

Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mm/yyyy): 31/03/2014 | | | | | | |
|--|------------|---------------------------|----------------------------------|---|--|--|
| To: Hong Kong Exchanges and C | Clearing L | imited | | | | |
| | | | | | | |
| Name of Issuer W | VINOX H | OLDINGS LIMIT | ED | _ | | |
| Date Submitted 1 | April 20 | 14 | | | | |
| I. Movements in Authorised Share | e Capital | | | | | |
| 1. Ordinary Shares | | | | | | |
| (1) Stock code : <u>6838</u> I | Descriptio | on: Ordinary | Shares | | | |
| | I | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | | |
| Balance at close of preceding mor | nth | 4,000,000,000 | HK\$0.10 | HK\$400,000,000 | | |
| Increase/(decrease) | | Nil | | Nil | | |
| Balance at close of the month | | 4,000,000,000 | HK\$0.10 | HK\$400,000,000 | | |
| (2) Stock code : N/A I | Descriptio | n: <u>–</u> | | _ | | |
| | I | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | | |
| Balance at close of preceding mor | nth | | | | | |
| Increase/(decrease) | | | | | | |
| Balance at close of the month | _ | | | | | |

| 2. Preference Shares | | | |
|-------------------------------------|--------------------------------|----------------------------------|---|
| Stock code : N/A Descrip | ption: | | |
| | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |
| 3. Other Classes of Shares | | | |
| Stock code : N/A Descrip | ption : | | |
| | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

Total authorised share capital at the end of the month (State currency): HK\$400,000,000

II. Movements in Issued Share Capital

| | No. of ordin | ary shares | No of preference | No. of other classes | |
|--|--------------|------------|------------------|----------------------|--|
| | (1) | (2) | shares | of shares | |
| Balance at close of preceding month | 500,000,000 | N/A | N/A | N/A | |
| Increase/ (decrease) during the month | Nil | N/A | N/A | N/A | |
| Balance at close of the month | 500,000,000 | N/A | N/A | N/A | |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)
Particulars of share

| Particulars of share option scheme including EGM | | | | | No. of new shares of issuer issued during the month pursuant | issuer which may be issued pursuant thereto |
|--|---------------|-----------------|---------------|--------------|--|---|
| approval date | | Movement dur | ing the month | | thereto | as at close of the month |
| (dd/mm/yyyy) and — class of shares | | | | | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1 _ | Grantea | Exercised | Cancenea | Lapsea | | |
| 1. | | | | | | |
| | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| shares | _ | _ | _ | _ | _ | _ |
| (Note 1) | | | | | | |
| | | | | | | |
| 2. – | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| shares | | | | | | _ |
| (Note 1) | | | | | | |
| 3. – | | | | | | |
| <u>3.</u> | | | | | | |
| | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| shares | _ | _ | _ | _ | _ | _ |
| (Note 1) | | | | | | |
| , | | Т | otal A. (Ordi | nary shares) | _ | |
| | | | | ence shares) | N/A | |
| | | | (| Other class) | N/A | |
| Total funds raised dur | ing the month | from exercise o | f | | | |
| options (State currenc | | | | Nil | | |

| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of nominal value | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---------------------------------|---|----------------------------|---|--|--|
| 1. – | _ | | | | | |
| | _ | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. — | (/ / | | | | | |
| | | _ | _ | _ | _ | _ |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. — | (/ / | ′) | | | | |
| | - - | _ | _ | _ | _ | _ |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. — | (/ / | <u> </u> | | | | |
| | | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | | | B (Ordi | nary shares) | | |
| | | Totai | | nary snares) ence shares) | N/A | _ |
| | | | | Other class) | N/A | - |

| Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--------------------------------------|------------------------------------|----------------------------|------------------------------|--|--|
| 1. – | | | | | | |
| _ | _ | | | | | |
| | _ | | | | | |
| | | _ | _ | _ | _ | _ |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (<i>Note 1</i>) Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy)) | (/ /) | | | | | |
| 2. – | _ | | | | | |
| l | _ | | | | | |
| | _ | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| 3. – | | | | | | |
| | _ | | | | | |
| | _ | | | | | |
| | | _ | _ | _ | _ | _ |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (<i>Note 1</i>) Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| 4. – | _ | | | | | |
| | _ | | | | | |
| | _ | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| (dd/11111/3333) | | | Total C. (Ordin | nary shares) | _ | |
| | | | | | | - |
| | | | (Prefere | ence shares) | N/A | |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| man unucl | r Share Option Schemes) | | |
|---------------|---|--|---|
| if applica | iculars including EGM approval date (dd/mm/yyyy), able, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. – | | | |
| | | 1 | |
| | | 1 | |
| | (/ /) | 1 | |
| | shares (Note 1) | _ | _ |
| | 51111105 (11010-1) | | <u></u> |
| 2. – | | | |
| Z. — | | - | |
| | | - | |
| | (| - | |
| | .1()7 | - | |
| | shares (Note 1) | _ | |
| 3. – | | | |
| | | 1 | |
| | | | |
| | (/ /) | | |
| | shares (Note 1) | - | _ |
| | | | |
| | Total D. (Ordinary shares) | _ | |
| 1 | (Preference shares) | N/A | |
| | (Other class) | N/A | |
| | (Outer class) | 17/11 | |
| | | | |

| Class of shares issuable (Note 1) 1. Rights issue At price: State - currency - Issue and allotment (/ /) (date: (dd/mm/yyyy) (dd/mm/yyyy) (dd/mm/yyyy) 2. Open offer At price: State - Issue and allotment (/ /) (dd/mm/yyyy) (dd/mm/yyyy) (dd/mm/yyyy) (eGM approval date: (dd/mm/yyyy) (dd/mm/yyyy) (dd/mm/yyyy) (eGM approval date: (dd/mm/yyyy) (dd/mm/yyyy) (dd/mm/yyyy) (eGM approval date: (dd/mm/yyyy) (dd/mm/yyyy) (eGM approval date: (dd/mm/yyyy) (dd/mm/yyyy) (eGM approval date: (dd/mm/yyyy) (dd/mm/yyyy) (dd/mm/yyyy) (eGM approval date: (dd/mm/yyyy) (dd/mm/yyyy) (dd/mm/yyyy) (eGM approval date: (dd/mm/yyyy) (dd/mm/yyyy) (dd/mm/yyyy) (eGM approval date: (dd/mm/yyyy) (dd/mm/yyyy) (dd/mm/yyyy) (eGM approval date: (dd/mm/yyyy) (dd/mm/yyyy) (dd/mm/yyyy) (eGM approval date: (dd/mm/yyyy) (dd/mm/yyyy) (eGM approval date: (dd/mm/yyyy) (dd/mm/yyyy) (eGM approval date: (dd/mm/yyyy) (eG | | Type of Issue | Issued Share Capital | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|----|----------------|----------------------|---------------------------------|-------|---|--|---|
| 1. Rights issue | | 1) pe of 1884e | | Class of shares issuable | | | | |
| At price : currency | | | | | | | | |
| Class of shares issuable | 1. | Rights issue | At price : State | | (/ / |) | | |
| Class of shares issuable (/ /) | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| Class of shares issuable (Note 1) Class of shares issuable (Idd/mm/yyyy) | | | | | | | | |
| 2. Open offer At price: State currency | | | | | | | | |
| Class of shares issuable | | | Stata | | (/ / |) | | |
| Class of shares issuable (Note 1) 3. Placing At price: State — Issue and allotment date: (dd/mm/yyyy) EGM approval date: (//) (dd/mm/yyyy) Class of shares issuable — (Note 1) Class of shares issuable — (Note 1) Issue and allotment (//) Class of shares issuable — (Note 1) EGM approval date: (//) | 2. | Open offer | At price: State | | (, , | , | | |
| State | | | | | (/ / |) | | |
| State | | | | | | | | |
| Class of shares issuable Closs of shares issuable Closs of shares issuable Class of shares iss | | | | | | | | |
| Class of shares issuable | 3. | Placing | At price : State | | (/ / |) | | |
| 4. Bonus issue Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) | | | | | (/ / |) | | |
| 4. Bonus issue Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) | | | | | | | | |
| 4. Bonus issue date : (dd/mm/yyyy) EGM approval date: (/ /) | | | | | | | | |
| ESIVI approvar date. | 4. | Bonus issue | | | (/ / |) | | |
| | | | | | (/ / |) | | |
| | | | | | | | | |

