

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing Limited					
Name of Issuer Masterr Date Submitted 01/04/2	mind Capital Limited				
I. Movements in Authorised Share Capi	ital				
1. Ordinary Shares					
(1) Stock code : <u>00905</u> Descri	ption: Ordinary S	Shares			
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)		
Balance at close of preceding month	4,000,000,000	0.25	1,000,000,000		
Increase/(decrease)					
Balance at close of the month	4,000,000,000	0.25	1,000,000,000		
(2) Stock code : N/A Descri	ption:				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month					
Increase/(decrease)		,			
Balance at close of the month					

31/03/2015

2. Preference Shares			
Stock code: N/A Descri	iption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code: N/A Descri	iption:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
Total authorised share capital at the end	of the month (HK\$)		,000,000,000

II. Movements in Issued Share Capital

	No. of ord	linary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	467,607,900	N/A	N/A	N/A
Increase/ (decrease) during the month	-	N/A	N/A	N/A
Balance at close of the month	467,607,900	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and					_	
class of shares	G 1		C 11 1			
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share option						
Scheme						
Exercise price :						
HK\$2.644						
(12/01/2009)						2 210 110
Ordinary shares	-					3,319,149
(Note 1)						
2.						
shares						
$\frac{\text{Shares}}{(Note \ 1)}$		·				
(Note 1)						
3.						
(/ /)						
shares						
(<i>Note 1</i>)						
(11010 1)		To	otal A. (Ordin	ary charec)		
		10		nce shares)		
			•	,		
			•	Other class)		
Total funds raised dur		h from exercise o	f			
options (State current	cy)					

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A					
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
2.					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)				
Stock code (if listed) Class of shares issuable (Note 1)					
	(/ /)				
4.					
Stock code (if listed) Class of shares issuable (Note 1)					
EGM approval date (if applicable)	(/ /)				
	Total	(Prefere	ary shares) nce shares) Other class)		

Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
						
C(++1-++1-('C1'++1)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy))						
2. (dd/mm/yyyy))	(/ /)					
	_					
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
3.	<u></u>					
	<u>—</u>					
	_					
Stock code (if listed)	<u> </u>					
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
4.	_					
						
Contract (CCC and			_			
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)	,	Total C. (Ordin	nary shares)		
			(Prefere	ence shares)		=
				Other class)		

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
shares (Note 1)		
		-
2		
shares (Note 1)		
3.		
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		

	Type of Issue					issued during the month pursuant thereto	issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable				
		_	(Note 1)	<i>(</i>	`		
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	NT/A	NT/A
						N/A	N/A
			Class of shares issuable				
		At price . State	(Note 1) Issue and allotment	(/ /)		
2.	Open offer	At price : State currency	date : (dd/mm/yyyy)		,		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/iiiii 3333)			N/A	N/A
			Class of shares issuable	<u>Ordina</u>	<u>ry</u>		
		G	(Note 1)	(/ /)		
3.	Placing	At price : State currency ———	Issue and allotment — date : (dd/mm/yyyy)	(/ /	,		
			AGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/fillil/yyyy)			N/A	N/A

For Main Board and GEM listed issuers

Class of shares repurchase of shares Class of shares M/A N/A		Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Serip dividend								
Class of shares Class of shares N/A N/A N/A								
Class of shares N/A N/A	5.	Scrip dividend			(/ /)		
Cancellation date :					(/ /)	N/A	N/A
Cancellation date :								
Shares								
Class of shares	6.				(/ /)		
Class of shares					(/ /)	N/A	N/A
redeemed (Note 1) 7. Redemption of shares Redemption date: (/ /)								
shares (dd/mm/yyyy) EGM approval date: (/ / /)								
Class of shares issuable	7.				(/ /)		
Class of shares issuable (Note 1) 8. Consideration issue At price: State currency Issue and allotment date: (dd/mm/yyyy) AGM approval date: (dd/mm/yyyy)					(/ /)	N/A	NT/A
8. Consideration issue At price: State Issue and allotment date: (dd/mm/yyyy) AGM approval date: (dd/mm/yyyy)							N/A	N/A
8. Consideration issue At price: currency — date: (dd/mm/yyyy) AGM approval date: (dd/mm/yyyy)		_	_					
(dd/mm/yyyy)	8.	Consideration issue			(/ /)		
$\frac{ ext{N/A}}{ ext{N/A}}$				AGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A

For Main Board and GEM listed issuers

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	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)	<u>Ordinary</u>		
9.	Capital reorganisation		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
					N/A	N/A
			Class of shares issuable (Note 1)			
10.	Other (Please specify)	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Ordinary share eference share (Other class	es)	.
To	otal increase / (decre	ase) in ordinary shares during	g the month (i.e. Total of A to E	E):	(1)	_
				((2) N	/A

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	-		
	(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks (if any	y):	
N/A		
Submitted by:	Lee Chan Wah	
Buomitted by.	Lee Chan Wan	
Title:	Connetour	
Title:	Secretary	
	(Director, Secretary or other duly authorised officer)	

State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

Notes:

1.

2.