

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing Limited						
Name of Issuer Masters Date Submitted 04/11/2	mind Capital Limited					
I. Movements in Authorised Share Cap	ital					
1. Ordinary Shares						
(1) Stock code : <u>00905</u> Descri	iption: Ordinary S	Shares				
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)			
Balance at close of preceding month	4,000,000,000	0.25	1,000,000,000			
Increase/(decrease)						
Balance at close of the month	4,000,000,000	0.25	1,000,000,000			
(2) Stock code : N/A Descri	iption:					
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month						
Increase/(decrease)						
Balance at close of the month						

31/10/2015

2. Preference Shares			
Stock code : N/A Descri	ption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code: N/A Descri	ption:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
Total authorised share capital at the end	of the month (HK\$)		,000,000,000

II. Movements in Issued Share Capital

	No. of ord	inary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	1,402,823,700	N/A	N/A	N/A		
Increase/ (decrease) during the month		N/A	N/A	N/A		
Balance at close of the month	1,402,823,700	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	issuer which may be issued pursuant thereto
approval date		Movement durir	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and					-	
class of shares issuable	Consists d	Exercised	C11-4	T		
	Granted	Exercised	Cancelled	Lapsed		
1. Share option Scheme						
Exercise price :						
HK\$2.437						
(12/01/2009)						2 (01 (20
Ordinary shares						3,601,630
(Note 1)						
2.						
(/ /)						
shares						
(Note 1)		·				·
(11010-1)						
3.						
J						
(/ /)						
shares						
(Note 1)						
		Tot	tal A. (Ordin	ary shares)		
			(Prefere	nce shares)		
			·	Other class)		
Total funds raised dur	ing the month	from exercise of	•	,		
options (State currence		in one energies of				
Trans (State Carrent						
1						

EGM approval date (if applicable) (dd/mm/yyyy) 4. (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	- -				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)					
	-				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date					
Date of expiry - dd/mm/yyyy) 1. N/A ((/ /) - -				
Stock code (if listed) Class of shares					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
4.		shares of issuer issuer during the month preceding month preceding month preceding month is successful.			
Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
(if applicable)	(/ /)				
	Total	(Prefere	ence shares)		_

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Convertibles (i.e. Convertible in	to shares of the I	ssuer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_					
Stock code (if listed)	_ _ 					
Class of shares						
EGM approval date (if applicable)						
(dd/mm/yyyy))	_ (/ /)					
	_					
Stock code (if listed)		<u></u> ,				
issuable (Note 1)						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.						
(dd/mm/yyyy)	(/ /)					
<u>3.</u>	<u> </u>					
Stock and (if listed)	_ 					
Class of shares						
Subscription price		<u> </u>				
(if applicable) (dd/mm/yyyy)	(/ /)					
4.	 _					
	_					
Class of shares						
Subscription price						
(if applicable)	(/ /)					
	, , ,)		(Prefere	nary shares) ence shares) Other class)		- - -

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
(/ /)		
shares (Note 1)		
2.		
shares (Note 1)		
Shares (Note 1)		
3		
(/ /)		
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		

	Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	, , , , , , , , , , , , , , , , , , ,		Class of shares issuable				
		Curt	(Note 1)	(/ /)		
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /	,		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
						IV/A	IV/A
			Class of shares issuable (Note 1)				
2	Onen offen	At maios State	Issue and allotment	(/ /)		
2.	Open offer	At price : State currency	date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)			27/4	37/4
						N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(//)		
			AGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/illil/Jyyy)			N/A	N/A

For Main Board and GEM listed issuers

Class of shares issuable Class of shares C		Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
S. Scrip dividend							
Class of shares S							
Class of shares N/A N/A	5.	Scrip dividend		(/ /)		
Class of shares Class of s			EGM approval date: (dd/mm/yyyy)	(/ /)		
Cancellation date :						N/A	<u>N/A</u>
6. Repurchase of shares Cancellation date : (/ /)							
Class of shares N/A N/A N/A	6.		Cancellation date:	(/ /)		
Class of shares N/A N/A		Situios	EGM approval date:	(/ /)		
redeemed (Note 1) 7. Redemption of shares Redemption date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A Class of shares issuable (/ /) (Note 1) 8. Consideration issue At price: State currency Issue and allotment date: (/ /) (dd/mm/yyyy) AGM approval date: (/ /) (dd/mm/yyyy)						N/A	N/A
redeemed (Note 1) 7. Redemption of shares Redemption date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A Class of shares issuable (/ /) (Note 1) 8. Consideration issue At price: State currency Issue and allotment date: (/ /) (dd/mm/yyyy) AGM approval date: (/ /) (dd/mm/yyyy)			 				
shares (dd/mm/yyyy) EGM approval date: (/ /)							
Class of shares issuable	7.		Redemption date : (dd/mm/yyyy)	(/ /)		
Class of shares issuable (Note 1) 8. Consideration issue At price: State Issue and allotment date: (dd/mm/yyyy) AGM approval date: (dd/mm/yyyy)			EGM approval date: (dd/mm/yyyy)	(/ /)		
8. Consideration issue At price: State Issue and allotment date: (dd/mm/yyyy) AGM approval date: (dd/mm/yyyy)						N/A	<u>N/A</u>
8. Consideration issue At price: currency — date: (dd/mm/yyyy) AGM approval date: (dd/mm/yyyy)							
(dd/mm/yyyy)	8.	Consideration issue		(/ /)		
<u>N/A</u> <u>N/A</u>				(/ /)		
						N/A	N/A

For Main Board and GEM listed issuers

No. of new

No. of new

N/A

	Type of Issue				issued during the month pursuant thereto	
			Class of shares issuab	ole <u>Ordinary</u>		
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
					N/A	N/A
			Class of shares issuab	ole		
10	Other (Please specify) At price	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Total E.	(Ordinary share Preference share (Other clas	s)	- - -
Т	otal increase / (decrease) in ordi	nary shares during the	e month (i.e. Total of A t	to E): (1)	_
				(2) N	/A
Т	otal increase / (decrease) in pref	erence shares during t	the month (i.e. Total of A	A to E):	N.	/A

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any	y):	
N/A		
		_
		_
		_
		_
		_
		-
		_
		_
		_
		_
		_
Submitted by:	Wong Siu Hang	
Submitted by:	Wong Did Hang	
Title:	Secretary	
	(Director, Secretary or other duly authorised officer)	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.