

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : <u>31/05/2018</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	WINOX HOLDINGS LIMITED
Date Submitted	1 June 2018

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>6838</u> Descri	ption : Ordinary	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	4,000,000,000	HK\$0.10	HK\$400,000,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	4,000,000,000	HK\$0.10	HK\$400,000,000
(2) Stock code : <u>N/A</u> Descri	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

## 2. Preference Shares

Stock code :	N/A I	Description :			
			preference hares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	of preceding mor	ith	_		
Increase/(decreas	e)				
Balance at close of	of the month		_		

## 3. Other Classes of Shares

Stock code : <u>N/A</u> Descri	ption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State currency*) : **HK\$400,000,000** 

## II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of						
preceding month	500,000,000	N/A	N/A	N/A		
Increase/ (decrease)						
during the month	Nil	N/A	N/A	N/A		
Balance at close of the						
month	500,000,000	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the I	ssuer)			
Particulars of share option scheme including EGM					-	issuer which may be issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and - class of shares						
issuable	Countral	Eid	Concelled	Langed		
	Granted	Exercised	Cancelled	Lapsed		
<u>1. –</u>						
( / / )						
shares	_			_		_
(Note 1)						
2. –						
shares	_	_	_	_	_	_
(Note 1)						
(note 1)						
2						
3. –						
( / / )						
shares	_			_		_
(Note 1)						
		Te	otal A. (Ordin	nary shares)	_	
			(Prefere	ence shares)	N/A	
				Other class)	N/A	
Total funds raised dur	ing the month	from exercise of				
options (State currence				Nil		
-r				1 111		

Warrants to Issue Shares of the Is	suer which are t	to be Listed					
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal va close o preceding n	f du	xercised ring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. –	-						
	-						
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable)							
(dd/mm/yyyy)	( / /	′ )					
2. –	-						
		_		_	_	_	_
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)							
(dd/mm/yyyy)	( / /	)					
3. –	-						
		_		_	_	_	_
EGM approval date (if applicable)	( / /						
Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable)							
(dd/mm/yyyy)	( / /	)					
			Total B.		nary shares)		-
					ence shares)		-
				(	Other class)	1N/A	-

Convertibles (i.e. Convertible in	nto Shares of the I	ssuer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. –						
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)) 2. –	( / / ) 					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3	( / / )					
5. –						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
4. –						
Stock and (if lists 1)						
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
· · · · · · · · · · · · · · · · · · ·			Total C. (Ordin	ary shares)	_	_
				nce shares)	N/A	_
			(0	Other class)	N/A	_

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
shares (Note 1)	_	_
	-	
2. –		
· · · · · · · · · · · · · · · · · · ·	1	
	1	
	1	
shares (Note 1)		_
3. –		
	-	
	4	
	4	
shares (Note 1)	1 _	_
Total D. (Ordinary shares)	1 _	
(Preference shares)	 N/A	
(Other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

shares of shares of issuer whi during the may be month issued pursuant pursuan thereto thereto as	Otł	her Movements ir	Issued Share Capital				No of row	No of row
1. Rights issue       At price : State currency		Type of Issue					issuer issued during the month pursuant	pursuant thereto as at close of the
1. Rights issue       At price : State currency       Issue and allotment date : (dd/mm/yyyy) $(///)$ EGM approval date: (dd/mm/yyyy) $(///)$ 2. Open offer       At price : State currency       —         2. Open offer       At price : State currency       —         3. Placing       At price : State currency       —         4. Bonus issue       Class of shares issuable currency       —         4. Bonus issue       Class of shares issuable currency       —         4. Bonus issue       Class of shares issuable currency       —         4. Bonus issue       Issue and allotment currency       (///)				Class of shares issuches				
1. Rights issue       At price : currency       date : (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)								
(dd/mm/yyyy) =	1.	Rights issue	At price : State		( / /	)		
2. Open offer       At price : $\frac{State}{currency}$ -       Issue and allotment $(///)$ $(///)$ 2. Open offer       At price : $\frac{State}{currency}$ -       -       -         Bonus issue       At price : $\frac{State}{currency}$ -       -       -         Class of shares issuable       -       -       -       -         3. Placing       At price : $\frac{State}{currency}$ -       Issue and allotment $(///)$ (///)         Bonus issue       Class of shares issuable (//)       -       -       -         4. Bonus issue       Issue and allotment $(///)$ (///)       -       -         EGM approval date: $(///)$ Issue and allotment $(///)$ -       -         4. Bonus issue       Issue and allotment $(///)$ (///)       -         Bonus issue       Issue and allotment $(///)$ -       -				EGM approval date: (dd/mm/yyyy)	( / /	)		
(Note 1) 2. Open offer At price : State currency Issue and allotment ( / / ) EGM approval date: ( / / ) ( d/mm/yyyy) 3. Placing At price : State Issue and allotment ( / / ) EGM approval date: ( / / )								
<ul> <li>2. Open other At price : currency date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)</li></ul>								
Image: State (dd/mm/yyyy)	2.	Open offer	At price : State		( / /	)		
3. Placing       At price : $\frac{State}{currency}$ -       Issue and allotment $(//)$ (//)         Bonus issue       EGM approval date: $(//)$ -       -       -         4. Bonus issue       Class of shares issuable $(//)$ -       -       -         Issue and allotment $(//)$ Issue and allotment $(//)$ -       -       -         EGM approval date: $(//)$ EGM approval date: $(//)$ -       -       -         EGM approval date: $(//)$ Issue and allotment $(//)$ -       -       -         EGM approval date: $(//)$ EGM approval date: $(//)$ -       -       -					( / /	)	_	_
3. Placing       At price : $\frac{\text{State}}{\text{currency}}$ -       Issue and allotment       ( / / )         Begin approval date:       ( / / )       EGM approval date:       ( / / )         Class of shares issuable       -       -       -         Class of shares issuable       -       -       -         Issue and allotment       ( / / )       -       -         Issue and allotment       ( / / )       -       -         EGM approval date:       ( / / )       -       -         EGM approval date:       ( / / )       -       -								
atter in proof currency       date : (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)								
Class of shares issuable	3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
4. Bonus issue       (Note 1)         4. Bonus issue       Issue and allotment ( / / ) date : (dd/mm/yyyy)         EGM approval date:       ( / / )				EGM approval date: (dd/mm/yyyy)	( / /	)		
4. Bonus issue       (Note 1)         4. Bonus issue       Issue and allotment ( / / ) date : (dd/mm/yyyy)         EGM approval date:       ( / / )								
4. Bonus issue date : (dd/mm/yyyy) EGM approval date: ( / / )								
	4.	Bonus issue			( / /	)		
					( / /	)	_	_

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue					monui
5.	Scrip dividend At price : State	Class of shares issuable <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares repurchased ( <i>Note 1</i> )				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	( / /			
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares redeemed ( <i>Note 1</i> )				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable ( <i>Note 1</i> )	2		
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )	_	_
			Class of shares issuable (Note 1)	2		
10.	Other (Please specify)	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )		
				(Ordinary share: reference share: (Other class	s) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Submitted by:	Huen Lai Chun

Title: <u>Secretary</u> (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*