

Monthly Return of Equity Issuer on Movements in Securities

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Mastermind Capital Limited
Date Submitted	03/12/2015

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>00905</u> Descrip	otion : Ordinary	Shares	
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	4,000,000,000	0.25	1,000,000,000
Increase/(decrease)			
Balance at close of the month	4,000,000,000	0.25	1,000,000,000
(2) Stock code : <u>N/A</u> Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Increase/(decrease)

Balance at close of the month

Total authorised share capital at the end of the month (HK\$) :

Stock code :	N/A	_Descript	ion :		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	f preceding m	nonth			
Increase/(decrease)				
Balance at close of	the month	-			
3. Other Classes of	fShares				
Stock code :	N/A	Descript	ion :		
			No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding n	nonth			

_

1,000,000,000

II. Movements in Issued Share Capital

	No. of ordi	inary shares	No of preference	e No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	1,402,823,700	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>		
Increase/ (decrease) during the month		N/A	<u>N/A</u>	<u>N/A</u>		
Balance at close of the month	1,402,823,700	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>		

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme					No. of new shares of issuer issued during	No. of new shares of issuer which may be
including EGM					the month pursuant thereto	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and - class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share option	Glaineu	Exercised	Calicelleu	Lapsed		
Scheme						
Exercise price :						
HK\$2.437						
(12/01/2009)						
						2 601 620
Ordinary shares						3,601,630
(Note 1)						
2.						
(/ /) shares (Note 1)						
3						
(/ /)						
shares						
(Note 1)						
		Тс	otal A. (Ordin	nary shares)		
				ence shares)		
			· ·	Other class)		
Total funds raised du	ring the month	n from exercise o				
options (State current	cy)					

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
2					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date					
(if applicable) (dd/mm/yyyy) <u>3.</u>	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /)				
Class of shares issuable (<i>Note 1</i>)					
(if applicable) (dd/mm/yyyy)	(/ /)				
	Total	(Preferen	ary shares) nce shares) Other class)		

For Main Board and GEM listed issuers

Convertibles (i.e. Convertible i		Amount at close	Converted	Amount at	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	amount	of preceding	during the	close of the	thereto	month
Class and description	outstanding	month	month	month		
<u>1. N/A</u>						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))	(/ /)					
2.	(/ /)					
<u></u>						
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>)						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3.						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
4	(/ /)					
4.						
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>)						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
			Total C. (Ordin	nary shares)		-
			(Prefere	ence shares)		-
			(0	Other class)		-

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
	-	
shares (Note 1)		
2	-	
]	
shares (Note 1)		<u></u>
3.		
	-	
$\frac{(//)}{(N_{1}+1)}$	-	
shares (Note 1)		<u></u>
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		

Other Movements in Issued Share Capital

	Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable				
1.	Rights issue	At price : State	(Note 1) Issue and allotment	(/ /)		
		- currency	date : (dd/mm/yyyy) EGM approval date:	(/ /)		
			(dd/mm/yyyy)			<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (<i>Note 1</i>)				
2.	Open offer	At price : State	Issue and allotment	(/ /)		
	-	currency	date : (dd/mm/yyyy) EGM approval date:	(/ /)		
			(dd/mm/yyyy)			<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (<i>Note 1</i>)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			AGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A

