

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

| To: Hong Kong Exchanges and Clearing Limited | | | | | |
|---|------------------------|----------------------------------|---|--|--|
| Name of Issuer Masterr Date Submitted 03/08/2 | nind Capital Limited | | | | |
| I. Movements in Authorised Share Capi | tal | | | | |
| 1. Ordinary Shares | | | | | |
| (1) Stock code : <u>00905</u> Descri | ption: Ordinary S | Shares | | | |
| | No. of ordinary shares | Par value (HK\$) | Authorised share capital (HK\$) | | |
| Balance at close of preceding month | 4,000,000,000 | 0.25 | 1,000,000,000 | | |
| Increase/(decrease) | | | | | |
| Balance at close of the month | 4,000,000,000 | 0.25 | 1,000,000,000 | | |
| (2) Stock code : N/A Descri | ption : | | | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | | |
| Balance at close of preceding month | | | | | |
| Increase/(decrease) | | | | | |
| Balance at close of the month | | | | | |

31/07/2015

| 2. Preference Shares | | | |
|---|--------------------------------|----------------------------------|---|
| Stock code: N/A Descri | iption: | | |
| | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |
| 3. Other Classes of Shares | | | |
| Stock code: N/A Descri | iption: | | |
| | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |
| Total authorised share capital at the end | of the month (HK\$) | | ,000,000,000 |

II. Movements in Issued Share Capital

| | No. of ord | linary shares | No of preference | No. of other classes |
|--|-------------|---------------|------------------|----------------------|
| | (1) | (2) | shares | of shares |
| Balance at close of preceding month | 467,607,900 | N/A | N/A | N/A |
| Increase/ (decrease) during the month | - | N/A | N/A | N/A |
| Balance at close of the month | 467,607,900 | N/A | N/A | N/A |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM | | | | | No. of new shares of issuer issued during the month pursuant | issuer which may be issued pursuant thereto |
|--|---------|-------------------|----------------|--------------|--|---|
| approval date | | Movement duri | ng the month | | thereto | as at close of the month |
| (dd/mm/yyyy) and | | | | | - | |
| class of shares | G . 1 | | G 11 1 | | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1. Share option | | | | | | |
| Scheme | | | | | | |
| Exercise price : | | | | | | |
| HK\$2.644 | | | | | | |
| (12/01/2009) | | | | | | 2 210 110 |
| Ordinary shares | | | | | | 3,319,149 |
| (Note 1) | | | | | | |
| | | | | | | |
| 2. | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| shares | | | | | | |
| $\frac{\text{Shares}}{(Note 1)}$ | | · | | | | - |
| (Ivole 1) | | | | | | |
| | | | | | | |
| 3. | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| shares | | | | | | |
| (<i>Note 1</i>) | | | | | | |
| (| | To | otal A. (Ordin | ary shares) | | |
| | | 10 | | nce shares) | | |
| | | | • | Other class) | | |
| TD . 1 C . 1 | | | • | Juici Class) | | |
| Total funds raised du | | n from exercise o | İ | | | |
| options (State current | ey) | | - | | | |
| | | | | | | |

| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of Nominal value at nominal close of value preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|----------------------------|--|--|--|
| 1. N/A | | | | | |
| | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | |
| 2. | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. | (/ /) | | | | |
| | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) | | | | | |
| | (/ /) | | | | |
| 4. | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) | | | | | |
| EGM approval date (if applicable) | (/ /) | | | | |
| | Total | (Prefere | ary shares) nce shares) Other class) | | |

| Class and description | | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--------------|------------------------------------|----------------------------|------------------------------|--|--|
| 1. N/A | | | | | | |
| | | | | | | |
| C(++1-++1-('f1'++1) | | | | | | |
| Stock code (if listed) Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy)) | | | | | | |
| 2. (dd/mm/yyyy)) | (/ /) | | | | | |
| | _ | | | | | |
| | <u> </u> | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (<i>Note 1</i>) Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| 3. | <u></u> | | | | | |
| | <u>—</u> | | | | | |
| | _ | | | | | |
| Stock code (if listed) | <u> </u> | | | | | |
| Class of shares issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| 4. | _ | | | | | |
| | | | | | | |
| Contract (CCC and | | | _ | | | |
| Stock code (if listed) Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | , | Total C. (Ordin | nary shares) | | |
| | | | (Prefere | ence shares) | | = |
| | | | | Other class) | | |

