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MASTERMIND CAPITAL LIMITED

慧德投資有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 905)

REVISED TIMETABLE IN RELATION TO
(1) PROPOSED CHANGE OF COMPANY NAME;
(2) PROPOSED CHANGE OF DOMICILE;
(3) PROPOSED ADOPTION OF MEMORANDUM OF
CONTINUANCE AND NEW BYE-LAWS;
(4) PROPOSED CANCELLATION OF SHARE PREMIUM
ACCOUNT;
(5) PROPOSED CAPITAL REORGANISATION;
AND
(6) PROPOSED CHANGE IN BOARD LOT SIZE

Reference is made to the announcement of Mastermind Capital Limited (the “**Company**”) dated 30 September 2015 and 19 October 2015 (the “**Announcements**”) in relation to (1) the Change of Company Name; (2) the Change of Domicile; (3) the Adoption of Memorandum of Continuance and New Bye-laws; (4) the Cancellation of Share Premium Account; (5) the Capital Reorganisation; and (6) the Change in Board Lot Size (collectively the “**Transactions**”). Unless otherwise defined in this announcement, capitalised terms used herein shall have the same meanings as those defined in the Announcements.

* *For identification purposes only*

REVISED EXPECTED TIMETABLE

The revised expected timetable for implementation of the Change of Domicile, the Adoption of Memorandum of Continuance and New Bye-laws, the Cancellation of Share Premium Account, the Capital Reorganisation and Change in Board Lot Size is set out below:

Expected date of despatch of circular with notice
and form of proxy for the EGM Monday, 26 October 2015

Latest time for lodging the form of proxy for the EGM 10:30 a.m.
Saturday, 21 November 2015

EGM 10:30 a.m.
on Monday, 23 November 2015

Publication of announcement of results of the EGM Monday, 23 November 2015

The following events are conditional on the fulfilment of the conditions for the implementation of the Change of Domicile, the Adoption of Memorandum of Continuance and New Bye-laws, the Cancellation of Share Premium Account, the Capital Reorganisation and Change in Board Lot Size:

Expected effective date of the Cancellation
of Share Premium Account Monday, 23 November 2015

Expected effective date of the Change of Domicile
and the Adoption of Memorandum of
Continuance and New Bye-laws on or after Monday,
21 December 2015 (Bermuda time)/
on or after Tuesday,
22 December 2015
(Hong Kong time)

Expected effective date and time of
the Capital Reorganisation 9:00 a.m.
on Tuesday, 12 January 2016

First day of free exchange of certificates
of Existing Shares into new certificates
for New Shares. Tuesday, 12 January 2016

Commencement of dealings in New Shares 9:00 a.m.
on Tuesday, 12 January 2016

Original counter for trading in Existing Shares
in board lot size of 32,000 Existing Shares
temporarily closes 9:00 a.m.
on Tuesday, 12 January 2016

Temporary counter for trading in New Shares
in board lot size of 8,000 New Shares
(in the form of existing share certificates) opens 9:00 a.m.
on Tuesday, 12 January 2016

Original counter for trading in New Shares
in board lot size of 16,000 New Shares
(only new certificates for the New Shares can be
traded at this counter) re-opens 9:00 a.m.
on Tuesday, 26 January 2016

Parallel trading in New Shares (in the
form of new and existing certificates) commences 9:00 a.m.
on Tuesday, 26 January 2016

Designated broker starts to provide matching services
for odd lots of New Shares. 9:00 a.m.
on Tuesday, 26 January 2016

Temporary counter for trading in New Shares
in board lots of 8,000 New Shares
(in the form of existing share certificates) closes 4:00 p.m.
on Thursday, 18 February 2016

Parallel trading in New Shares

(in the form of new and existing certificates) ends 4:00 p.m.
on Thursday, 18 February 2016

Designated broker ceases to stand in the market to provide

matching services for odd lots of New Shares 4:00 p.m.
on Thursday, 18 February 2016

Last day and time for free exchange of certificates of

Existing Shares into new certificates for New Shares 4:00 p.m.
on Monday, 22 February 2016

All times and dates specified in the timetable above refer to Hong Kong times and dates unless otherwise specified.

By Order of the Board
Mastermind Capital Limited
Mung Kin Keung
Chairman

Hong Kong, 22 October 2015

As at the date of this announcement, the Board comprises two executive Directors, namely, Mr. MUNG Kin Keung (Chairman) and Mr. MUNG Bun Man, Alan; and three independent non-executive Directors, namely, Mr. MAN Kong Yui, Mr. FUNG Wai Ching and Mr. POON Wai Hoi, Percy.