

Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mm/yyyy) : | 31/07/2012 |
|------------------------------------|------------|
| For the month ended (dd/mm/yyyy) : | 31/07/2012 |

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | WINOX HOLDINGS LIMITED |
|----------------|------------------------|
| Date Submitted | 2 August 2012 |

(1) Movements in Authorised Share Capital

| 1. Ordinary Shares | | | |
|-------------------------------------|------------------------|----------------------------------|---|
| (1) Stock code : <u>6838</u> Descri | ption : | Ordinary | shares |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | 4,000,000,000 | HK\$0.10 | HK\$400,000,000 |
| Increase/(decrease) | Nil | | Nil |
| Balance at close of the month | 4,000,000,000 | HK\$0.10 | HK\$400,000,000 |
| (2) Stock code : <u>N/A</u> Descri | ption : | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

2. Preference Shares

| Stock code : | N/A | Description : | | | |
|---------------------|-------------|---------------|-------------------|----------------------------------|---|
| | | • | reference ares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of | preceding 1 | nonth | | | |
| Increase/(decrease) | | | | | |
| Balance at close of | the month | | | | |

3. Other Classes of Shares

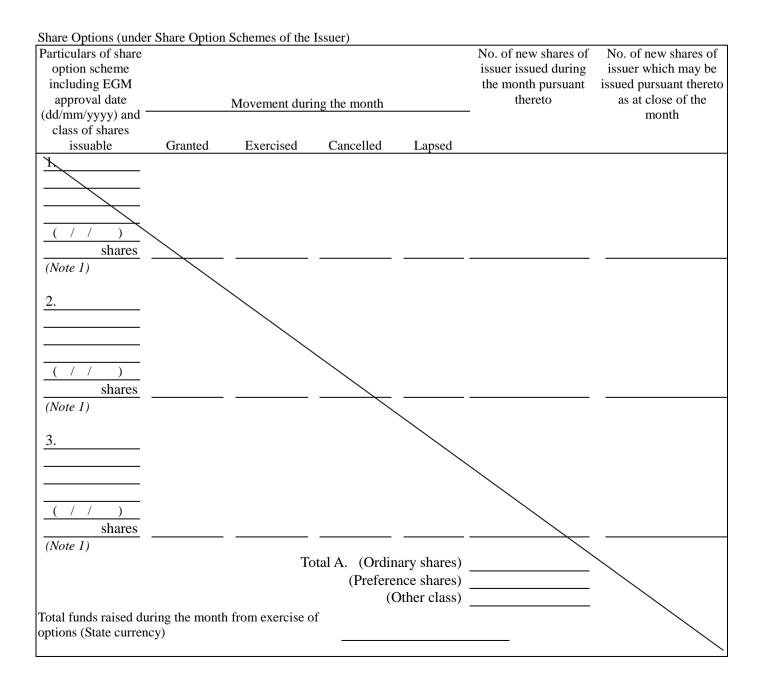
| Stock code : <u>N/A</u> Descr | iption : | | |
|-------------------------------------|--------------------------------|----------------------------------|---|
| | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

Total authorised share capital at the end of the month (State
currency) :HK\$400,000,000

II. Movements in Issued Share Capital

| | No. of ordin | ary shares | No of preference | No. of other classes | |
|--|--------------|------------|------------------|----------------------|--|
| | (1) | (2) | shares | of shares | |
| Balance at close of preceding month | 500,000,000 | N/A | N/A | N/A | |
| Increase/ (decrease) during the month | Nil | N/A | N/A | N/A | |
| Balance at close of the month | 500,000,000 | N/A | N/A | N/A | |