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. <u>N/A</u> | | |
| | | |
| shares (Note 1) | | |
| | | - |
| 2 | | |
| | | |
| shares (Note 1) | | |
| 3. | | |
| | | |
| | | |
| shares (Note 1) | | |
| Total D. (Ordinary shares) | | |
| (Preference shares) | | |
| (Other class) | | |

| | Type of Issue | | | | | issued during the month pursuant thereto | issuer which may be issued pursuant thereto as at close of the month |
|----|---------------|-------------------------------|---|---------------|-----------|---|--|
| | | | Class of shares issuable | | | | |
| | | _ | (Note 1) | <i>(</i> | ` | | |
| 1. | Rights issue | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | NT/A | NT/A |
| | | | | | | N/A | N/A |
| | | | Class of shares issuable | | | | |
| | | At price . State | (Note 1) Issue and allotment | (/ / |) | | |
| 2. | Open offer | At price : State currency | date : (dd/mm/yyyy) | | , | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | (dd/iiiii 3333) | | | N/A | N/A |
| | | | Class of shares issuable | <u>Ordina</u> | <u>ry</u> | | |
| | | G | (Note 1) | (/ / |) | | |
| 3. | Placing | At price : State currency ——— | Issue and allotment — date : (dd/mm/yyyy) | (/ / | , | | |
| | | | AGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | (dd/mm/yyyy) | | | N/A | N/A |
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | |
| 4. | Bonus issue | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | (dd/fillil/yyyy) | | | N/A | N/A |

For Main Board and GEM listed issuers

| Class of shares repurchase of shares Class of shares M/A N/A | | Type of Issue | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|----|---------------------|---|---------------------------------|-------|---|---|---|
| Serip dividend | | | | | | | | |
| Class of shares Class of shares N/A N/A N/A | | | | | | | | |
| Class of shares N/A N/A | 5. | Scrip dividend | | | (/ / |) | | |
| Cancellation date : | | | | | (/ / |) | N/A | N/A |
| Cancellation date : | | | | | | | | |
| Shares | | | | | | | | |
| Class of shares | 6. | | | | (/ / |) | | |
| Class of shares | | | | | (/ / |) | N/A | N/A |
| redeemed (Note 1) 7. Redemption of shares Redemption date: (/ /) | | | | | | | | |
| shares (dd/mm/yyyy) EGM approval date: (/ / /) | | | | | | | | |
| Class of shares issuable | 7. | | | | (/ / |) | | |
| Class of shares issuable (Note 1) 8. Consideration issue At price: State currency Issue and allotment date: (dd/mm/yyyy) AGM approval date: (dd/mm/yyyy) | | | | | (/ / |) | N/A | NT/A |
| 8. Consideration issue At price: State Issue and allotment date: (dd/mm/yyyy) AGM approval date: (dd/mm/yyyy) | | | | | | | N/A | N/A |
| 8. Consideration issue At price: currency — date: (dd/mm/yyyy) AGM approval date: (dd/mm/yyyy) | | _ | _ | | | | | |
| (dd/mm/yyyy) | 8. | Consideration issue | | | (/ / |) | | |
| $\frac{	ext{N/A}}{	ext{N/A}}$ | | | | AGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | N/A | N/A |

For Main Board and GEM listed issuers

| | | | | I OI Maiii Do | ard and OLM nis | cu issucis |
|-----|------------------------|--------------------------------|---|--|---|---|
| | Type of Issue | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| | | | Class of shares issuable (Note 1) | <u>Ordinary</u> | | |
| 9. | Capital reorganisation | | Issue and allotment date: (dd/mm/yyyy) | (/ /) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ /) | | |
| | | | | | N/A | N/A |
| | | | Class of shares issuable (Note 1) | | | |
| 10. | Other (Please specify) | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ /) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ /) | N/A | N/A |
| | | | | Ordinary share eference share (Other class | es) | . |
| | | | | | | |
| To | otal increase / (decre | ase) in ordinary shares during | g the month (i.e. Total of A to E | E): | (1) | _ |
| | | | | (| (2) N | /A |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | - | | |
|--|-----|-----|--|--|
| | (2) | N/A | | |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | | N/A | | |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | | N/A | | |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) | | | | |

| Remarks (if any | y): | |
|-----------------|--|--|
| N/A | | |
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| Submitted by: | Lee Chan Wah | |
| Buomitted by. | Lee Chan Wan | |
| Title: | Connetour | |
| Title: | Secretary | |
| | (Director, Secretary or other duly authorised officer) | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |

State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

Notes:

1.

2.