015

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>00905</u> Descrip	otion : Ordinary	Shares	
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	4,000,000,000	0.25	1,000,000,000
Increase/(decrease)			
Balance at close of the month	4,000,000,000	0.25	1,000,000,000
(2) Stock code : <u>N/A</u> Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

### 2. Preference Shares

Increase/(decrease)

Balance at close of the month

Total authorised share capital at the end of the month (HK\$) :

Stock code :	N/A	_Descript	ion :		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	f preceding m	nonth			
Increase/(decrease	)				
Balance at close of	the month	-			
3. Other Classes of	fShares				
Stock code :	N/A	Descript	ion :		
			No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding n	nonth			

\_

1,000,000,000

# II. Movements in Issued Share Capital

	No. of ord	inary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	311,738,600	N/A	<u>N/A</u>	<u>N/A</u>
Increase/ (decrease) during the month	155,869,300	N/A	<u>N/A</u>	<u>N/A</u>
Balance at close of the month	467,607,900	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>

### III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and		Movement duri	ng the month		_	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share option						
Scheme						
Exercise price :						
HK\$2.644						
(12/01/2009)						
Ordinary shares	_	-	-	-	-	3,250,000
(Note 1)	······································					
(11010-1)						
2.						
<u></u>						
( / / )						
shares						
(Note 1)						
3.						
shares						
(Note 1)		-				
		10	tal A. (Ordin			
			,	nce shares)		
			(0	Other class)		
Total funds raised du	ring the month	from exercise o	f			
options (State current						

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value a nominal close of value preceding mont	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>					
( / / ) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )	_			
<u>2.</u>					
( / / ) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	( / / )	_			
( / / ) Stock code (if listed) Class of shares issuable (Note 1)					
4	( / / )	_			
<u>4.</u>					
Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )	_			
	То	(Prefere	ary shares) nce shares) Other class)		

#### For Main Board and GEM listed issuers

	Currency of amount	Amount at close of preceding	Converted during the	Amount at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class and description	outstanding	month	month	month		monui
1. N/A						
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	( / / )					
2.	_					
	_					
	_					
Stock and (if listed)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)3.	( / / )					
3.	_					
	_					
	_					
Stock code (if listed)					,	
Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable)						
	( / / )					
4.						
	_					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )			1 `		
		,	Iotal C. (Ordir	hary shares)		-
			(rielefe	ence shares)		-

#### For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable: 1. N/A		
1. <u>IV/A</u>		
shares (Note 1)		
2		
shares (Note 1)		
3.		
shares (Note 1)		<u></u>
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		

Other Movements	in	Issued	Share	Capital
outer movements	111	Issucu	Share	Capitai

Oth	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable				
1.	Rights issue	At price : State	(Note 1) Issue and allotment	( / /	)		
1.	Nghts issue	currency	date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)		/	N/A	N/A
			Class of shares issuable (Note 1)	Ordina	<u>y</u>		
2.	Open offer	At price : $\frac{\text{State}}{\text{currency}} = \frac{\text{HK}\$0.45}{\text{HK}\$0.45}$	Issue and allotment date : (dd/mm/yyyy)	(14/01/20	15)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						155,869,300	<u>N/A</u>
			Class of shares issuable ( <i>Note 1</i> )	Ordina	ry		
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			AGM approval date: (dd/mm/yyyy)	( / /	)		
			(dd/hini/yyyy)			<u>N/A</u>	<u>N/A</u>
			Class of shares issuable				
			(Note 1)	(	)		
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /			
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A

