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MASTERMIND CAPITAL LIMITED

慧德投資有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 905)

FURTHER DELAY IN DESPATCH OF CIRCULAR IN RELATION TO THE OPEN OFFER ON THE BASIS OF TWO OFFER SHARES FOR EVERY ONE EXISTING SHARE HELD ON THE RECORD DATE

Reference is made to the announcement of the Company dated 13 May 2015 (the “**Announcement**”) in relation to, among other matters, the Open Offer on the basis of two Offer Shares for every one existing Share held on the Record Date, and the announcement of the Company dated 5 June 2015 (the “**Delay Announcement**”) in respect of the delay in despatch of the circular in relation to the above (the “**Circular**”). Unless the content otherwise requires, terms used in this announcement shall have the same meanings as those defined in the Announcement.

As stated in the Announcement and the Delay Announcement, the Circular containing, among other things, (i) further details about the Open Offer (including the absence of excess application arrangement) and the Underwriting Agreement; (ii) a letter of recommendation from the Independent Board Committee to the Independent Shareholders in respect of the Open Offer (including the absence of excess application arrangement) and the Underwriting Agreement; (iii) a letter of advice from the Independent Financial Adviser to the Independent Board Committee and the Independent Shareholders on the Open Offer (including the absence of excess application arrangement) and the Underwriting Agreement; and (iv) the notice

* *For identification purposes only*

convening the EGM, will be despatched to the Shareholders on or before 19 June 2015. Given that more time is required to prepare the necessary information to be included in the Circular, the Board wishes to announce that the despatch of Circular in relation to the Open Offer will be postponed from 19 June 2015 to a date no later than 3 July 2015.

Accordingly, the expected timetable of the Open Offer and the change in board lot size as set out in the Delay Announcement will be revised. Further announcement for the revised expected timetable of the Open Offer and the change in board lot size will be made by the Company as soon as practicable.

By Order of the Board
Mastermind Capital Limited
Mung Kin Keung
Chairman

Hong Kong, 19 June 2015

As at the date of this announcement, the Board comprises two executive Directors, namely, Mr. MUNG Kin Keung (Chairman) and Mr. MUNG Bun Man, Alan; and three independent non-executive Directors, namely, Mr. MAN Kong Yui, Mr. FUNG Wai Ching and Mr. POON Wai Hoi, Percy.