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MASTERMIND CAPITAL LIMITED

慧德投資有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 905)

APPOINTMENT OF INDEPENDENT FINANCIAL ADVISER AND CHANGE OF COMPANY WEBSITE

APPOINTMENT OF INDEPENDENT FINANCIAL ADVISER

Reference is made to the announcement made by Mastermind Capital Limited (the “**Company**”) dated 13 May 2015 in relation to, among other things, the Open Offer (the “**Announcement**”). Unless otherwise defined herein or the context otherwise requires, terms used in this announcement shall have the same meanings as those used in the Announcement.

The Board is pleased to announce that Donvex Capital Limited, a licensed corporation to carry out Type 6 (advising on corporate finance) regulated activity under the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong), has been appointed as the Independent Financial Adviser to advise the Independent Board Committee and the Independent Shareholders in respect of the Open Offer (including the absence of excess application arrangement) and the Underwriting Agreement.

* *For identification purposes only*

The appointment of Donvex Capital Limited as the Independent Financial Adviser has been approved by the Independent Board Committee.

The letter of advice from the Independent Financial Adviser in respect of the Open Offer (including the absence of excess application arrangement) and the Underwriting Agreement will be included in the circular to be despatched to the Shareholders on or before 5 June 2015.

CHANGE OF COMPANY WEBSITE

The Board announces that the website of the Company has been changed from “www.mastermindcapitalhk.com” to “<http://www.irasia.com/listco/hk/mastermindcap/>” with immediate effect.

By Order of the Board
Mastermind Capital Limited
Mung Kin Keung
Chairman

Hong Kong, 19 May 2015

As at the date of this announcement, the Board comprises two executive Directors, namely, Mr. MUNG Kin Keung (Chairman) and Mr. MUNG Bun Man, Alan; and three independent non-executive Directors, namely, Mr. MAN Kong Yui, Mr. FUNG Wai Ching and Mr. POON Wai Hoi, Percy.