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WINOX

Winox Holdings Limited
盈利時控股有限公司

(incorporated in the Cayman Islands with limited liability)
(Stock Code: 6838)

**DISCLOSEABLE AND CONNECTED TRANSACTION –
DELAY IN DESPATCH OF CIRCULAR**

It is expected that the despatch date of the Circular will be extended to a date falling on or before 25 June 2012.

Reference is made to the announcement of Winox Holdings Limited (the “**Company**”) dated 15 May 2012 (the “**Announcement**”) in relation to the Transaction. Unless otherwise stated, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

As disclosed in the Announcement, the circular in relation to the Transaction (the “**Circular**”) was expected to be despatched to the Shareholders on or before 5 June 2012. However, as additional time is required to finalise the information in the Circular, including, among others, the property valuation report on the Assets subject to the finalisation of a PRC legal opinion, it is expected that the despatch date of the Circular will be extended to a date falling on or before 25 June 2012.

By order of the Board
Winox Holdings Limited
Au Wai Ming
Deputy Chairman

Hong Kong, 5 June 2012

As at the date of this announcement, the Board comprises (a) three executive Directors, namely Mr. Yiu Hon Ming, Ms. Law Wai Ping and Mr. Chau Kam Wing Donald; (b) one non-executive Director, namely Mr. Au Wai Ming; and (c) three independent non-executive Directors, namely Mr. Ma Weihua, Mr. Carson Wen and Professor Wong Lung Tak Patrick.