

For the month ended (dd/mm/yyyy):

## **Monthly Return of Equity Issuer on Movements in Securities**

To: Hong Kong Exchanges and Clearing Limited						
	K HOLDINGS LIMIT	TED				
Date Submitted 2 Septe	ember 2013					
I. Movements in Authorised Share Capi	ital					
1. Ordinary Shares						
(1) Stock code : 6838 Descri	ption: Ordinary	Shares				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month	4,000,000,000	HK\$0.10	HK\$400,000,000			
Increase/(decrease)	Nil		Nil			
Balance at close of the month	4,000,000,000	HK\$0.10	HK\$400,000,000			
(2) Stock code : N/A Descri	ption:					
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month						
Increase/(decrease)						
Balance at close of the month		_				

31/08/2013

2. Preference Shares			
Stock code : N/A Descrip	otion:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descrip	otion: <u> </u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (State currency): HK\$400,000,000

## II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	500,000,000	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	500,000,000	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto as at close of the month approval date thereto Movement during the month (dd/mm/yyyy) and class of shares issuable Lapsed Granted Exercised Cancelled (*Note 1*) shares (*Note 1*) shares (*Note 1*) Total A. (Ordinary shares) (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency)

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. –	_					
	_					
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. —	( / /					
	_	_	_	_	_	_
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. —	( / /	′)				
	<del>-</del> -	_	_	_	_	_
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. —	( / /	<u> </u>				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)			B (Ordi	nary shares)		
		Totai		nary snares) ence shares)	N/A	_
				Other class)	N/A	-

Convertibles (i.e. Convertible i		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. –						
C(-,1,-,1, ('C1'-(-1)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))	( / / )					
2. –	( / / )					
<del>-</del> -	<u> </u>					
	<u> </u>					
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
3. –	,					
	<u> </u>					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy) 4. –	( / / )					
4. –						
	<u> </u>					
		_	_	_	_	_
Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1</i> )  Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
			Total C. (Ordin			_
				ence shares)	N/A	_
			(1	Other class)	N/A	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1	_	_
2		
( / / ) shares (Note 1)	_	
3		
Total D. (Ordinary shares)		
(Preference shares) (Other class)	N/A N/A	

Class of shares issuable (Note 1)  1. Rights issue  At price: State currency  Class of shares issuable (// )  EGM approval date: (// )  Class of shares issuable (// )  Class of shares issuable (// )  Class of shares issuable (// )  EGM approval date: (// )  Class of shares issuable (// )  EGM approval date: (// )  Class of shares issuable (// )  Class of shares issuable (// )		Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class of shares issuable   Class of shares iss		13 pc 01 18840		Class of shares issuable				
At price   Currency   date   (dd/mm/yyyy)								
Class of shares issuable	1.	Rights issue	At price : State		( / /	)		
Class of shares issuable (Note 1)   Sate					( / /	)		
2. Open offer  At price: State								
2. Open offer  At price: State								
date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares issuable (// / )  3. Placing  At price: State (Mote 1)  Issue and allotment (// )  EGM approval date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares issuable (// )  EGM approval date: (// )  Class of shares issuable (// )  EGM approval date: (// )  Issue and allotment (// )  EGM approval date: (// )			Stata		( / /	)		
Class of shares issuable  3. Placing At price: State Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (// )  Class of shares issuable (dd/mm/yyyy)  Class of shares issuable (Note 1)  Class of shares issuable (Note 1)  Issue and allotment (// )  Class of shares issuable (Note 1)  EGM approval date: (// )	2.	Open offer	At price : State		( , ,	,		
3. Placing  At price: State currency					( / /	)		
State currency								
At price : currency   State and allotment   date : (dd/mm/yyyy)								
Class of shares issuable ————————————————————————————————————	3.	Placing	At price : State		( / /	)		
4. Bonus issue  Issue and allotment ( / / ) date : (dd/mm/yyyy)  EGM approval date: ( / / )					( / /	)		
4. Bonus issue  Issue and allotment ( / / ) date : (dd/mm/yyyy)  EGM approval date: ( / / )								
4. Bonus issue date : (dd/mm/yyyy)  EGM approval date: ( / / )								
Bow approvar date.	4.	Bonus issue			( / /	)		
					( / /	)		
								<u> </u>

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	<b>71</b>						
			Class of shares issuable (Note 1)	-			
5.	Scrip dividend	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	_	_
			Class of shares redeemed ( <i>Note 1</i> )				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		

		]	For Main B		and GEM lis	
	Type of Issue			is	No. of new shares of suer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)		_		
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares issuable				
		(Note 1)				
10.	Other (Please specify) At price: State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
			Ordinary shareference share (Other c	ares)	N/A N/A	
То	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A to	E):	(1)		Nil
				(2)		N/A
To	otal increase / (decrease) in preference shares during	the month (i.e. Total of A t	o E):			N/A
To	Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):  N/A					N/A
(T	(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Submitted by: Sammie Chu  Title: Secretary (Director, Secretary or other duly authorised officer)	Remarks (if any):
Title: Secretary  (Director, Secretary or other duly authorised officer)	Nil
Title: Secretary  (Director, Secretary or other duly authorised officer)	
Title: Secretary  (Director, Secretary or other duly authorised officer)	
Title: Secretary  (Director, Secretary or other duly authorised officer)	
Title: Secretary  (Director, Secretary or other duly authorised officer)	
Title: Secretary  (Director, Secretary or other duly authorised officer)	
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Title: Secretary  (Director, Secretary or other duly authorised officer)	
Title: Secretary  (Director, Secretary or other duly authorised officer)	
(Director, Secretary or other duly authorised officer)	Submitted by: Sammie Chu
(Director, Secretary or other duly authorised officer)	
	Title: Secretary (P: 4 Secretary)
Notes :	(Director, Secretary or other duly authorised officer)
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- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.