III. Details of Movements in Issued Share Capital

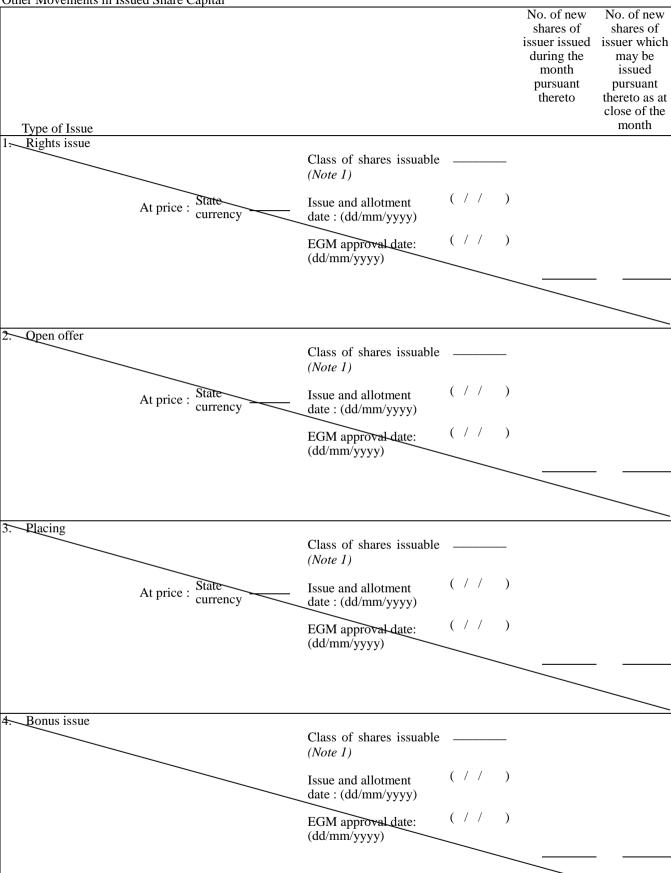


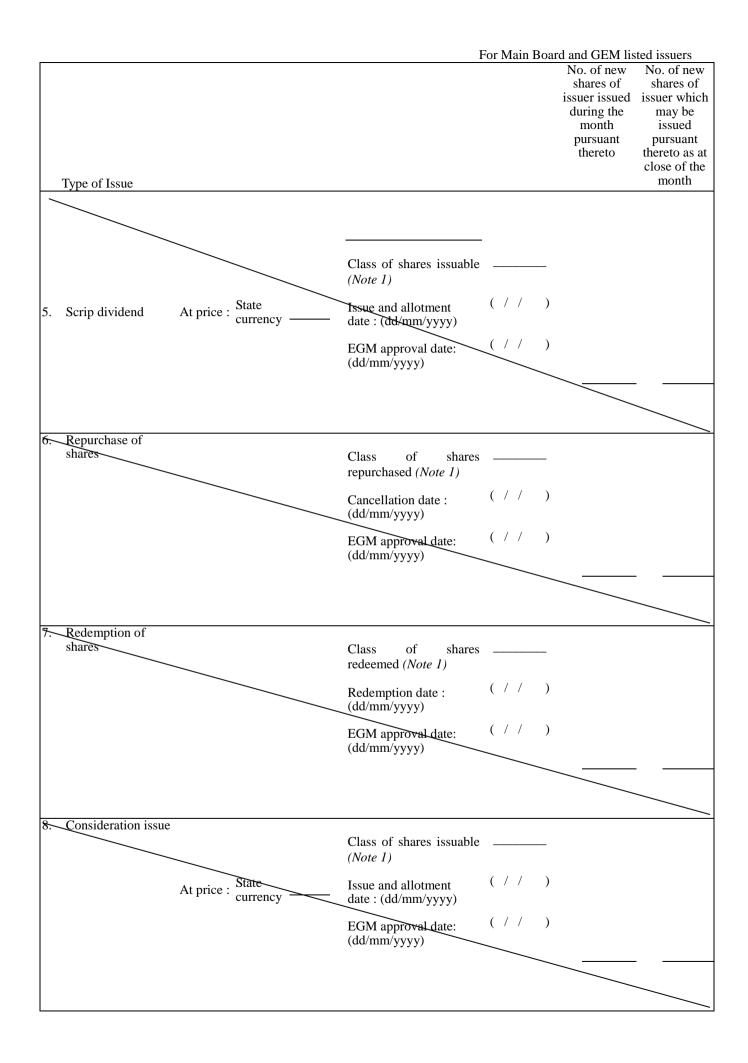
| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of Nominal value at nominal close of value preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|----------------------------------|--|--|--|
| <u>¥.</u> | | | | | |
| \rightarrow | | | | | |
| (/) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date | | | | | |
| (if applicable) | | | | | |
| (dd/mm/yyyy) 2. | (/ /) | | | | |
| | N N | | | | |
| (/ /) Stock code (if listed) | | | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | |
| Subscription price | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | | | | | |
| 3. | | | | | |
| | | | | | · |
| (/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) | | | | | |
| Subscription price | | \backslash | | | |
| (if applicable) | (/ /) | Ň | | | |
| 4. | | | | | |
| (/ /) | | | \longrightarrow | | |
| · · · · · · · · | | | | | |
| Subscription price | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | |
| | Total | (Prefere | ary shares) nce shares) Other class) | | |