shares of issuer shares of issued during issuer whic the month may be pursuant issued thereto pursuant thereto as a				For Main	n Bo	ard and GEM list	
(Note 1) (Note 1) (Note 1) (S. Scrip dividend At price: State currency		Type of Issue				issued during the month pursuant	issuer which may be issued pursuant thereto as at close of the
(Note 1) (Note 1) (S. Scrip dividend At price : State currency (Note 1) (G. Repurchase of shares of shares (Case of shares (Case of shares (Case of shares)) (G. Repurchase of (Case of shares)) (G. Repurchase of (Case of shares)) (G. Case of shares (Case of shares)) (G. Case of shares) (G. Ca							
3. Stilp invited       At price : currency							
Image: Class of shares (dd/mm/yyyy)       N/A       N/A         6. Repurchase of shares       Class of shares repurchased (Note 1)       Cancellation date : $(//)$ (//)         6. Repurchase of shares       Cancellation date : $(//)$ N/A       N/A         8. Consideration issue At price : State currency       Class of shares issuable (///)       N/A       N/A         8. Consideration issue At price : State (urrency)       Issue and allotment (///)       Issue and allotment (///)       N/A	5.	Scrip dividend		( / /	)		
6. Repurchase of shares       Class of shares repurchased (Note I)         6. Repurchase of shares       Cancellation date : $(///)$ (d/mm/yyyy)       EGM approval date: $(///)$ (d/mm/yyyy)       N/A         N/A       N/A         7. Redemption of shares       Class of shares redeemed (Note I)         7. Redemption of shares       Class of shares (///)         (d/mm/yyyy)       EGM approval date: (///)         (d/mm/yyyy)       EGM approval date: (///)         8. Consideration issue At price : State currency       Issue and allotment (///)         8. Consideration issue At price : Other currency       Issue and allotment (///)         AGM approval date: (///)       (///)				( / /	)	NT/ A	NT/ A
6. Repurchase of shares       Cancellation date : $( / / )$ (d/mm/yyyy)         EGM approval date: $( / / )$ (d/mm/yyyy)       N/A         Redemption of shares       Class of shares redeemed (Note 1)         7. Redemption of shares       Class of shares (/// )         Redemption date : $( / / )$ (d/mm/yyyy)       N/A         N/A       N/A         8. Consideration issue At price : State currency       Class of shares issuable (/// )         Issue and allotment (/// )       Issue and allotment (// )         AGM approval date: (// )       (// )         AGM approval date: (// )       AGM approval date: (// )						<u>N/A</u>	<u>N/A</u>
6. Repurchase of shares $(//)$ $(dd/mm/yyyy)$ EGM approval date: $(//)$ $(//)$ (dd/mm/yyyy) $N/A$ $N/A$ $N/A7. Redemption of shares redeemed (Note 1)7. Redemption date : (//) (dd/mm/yyyy)EGM approval date: (//) (dd/mm/yyyy)EGM approval date: (//) N/A N/AN/A$ $N/A$ $N/A8. Consideration issue At price : State (dd/mm/yyyy)$ $Superiod Class of shares issuable (Note 1) Superiod Class of shares issuable (Note 1) Superiod Class of shares issuable (dd/mm/yyyy) AGM approval date: (//) (//) (dd/mm/yyyy)$							
(dd mm'yyy) = (f(1 + mi)f(1)) = (f(1 + mi)f(1)	6.	Repurchase of	Cancellation date :	( / /	)		
7. Redemption of shares       Class of shares redeemed (Note 1)         7. Redemption of shares       Redemption date : $(//)$ (dd/mm/yyyy)       EGM approval date: $(//)$ (dd/mm/yyyy)       N/A         N/A       N/A         8. Consideration issue At price : State currency       Issue and allotment $(//)$ Issue and allotment $(d/mm/yyyy)$ AGM approval date: $(//)$		Shares	EGM approval date:	( / /	)	N/A	N/A
7. Redemption of shares       Redemption date : $(///)$ 7. Redemption of shares       Redemption date : $(//)$ (dd/mm/yyyy)       EGM approval date: $(//)$ EGM approval date: $(//)$ N/A         (dd/mm/yyyy)       N/A         8. Consideration issue At price : State currency       Issue and allotment date: $(//)$ AGM approval date: $(//)$ $(//)$ AGM approval date: $(//)$							10/74
shares $(dd/mm/yyyy)$ EGM approval date: $(///)$ (dd/mm/yyyy) EGM approval date: $(///)$ (dd/mm/yyyy) 8. Consideration issue At price : State currency Issue and allotment (dd/mm/yyyy) AGM approval date: $(//)$							
8. Consideration issue At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $(//)$ AGM approval date: $(//)$	7.	Redemption of shares		( / /	)		
8. Consideration issue At price : State currency       Class of shares issuable         Mote 1)       Issue and allotment ( / / ) date : (dd/mm/yyyy)         AGM approval date:       ( / / ) (dd/mm/yyyy)				( / /	)	N7/4	<b>N</b> T/ 4
8. Consideration issue At price :       State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / ) (dd/mm/yyyy)         AGM approval date:       ( / / )						<u>N/A</u>	<u>N/A</u>
8. Consideration issue At price : currency date : (dd/mm/yyyy) AGM approval date: ( / / ) (dd/mm/yyyy)							
(dd/mm/yyyy)	8.	Consideration issue		( / /	)		
<u>N/A</u> <u>N/A</u>			AGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A

				For Main Bo	For Main Board and GEM listed issuers		
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
			Class of shares issuabl (Note 1)	le <u>Ordinary</u>			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / / )			
			EGM approval date: (dd/mm/yyyy)	( / / )			
					N/A	<u>N/A</u>	
			Class of shares issuabl ( <i>Note 1</i> )	le			
10.	Other (Please specify) At price : State currency	At price : State	- Issue and allotment date : (dd/mm/yyyy)	( / / )			
			EGM approval date: (dd/mm/yyyy)	( / / )	N/A	N/A	
			Total E. (1	(Ordinary share Preference share (Other class	es)	-	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1) (2)	155,869,300 N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	-	N/A		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	-	N/A		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks (if any	ı):
N/A	
Submitted by:	Lee Chan Wah
Title:	Secretary
	(Director, Secretary or other duly authorised officer)

## Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.