

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and C	learing Limited		
	INOX HOLDINGS LIMIT	ГЕО	
Date Submitted 1 J	Tune 2012		
(1) Movements in Authorised Sha	re Capital		
1. Ordinary Shares			
(1) Stock code :6838D	Description:	Ordinary	shares
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mon	th 4,000,000,000	HK\$0.10	HK\$400,000,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	4,000,000,000	HK\$0.10	HK\$400,000,000
(2) Stock code : N/A D	Description:		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mon	th		
Increase/(decrease)			
Balance at close of the month			

31/05/2012

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٠,	Pre	2†A1	one	$\triangle \mathbf{r}$	ares

Stock code :	N/A	Description :		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of p	oreceding 1	month		
Increase/(decrease)				
Balance at close of t	he month			
3. Other Classes of S	Shares			
Stock code :	N/A	Description :		
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of p	preceding 1	month		
Increase/(decrease)				
Balance at close of t	he month			
Total authorised share currency):	re capital a	at the end of the month (State	НК	5\$400,000,000

II. Movements in Issued Share Capital

	No. of ordina	o. of ordinary shares No of preference No. o		No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	500,000,000	N/A	N/A	N/A
Increase/(decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	500,000,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

	Shale Option	Schemes of the	issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the
(dd/mm/yyyy) and —					-	month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
<u> </u>						
shares						
(Note 1)	$\overline{}$					-
(Ivote I)						
2.						
<u>Z.</u>						
(/ /)						
shares						
(Note 1)						
3.						
(/ /)						
shares						
(Note 1)		_				
		То	tal A. (Ordin			
				nce shares)		
			(0	Other class)		
Total funds raised dur	ing the month	from exercise of	of			
options (State currenc						
	• /					

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.					
Stock code (if listed) Class of chares					
issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
2.					
Stock code (if listed) Class of shares					
issuable (<i>Note 1</i>) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
3.					
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
4.					
	<u> </u>				
(/ /)				\	
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	Total		nary shares)		
			Other class)		

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	_					
	<u> </u>					
	- 			-		
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy))	(/ /)					
2.	7					
	-\					
				-		-
Stock code (if listed) Class of shares	$\overline{}$					
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)	\				
3.						
	_					
	_ 			·-	-	-
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)			·			
(dd/mm/yyyy)	(/ /)					
4.	_					
	<u> </u>					
Stock code (if listed) Class of shares						
is suable (Note 1)						
Subscription price EGM approval date						
(if applicable)					\	
(dd/mm/yyyy)	(/ /)		Fotal C (Ond:	omi chomos)		
		1	Prefere)	ary shares) nce shares)		-
			((Other class)		_

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under share Option schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(/ /) shares (Note I)		
2.		
3		
(/ /) shares (Note I)		
Total D. (Ordinary shares) (Preference shares) (Other class)		

For Main Board and GEM listed issuers Other Movements in Issued Share Capital No. of new No. of new shares of shares of issuer issued issuer which during the may be month issued pursuant pursuant thereto thereto as at close of the month Type of Issue Rights issue Class of shares issuable -(Note 1) (/ /) Issue and allotment At price: currency date: (dd/mm/yyyy) (/ / EGM approval date: (dd/mm/yyyy) Open offer Class of shares issuable ---(Note 1) Issue and allotment At price: currency date: (dd/mm/yyyy) (/ / EGM approval date: (dd/mm/yyyy) 3. Placing Class of shares issuable -(Note 1) (/ / Issue and allotment At price: currency date: (dd/mm/yyyy) (/ / EGM approval date: (dd/mm/yyyy) Bonus issue Class of shares issuable -(Note 1) (/ /) Issue and allotment

date: (dd/mm/yyyy)

EGM approval date: (dd/mm/yyyy)

(/ /)

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer issued issuer which may be during the month issued pursuant pursuant thereto as at thereto close of the month Type of Issue Class of shares issuable (Note 1) (/ / Issue and allotment Scrip dividend At price: currency date : (dd/mm/yyyy) (/ / EGM approval date: (dd/mm/yyyy) Repurchase of shares Class of shares repurchased (Note 1) (/ / Cancellation date: (dd/mm/yyyy) (/ / EGM approval date: (dd/mm/yyyy) Redemption of shares Class of shares redeemed (Note 1) (/ / Redemption date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) (/ /

Class of shares issuable(Note 1)	
Issue and allotment date: (dd/mm/yyyy))
EGM approval date: (/ / / (dd/mm/yyyy))
	(Note 1) Issue and allotment (/ / date: (dd/mm/yyyy) EGM approval date: (/ /

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer issued issuer which may be during the month issued pursuant pursuant thereto

thereto as at close of the month Type of Issue 9. Capital reorganisation Class of shares issuable ---(*Note 1*) (/ /) Issue and allotment date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) 10. Other (Please specify) Class of shares issuable -(Note 1) State (/ /) At price: Issue and allotment currency date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Total E. (Ordinary shares) (Preference shares) (Other class)

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Iss	sued Sh	are Capital").)

Remarks (if any):
Submitted by:Chan Miu Ting
Title: Company Secretary (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.

For Main Board and GEM listed issuers