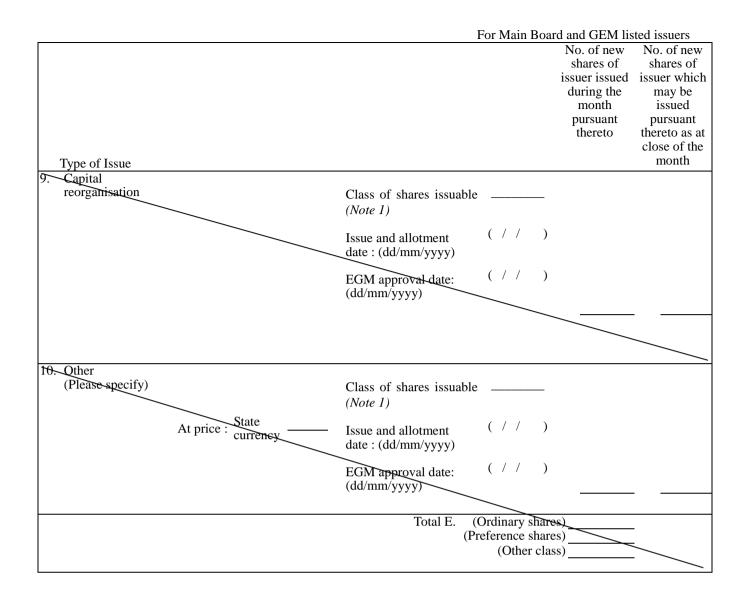
| Convertibles (i.e. Convertible int | ha Channa af tha I | | | For Main Board | and GEM liste | d issuers |
|--|--------------------|--|----------------------------------|------------------------------------|--|--|
| Class and description | | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| <u>\</u> | _ | | | | | |
| | _ | | | | | |
| Stock code (if listed) Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy)) 2. | (/ /) | | | | | |
| | 7 | | | | | |
| | - \ | | | | | |
| Stock code (if listed) Class of shares | | | | | | |
| issuable (<i>Note 1</i>) | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy)3. | (/ /) | | | | | |
| 5. | _ | | | | | |
| | _ | \backslash | \ | | | |
| Stock code (if listed) | | | $\overline{}$ | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | | | \backslash | , | | |
| (if applicable) | | | | \backslash | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| | _ | | | | | |
| | _ | | | \backslash | \backslash | |
| Stock code (if listed) | | · | | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | | | | | \backslash | |
| EGM approval date (if applicable) | | | | | | \backslash |
| (dd/mm/yyyy) | (/ /) | | Total C. (Ordin | nary shares) | | \backslash |
| | | | (Prefere | ence shares) | | |
| | | | () | Other class) | | - \ |

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|--|
| (/ /) shares (Note 1) | | |
| 2. | - | |
| 3 | | |
| shares (Note 1) Total D. (Ordinary shares) (Preference shares) (Other class) | | |







| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | Nil |
|---|----------|-----------------|
| | (2) | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | | N/A |
| (These figures should be the same as the relevant figures under II above ("Movements in Is | sued She | are Capital").) |

| Remarks | (if | any): |
|---------|-----|-------|
|---------|-----|-------|

| Submitted by:Chan Miu Ting |
|--|
| Company Secretary |
| (Director, Secretary or other duly authorised officer) |
| |

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.