For Main Board and GEM listed issuers

| Class of shares issuable | | Type of Issue | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|----|---------------------|--------------|---------------------------------|-------|---|--|---|
| Serip dividend | | V | | | | | | |
| Class of shares | | | | | | | | |
| Class of shares Class of s | 5. | Scrip dividend | AT DITCE : — | | (/ / |) | | |
| Cancellation date : (/ /) (dd/mm/yyyy) | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| Cancellation date : (/ /) (dd/mm/yyyy) | | | | | | | | |
| shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares redeemed (Note 1) 7. Redemption of shares Redemption date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) | | | | | | | | |
| Class of shares 7. Redemption of shares (dd/mm/yyyy) Redemption date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares issuable (/ /) (note 1) 8. Consideration issue At price : State currency Issue and allotment date : (dd/mm/yyyy) EGM approval date: (/ /) | 6. | | | | (/ / |) | | |
| redeemed (Note 1) Redemption date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares issuable (/ /) 8. Consideration issue At price: State currency — Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /) EGM approval date: (/ /) | | | | | (/ / |) | | |
| redeemed (Note 1) Redemption date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares issuable (/ /) 8. Consideration issue At price: State currency — Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /) EGM approval date: (/ /) | | | | | | | | |
| shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) ———————————————————————————————— | | | | | | | | |
| Class of shares issuable | 7. | | | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| 8. Consideration issue At price: State Issue and allotment date: (dd/mm/yyyy) EGM approval date: (///) | | | | | (/ / |) | _ | _ |
| 8. Consideration issue At price: State Issue and allotment date: (dd/mm/yyyy) EGM approval date: (///) | | | | | | | | - |
| date: (dd/mm/yyyy) EGM approval date: (///) | | | | | | | | |
| Edit approvar date. | 8. | Consideration issue | | | (/ / |) | | |
| | | | | EGM approval date: | (/ / |) | | |
| | | | | | | | | |

| | For Main Board and GEM listed issuers | | | | | | | |
|-----|--|---|-------|-----|---|---|--|--|
| | Type of Issue | | | is | No. of new shares of ssuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month | | |
| | ,,,, | | | | | | | |
| | | Class of shares issuable (Note 1) | | _ | | | | |
| 9. | Capital reorganisation | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | | | |
| | | | | | | | | |
| | | Class of shares issuable | | | | | | |
| | | (Note 1) | | | | | | |
| 10. | Other (Please specify) At price: State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | | | |
| | Total E. (Ordinary shares) – (Preference shares) N/A (Other class) N/A | | | | | | | |
| | | | | | | | | |
| То | otal increase / (decrease) in ordinary shares during the | e month (i.e. Total of A to | E): | (1) | | Nil | | |
| | | | | (2) |] | N/A | | |
| To | otal increase / (decrease) in preference shares during | the month (i.e. Total of A t | o E): | | | N/A | | |
| To | Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): N/A | | | | | | | |
| (T | (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) | | | | | | | |

| Submitted by: Sammie Chu Title: Secretary (Director, Secretary or other duly authorised officer) | Remarks (if any): | | | |
|---|--------------------|---------------------------------------|----------|--------------|
| Title: Secretary (Director, Secretary or other duly authorised officer) | Nil | | | |
| Title: Secretary (Director, Secretary or other duly authorised officer) | | | | |
| Title: Secretary (Director, Secretary or other duly authorised officer) | | _ | | _ |
| Title: Secretary (Director, Secretary or other duly authorised officer) | | | | |
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| Title: Secretary (Director, Secretary or other duly authorised officer) | | | | |
| Title: Secretary (Director, Secretary or other duly authorised officer) | | | | |
| Title: Secretary (Director, Secretary or other duly authorised officer) | | | | |
| Title: Secretary (Director, Secretary or other duly authorised officer) | | | | |
| Title: Secretary (Director, Secretary or other duly authorised officer) | Submitted by: | Sammie Chu | | |
| (Director, Secretary or other duly authorised officer) | | | <u>—</u> | |
| (Director, Secretary or other duly authorised officer) | Title: | Secretary | | |
| Notes : | (Director, Secreta | ary or other duly authorised officer) | <u> </u> | |
| Notes : | | | | |
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| | 110103. | | | |

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.