shares of issuer shar issued during issuer issued during issuer issued during issuer pursuant iss thereto pursu- thereticlose modulate: (///) EGM approval date: (///) K/A N/A N/A N/A Class of shares Class of shares EGM approval date: (///) (d/mm/yyyy) EGM approval date: (///)					For Mai	in Bo	ard and GEM list	ed issuers
S. Scrip dividend At price : State currency Issue and allotment date : (dd/mm/yyyy) $(///)$ EGM approval date: (dd/mm/yyyy) $(///)$ N/A N/A 6. Repurchase of shares Class of shares repurchased (Note 1) N/A N/A 7. Redemption of shares Class of shares redeemed (Note 1) N/A N/A 7. Redemption of shares Class of shares redeemed (Note 1) N/A N/A 8. Consideration issue At price : State (ud/mm/yyyy) Class of shares issuable (Note 1) N/A N/A 8. Consideration issue At price : State (ud/mprice) State currency Issue and allotment (ud/mm/yyyy) (///) (ud/mm/yyyy)		Type of Issue					issued during the month pursuant	
S. Scrip dividend At price : State currency Issue and allotment date : (dd/mm/yyyy) $(///)$ EGM approval date: (dd/mm/yyyy) $(///)$ N/A N/A 6. Repurchase of shares Class of shares currency $(///)$ N/A N/A 6. Repurchase of shares Class of shares (dd/mm/yyyy) $(///)$ N/A N/A 7. Redemption of shares Class of shares redeemed (Note 1) $(///)$ N/A N/A 7. Redemption of shares Redemption date : (///) (dd/mm/yyyy) $(///)$ N/A N/A 8. Consideration issue At price : State currency Class of shares issuable (Note 1) $(///)$ N/A N/A 8. Consideration issue At price : State currency Issue and allotment (dd/mm/yyyy) $(///)$ $(///)$ $(///)$ 8. Consideration issue At price : State currency Issue and allotment (dd/mm/yyyy) $(///)$ $(///)$ 8. Consideration issue At price : State currency Issue and allotment (dd/mm/yyyy) $(///)$ $(///)$								
Class of shares issuable (///) N/A N/A 6. Repurchase of shares Class of shares issuable (//) N/A N/A 6. Repurchase of shares Cancellation date : (///) N/A N/A 7. Redemption of shares Class of shares issuable (//) N/A N/A 7. Redemption of shares Class of shares (//) N/A N/A 8. Consideration issue At price : State currency Class of shares issuable (///) N/A N/A 8. Consideration issue At price : Mate State Class of shares issuable (///) N/A N/A	5.	Scrip dividend		(<i>Note 1</i>) Issue and allotment)		
Class of shares		F	currency —					
6. Repurchase of shares $(Note 1)$ 6. Repurchase of $(d/mm'yyy)$ $(d/mm'yyy)$ EGM approval date: $(//)$ $(d/mm'yyy)$ N/A N/A $N/A7. Redemption of shares$					(/ /)	N/A	N/A
6. Repurchase of shares $(Note 1)$ 6. Repurchase of $(d/mm'yyy)$ $(d/mm'yyy)$ EGM approval date: $(//)$ $(d/mm'yyy)$ N/A N/A $N/A7. Redemption of shares$								
shares $(dd/mm/yyyy)$ EGM approval date: $(///)$ (dd/mm/yyyy) N/A $N/AN/A$ N/A $N/AN/A$ N/A $N/AN/A$ N/A $N/AN/A$ N/A $N/AN/A$ N/A $N/AN/A$ N/A N/A $N/AN/A$ N/A N/A $N/AN/A$ N/A N								
$(dd/mm/yyyy) = (-1 - 7) \frac{N/A}{N/A} = \frac{N/A}{N/A}$ $(dd/mm/yyyy) = \frac{N/A}{N/A} = \frac{N/A}{N/A}$	6.				(/ /)		
7. Redemption of shares redeemed (Note 1) 7. Redemption of shares Redemption date : $(///)$ (dd/mm/yyyy) EGM approval date: $(///)$ EGM approval date: $(///)$ N/A N/A N/A 8. Consideration issue At price : State currency Issue and allotment (//) AGM approval date: $(///)$ AGM approval date: $(///)$					(/ /)	<u>N/A</u>	N/A
7. Redemption of shares redeemed (Note 1) 7. Redemption of shares Redemption date : $(///)$ (dd/mm/yyyy) EGM approval date: $(///)$ EGM approval date: $(///)$ N/A N/A N/A 8. Consideration issue At price : State currency Issue and allotment (//) AGM approval date: $(///)$ AGM approval date: $(///)$								
shares $(dd/mm/yyyy)$ EGM approval date: $(//)$ (dd/mm/yyyy) N/A $N/AN/A$ $N/A8. Consideration issue At price : Statecurrency — Issue and allotment (//)date : (dd/mm/yyyy)AGM approval date: (//)$								
8. Consideration issue At price : State $currency \longrightarrow class of shares issuable \longrightarrow (Note 1)$ $currency \longrightarrow class of shares issuable \longrightarrow (///) subscript{Issue and allotment} (///) date : (dd/mm/yyyy)AGM approval date: (///)(dd/mm/yyyy)$	7.			Redemption date : (dd/mm/yyyy)	(/ /)		
8. Consideration issue At price : State currency — Issue and allotment (/ /) date : (dd/mm/yyyy) AGM approval date: (/ /)					(/ /)	N/A	N/A
8. Consideration issue At price : State Issue and allotment (/ /) date : (dd/mm/yyyy) AGM approval date: (/ /) (dd/mm/yyyy)								
8. Consideration issue At price : currency date : (dd/mm/yyyy) AGM approval date: (/ /) (dd/mm/yyyy)								
(dd/mm/yyyy)	8.	Consideration issue	At price : State		(/ /)		
$\underline{N/A}$ $\underline{N/F}$				AGM approval date: (dd/mm/yyyy)	(/ /)	N/A	NI/A
							<u>IN/A</u>	IN/A

				For Main Bo	ard and GEM list	ed issuers
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)	2		
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
					<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (Note 1)	2		
10.	Other (Please specify)	At price : State	 Issue and allotment date : (dd/mm/yyyy) 	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Total E. ((P	Ordinary share reference share (Other clas	es) es) ss)	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	_	
	(2)	N/A	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A	
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)			

Remarks (if any	y):	
N/A		
_		
Submitted by:	Wong Siu Hang	
Title:	Secretary	
	(Director, Secretary or other duly authorised officer)	

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.