

For the month ended (dd/mm/yyyy):

## **Monthly Return of Equity Issuer on Movements in Securities**

To: Hong Kong Exchanges and Cle	earing Limited		
	NOX HOLDINGS LIMIT	ED	
(1) Movements in Authorised Share	•		
1. Ordinary Shares			
(1) Stock code : <u>6838</u> De	scription :	Ordinary	shares
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	4,000,000,000	HK\$0.10	HK\$400,000,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	4,000,000,000	HK\$0.10	HK\$400,000,000
(2) Stock code : N/A De	scription :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	1		
Increase/(decrease)			
Balance at close of the month			

31/08/2011

Stock code :	N/A	Descrip	tion:		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of p	receding n	nonth			
Increase/(decrease)					
Balance at close of the	ne month				
3. Other Classes of S	hares				
3. Other Classes of S Stock code :	hares N/A	Descrip	tion :		
		Descrip	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
	N/A	_ ^	No. of other	(State	•
Stock code :	N/A	_ ^	No. of other	(State	capital

## II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	500,000,000	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	500,000,000	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

Particulars of share option scheme					No. of new shares of issuer issued during	No. of new shares o issuer which may be		
including EGM					the month pursuant	issued pursuant there		
approval date		Movement duri	ng the month		thereto	as at close of the		
dd/mm/yyyy) and -		WIOVCIIICIII dui i	ing the month		_	month		
class of shares								
issuable	Granted	Exercised	Cancelled	Lapsed				
1								
$\overline{( / / )}$								
shares								
(Note 1)	$\overline{}$							
(Note 1)								
2								
2.								
_								
( / / )								
shares								
(Note 1)								
(,			`					
3.								
<u>.                                    </u>								
_								
( / / )								
shares								
(Note 1)								
		To	otal A. (Ordin	•				
			(Prefere	nce shares)				
			(0	Other class)				
otal funds raised dur	ing the month	from evercise o	.f					

Warrants to Issue Shares of the Iss	uer which are to b	e Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of No nominal value pr	ominal value at close of eceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
( / )						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				
2.						
( / / )						
( / / ) Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / /	)				
<u>J.</u>						
		\				
Stock code (if listed) Class of shares						
issuable (Note 1)						
EGM approval date (if applicable)			`			
1	( / /	)				
4.						
( / / )						-
				`		
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)			\	
		_	D (0 "	1		
		Total	B. (Urdir	nary shares)		-
			(1 101010)	Other class)		-
			`	′ <del></del>		-

Convertibles (i.e. Convertible in Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	outstanding	month	шош	month		
	<u> </u>					
	_					
Stock code (if listed)  Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))	( / / )					
2.						
	7					
	_					
G. 1 1 (CT . 1)						
Stock code (if listed) Class of shares	$\overline{}$					
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
3.		\				
	_		\			
Stock code (if listed)			$\overline{}$			
Class of shares						
issuable (Note 1)						
EGM approval date (if applicable)			`			
	( / / )					
4.	<u> </u>					
	_					
	_					
Stock code (if listed)		·			$\overline{}$	
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
		-		nary shares)		_
				ence shares) Other class)		-
			(1	ouici class)		-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
( / / ) shares (Note 1)		
2		
3		
Total D. (Ordinary shares) (Preference shares) (Other class)		

Other Movements in Issued Share C	apital					
Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue						
		Class of shares issuable (Note 1)				
At pmaa:	State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
				_		
2 Oran offen						
2. Open offer		Class of shares issuable (Note 1)				
At price:	State	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
				_		
3. Placing		Class of shares issuable (Note 1)				
At price :	State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
				_		
4. Bonus issue		Class of shares issuable (Note 1)				
		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
			_	_		

For Main Board and GEM listed issuers

Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)				
5. Scrip dividend	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
6. Repurchase of shares		Class of shares				
		repurchased (Note 1)				
		Cancellation date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
7. Redemption of						
shares		Class of shares redeemed ( <i>Note 1</i> )				
		Redemption date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
						· ———
8. Consideration issue		Class of shares issuable (Note 1)				
	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
				_		

	For Main E	Board and GEM lis	sted issuers
		No. of new shares of issuer issued during the	No. of new shares of issuer which may be
		month pursuant thereto	issued pursuant thereto as at
Type of Issue		шегею	close of the month
9. Capital reorganisation C	Class of shares issuable		
	ssue and allotment ( / / late : (dd/mm/yyyy)	)	
	EGM approval date: ( / / dd/mm/yyyy)	)	
	Class of shares issuable		
	ssue and allotment ( / / late : (dd/mm/yyyy)	)	
	EGM approval date: ( / / dd/mm/yyyy)	)	
	Total E. (Ordinary sl (Preference sl (Other	nares)	-
Total increase / (decrease) in ordinary shares during the n	nonth (i.e. Total of A to E):	(1)	Nil
		(2)	N/A
Total increase / (decrease) in preference shares during the	e month (i.e. Total of A to E):	<u> </u>	N/A
Total increase / (decrease) in other classes of shares durin	ng the month (i.e. Total of A to E):		N/A

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

For	M	ain	R	oard	and	GFM	listed	issuers

Remarks (if any):
Submitted by: Chan Miu Ting
Title: Company Secretary
(Director, Secretary or other duly authorised officer)
(Director, Secretary of other duty additionised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.

For Main Board and GEM listed issuers