



香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/01/2012

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer WINOX HOLDINGS LIMITED

Date Submitted 6 February 2012

(1) Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code :	<u>6838</u>	Description :	<u>Ordinary shares</u>		
			No. of ordinary shares	Par value (<i>State currency</i>)	Authorised share capital (<i>State currency</i>)
Balance at close of preceding month	<u>4,000,000,000</u>		<u>HK\$0.10</u>	<u>HK\$400,000,000</u>	
Increase/(decrease)	<u>Nil</u>		<u>Nil</u>	<u>Nil</u>	
Balance at close of the month	<u>4,000,000,000</u>		<u>HK\$0.10</u>	<u>HK\$400,000,000</u>	
(2) Stock code :	<u>N/A</u>	Description :			
			No. of ordinary shares	Par value (<i>State currency</i>)	Authorised share capital (<i>State currency</i>)
Balance at close of preceding month			<u> </u>	<u> </u>	<u> </u>
Increase/(decrease)			<u> </u>	<u> </u>	<u> </u>
Balance at close of the month			<u> </u>	<u> </u>	<u> </u>

2. Preference Shares

Stock code :	<u> N/A </u>	Description :	_____	
		No. of preference shares	Par value <i>(State currency)</i>	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month		_____	_____	_____
Increase/(decrease)		_____		_____
Balance at close of the month		_____	_____	_____

3. Other Classes of Shares

Stock code :	<u> N/A </u>	Description :	_____	
		No. of other classes of shares	Par value <i>(State currency)</i>	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month		_____	_____	_____
Increase/(decrease)		_____		_____
Balance at close of the month		_____	_____	_____

Total authorised share capital at the end of the month (*State currency*) :

HK\$400,000,000

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference shares	No. of other classes of shares
	(1)	(2)		
Balance at close of preceding month	500,000,000	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	500,000,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable	Movement during the month				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Granted	Exercised	Cancelled	Lapsed		
1. _____ _____ _____ (/ /) _____ shares (Note 1)	_____	_____	_____	_____	_____	_____
2. _____ _____ _____ (/ /) _____ shares (Note 1)	_____	_____	_____	_____	_____	_____
3. _____ _____ _____ (/ /) _____ shares (Note 1)	_____	_____	_____	_____	_____	_____
			Total A. (Ordinary shares)	_____		
			(Preference shares)	_____		
			(Other class)	_____		
Total funds raised during the month from exercise of options (State currency)	_____					

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
(/ /)						
Stock code (if listed) _____						
Class of shares						
issuable (Note 1) _____						
Subscription price _____						
EGM approval date						
(if applicable)						
(dd/mm/yyyy) (/ /) _____						
2.						
(/ /)						
Stock code (if listed) _____						
Class of shares						
issuable (Note 1) _____						
Subscription price _____						
EGM approval date						
(if applicable)						
(dd/mm/yyyy) (/ /) _____						
3.						
(/ /)						
Stock code (if listed) _____						
Class of shares						
issuable (Note 1) _____						
Subscription price _____						
EGM approval date						
(if applicable)						
(dd/mm/yyyy) (/ /) _____						
4.						
(/ /)						
Stock code (if listed) _____						
Class of shares						
issuable (Note 1) _____						
Subscription price _____						
EGM approval date						
(if applicable)						
(dd/mm/yyyy) (/ /) _____						
					Total B. (Ordinary shares) _____	
					(Preference shares) _____	
					(Other class) _____	

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. _____ _____ _____						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	_____ _____ _____ (/ /)					
2. _____ _____ _____						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	_____ _____ _____ (/ /)					
3. _____ _____ _____						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	_____ _____ _____ (/ /)					
4. _____ _____ _____						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	_____ _____ _____ (/ /)					
Total C. (Ordinary shares) _____ (Preference shares) _____ (Other class) _____						

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. _____ _____ _____ (/ /) shares (Note 1)		
2. _____ _____ _____ (/ /) shares (Note 1)		
3. _____ _____ _____ (/ /) shares (Note 1)		
Total D. (Ordinary shares) (Preference shares) (Other class)		

Other Movements in Issued Share Capital

	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<p>1. Rights issue</p> <p style="text-align: right;">Class of shares issuable _____ (Note 1)</p> <p style="text-align: right;">Issue and allotment date : (dd/mm/yyyy) (/ /)</p> <p style="text-align: right;">EGM approval date: (dd/mm/yyyy) (/ /)</p> <p style="text-align: right;">_____</p>		
<p>2. Open offer</p> <p style="text-align: right;">Class of shares issuable _____ (Note 1)</p> <p style="text-align: right;">Issue and allotment date : (dd/mm/yyyy) (/ /)</p> <p style="text-align: right;">EGM approval date: (dd/mm/yyyy) (/ /)</p> <p style="text-align: right;">_____</p>		
<p>3. Placing</p> <p style="text-align: right;">Class of shares issuable _____ (Note 1)</p> <p style="text-align: right;">Issue and allotment date : (dd/mm/yyyy) (/ /)</p> <p style="text-align: right;">EGM approval date: (dd/mm/yyyy) (/ /)</p> <p style="text-align: right;">_____</p>		
<p>4. Bonus issue</p> <p style="text-align: right;">Class of shares issuable _____ (Note 1)</p> <p style="text-align: right;">Issue and allotment date : (dd/mm/yyyy) (/ /)</p> <p style="text-align: right;">EGM approval date: (dd/mm/yyyy) (/ /)</p> <p style="text-align: right;">_____</p>		

Type of Issue	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<p>5. Scrip dividend</p> <p>At price : State currency _____</p> <p>Class of shares issuable _____ (Note 1)</p> <p>Issue and allotment date : (dd/mm/yyyy) (/ /)</p> <p>EGM approval date: (dd/mm/yyyy) (/ /)</p>		
<p>6. Repurchase of shares</p> <p>Class of shares repurchased (Note 1) _____</p> <p>Cancellation date : (dd/mm/yyyy) (/ /)</p> <p>EGM approval date: (dd/mm/yyyy) (/ /)</p>		
<p>7. Redemption of shares</p> <p>Class of shares redeemed (Note 1) _____</p> <p>Redemption date : (dd/mm/yyyy) (/ /)</p> <p>EGM approval date: (dd/mm/yyyy) (/ /)</p>		
<p>8. Consideration issue</p> <p>At price : State currency _____</p> <p>Class of shares issuable _____ (Note 1)</p> <p>Issue and allotment date : (dd/mm/yyyy) (/ /)</p> <p>EGM approval date: (dd/mm/yyyy) (/ /)</p>		

For Main Board and GEM listed issuers

Type of Issue	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9. Capital reorganisation	Class of shares issuable _____ (Note 1) Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) (dd/mm/yyyy)	_____
10. Other (Please specify)	Class of shares issuable _____ (Note 1) At price : State currency _____ Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) (dd/mm/yyyy)	_____
Total E. (Ordinary shares) (Preference shares) (Other class)	_____ _____ _____	_____ _____ _____

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
<i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i>		

Remarks (if any):

Submitted by: Chan Miu Ting

Title: Company Secretary
(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).*
- 2. If there is insufficient space, please append the prescribed continuation sheet.*

