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CHINA LEAD INVESTMENT HOLDINGS LIMITED

領華投資控股有限公司

(Incorporated in the British Virgin Islands with limited liability)



GLOBAL MASTERMIND CAPITAL LIMITED

環球大通投資有限公司*

(Incorporated in the Cayman Islands and continued in Bermuda with limited liability)

(Stock Code: 905)

**JOINT ANNOUNCEMENT
DELAY IN DESPATCH OF COMPOSITE DOCUMENT
RELATING TO MANDATORY UNCONDITIONAL CASH OFFER BY
LEGO SECURITIES LIMITED
FOR AND ON BEHALF OF
CHINA LEAD INVESTMENT HOLDINGS LIMITED
TO ACQUIRE ALL THE ISSUED SHARES OF
GLOBAL MASTERMIND CAPITAL LIMITED
(OTHER THAN THOSE SHARES ALREADY OWNED
BY AND/OR TO BE ACQUIRED
BY CHINA LEAD INVESTMENT HOLDINGS LIMITED AND
PARTIES ACTING IN CONCERT WITH IT)**

Financial adviser to the Offeror

六福金融

LUKFOOK FINANCIAL

Independent Financial Adviser to the Independent Board Committee

MERDEKA 領智

* For identification purposes only

Reference is made to the announcement dated 19 March 2021 jointly issued by the Company and the Offeror in relation to the Offer (the “**Joint Announcement**”). Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Joint Announcement.

Pursuant to Rule 8.2 of the Takeovers Code, the Composite Document is required to be despatched within 21 days of the date of the Joint Announcement (i.e. on or before 9 April 2021) or such later date as the Executive may approve. As additional time is required for preparing and finalising certain information in the Composite Document (including but not limited to, the financial information of the Company for the year ended 31 December 2020 to be set out in the annual report for the year ended 31 December 2020 which is expected to be published on or about 22 April 2021 and the letter of advice from the Independent Financial Adviser), an application for consent has been made to the Executive and the Executive has indicated that it is minded to grant consent to extending the latest time for the despatch of the Composite Document to a date falling on or before 30 April 2021.

A further announcement will be jointly made by the Offeror and the Company when the Composite Document (accompanied by the Form of Acceptance) is despatched.

Shareholders and/or potential investors of the Company should exercise caution when dealing in the Shares or exercising other rights in respect of any of them. Persons who are in doubt as to the action they should take should consult their licensed securities dealers or registered institutions in securities, bank managers, solicitors, professional accountants or other professional advisers.

By order of the board
China Lead Investment Holdings Limited
Mung Bun Man, Alan
Sole Director

By order of the Board
Global Mastermind Capital Limited
Mung Kin Keung
Chairman

Hong Kong, 9 April 2021

As at the date of this joint announcement, the Board comprises Mr. Mung Kin Keung and Mr. Mung Bun Man, Alan as executive Directors; and Mr. Fung Wai Ching, Mr. Lei Seng Fat and Mr. Poon Wai Hoi, Percy as independent non-executive Directors.

The Directors jointly and severally accept full responsibility for the accuracy of the information (other than that relating to the Offeror and parties acting in concert with it) contained in this joint announcement and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed (other than those expressed by the sole director of the Offeror) in this joint announcement have been arrived at after due and careful consideration and there are no other facts not contained in this joint announcement, the omission of which would make any statement in this joint announcement misleading.

As at the date of this joint announcement, Mr. Mung Bun Man, Alan is the sole director of the Offeror.

The sole director of the Offeror accepts full responsibility for the accuracy of the information contained in this joint announcement (other than the information relating to the Group), and confirms, having made all reasonable inquiries, that to the best of his knowledge, opinions expressed in this joint announcement (other than opinions expressed by the Directors) have been arrived at after due and careful consideration and there are no other facts not contained in this joint announcement, the omission of which would make any statement in this joint announcement misleading.