

PUBLIC OFFER – WHITE FORM 公開發售 – 白表
閣下如欲以本身名義獲發行公開發售股份，請使用本申請表格

NOTE: Unless otherwise defined herein, terms used in this Application Form bear the same meanings as defined in the prospectus of Winox Holdings Limited (the "Company") dated Thursday, 30 June 2011 (the "Prospectus").
附註：除本申請表格另行界定外，本申請表格所用詞彙與盈利時控股有限公司(「本公司」)於二零一一年六月三十日(星期四)刊發的招股章程(「招股章程」)所界定者具相同涵義。

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the "Stock Exchange") and Hong Kong Securities Clearing Company Limited ("HKSCC") take no responsibility for the contents of this Application Form, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of this Application Form.
香港交易及結算所有限公司、香港聯合交易所有限公司(「聯交所」)及香港中央結算有限公司(「香港結算」)對本申請表格的內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示概不就因本申請表格全部或任何部分內容而產生或因依賴該等內容而引致的任何損失承擔任何責任。
A copy of this Application Form, together with a copy of each of the YELLOW and GREEN Application Forms, the Prospectus and the other documents specified in the paragraph headed "Documents delivered to the Registrar of Companies in Hong Kong" in Appendix VII to the Prospectus, have been registered by the Registrar of Companies in Hong Kong as required by Section 342C of the Companies Ordinance (Chapter 32 of the Laws of Hong Kong). The Securities and Futures Commission (the "SFC") and the Registrar of Companies in Hong Kong take no responsibility as to the contents of any of these documents.
本申請表格副本連同黃色及綠色申請表格、招股章程及招股章程附錄七(送呈香港公司註冊處文件)一段所列其他文件副本，已遵照香港法例第32章公司條例第342C條的規定送呈香港公司註冊處登記。證券及期貨事務監察委員會(「證監會」)及香港公司註冊處對任何上述文件的內容概不負責。
Nothing in this Application Form or the Prospectus constitutes an offer to sell or the solicitation of an offer to buy nor shall there be any sale of Public Offer Shares in any jurisdiction in which such offer, solicitation or sale would be unlawful. This Application Form and the Prospectus are not for distribution, directly or indirectly, in or into the United States, nor is this application an offer of Shares for sale in the United States. The Public Offer Shares have not been and will not be registered under the US Securities Act and may not be offered or sold within the United States except pursuant to registration or an exemption from the registration requirements of the US Securities Act. No public offering of the Public Offer Shares will be made in the United States.
本申請表格或招股章程所載任何內容概不構成出售要約或要約購買之招攬，而在任何作出有關要約、招攬或出售要約或要約購買之招攬時，概不得作出任何公開發售股份。本申請表格及招股章程不得於美國境內直接或間接發售，而此項申請亦並非在美國出售股份之要約。公開發售股份本會亦不會根據美國證券法登記。除根據或豁免美國證券法規定外，概不可於美國境內供發售或出售。公開發售股份將不會在美國公開發售。
This Application Form and the Prospectus may not be forwarded or distributed or reproduced (in whole or in part) in any manner whatsoever in any jurisdiction where such forwarding, distribution or reproduction is not permitted under the law of that jurisdiction. This Application Form and the Prospectus are addressed to you personally. Any forwarding or distribution or reproduction of this Application Form or the Prospectus in whole or in part is unauthorised. Failure to comply with this directive may result in a violation of the US Securities Act or the applicable laws of other jurisdictions.
在任何根據有關法例不得發售、派發或複製本申請表格及招股章程之司法權區內，本申請表格及招股章程概不得以何方式發送或派發或複製(全部或部分)。本申請表格及招股章程僅致予閣下本人。任何發送或派發或複製本申請表格或招股章程之全部或部分均屬未經授權。如未能遵守此項指示，則可能違反美國證券法或其他司法權區之適用法例。

Please
stamp your
payment here
請將股款
繫訂在此



WINOX
Winox Holdings Limited
盈利時控股有限公司
(incorporated in the Cayman Islands with limited liability)
(於開曼群島註冊成立的有限公司)

SHARE OFFER

Table with 2 columns: Description and Amount. Includes Number of Offer Shares (125,000,000), Number of Public Offer Shares (12,500,000), Number of Placing Shares (112,500,000), Offer Price (Not more than HK\$2.86 per Offer Share), Nominal Value (HK\$0.10 per Share), and Stock Code (6838).

股份發售

Table with 2 columns: Description and Amount. Includes Offer Shares (125,000,000), Public Offer Shares (12,500,000), Placing Shares (112,500,000), Offer Price (Not more than HK\$2.86 per Offer Share), and Nominal Value (HK\$0.10 per Share).

Application Form for Public Offer Shares

公開發售股份申請表格

Applications will be accepted until 12:00 noon on Wednesday, 13 July 2011

You must read the conditions and instructions attached to this Application Form. To be valid, you must complete all applicable parts of this Application Form. Please write clearly in ink and sign your name(s) on this page.

截止接受申請時間為二零一一年七月十三日(星期三)中午十二時正。閣下務須細閱本申請表格所載條件及指示。本申請表格各適用部分必須以墨水筆全部清楚填妥並在本頁簽署，方為有效。

To: Winox Holdings Limited, Haitong International Capital Limited, Haitong International Securities Company Limited, Public Offer Underwriters

致：盈利時控股有限公司, 海通國際資本有限公司, 海通國際證券有限公司, 公開發售包銷商

I/We: apply for the number of the Public Offer Shares set out below, on the terms and conditions of the Prospectus and this Application Form, and subject to the memorandum and articles of association of the Company; enclose payment in full for the Public Offer Shares applied for, calculated at the maximum Offer Price of HK\$2.86 per Public Offer Share, including brokerage of 1.0%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.003%; undertake and agree to accept the number of the Public Offer Shares applied for, or any lesser number allotted to me/us pursuant to this application; warrant that this is the only application made and the only application intended by me/us to be made whether on a WHITE or YELLOW Application Form or by giving electronic application instructions to HKSCC via CCASS or to the HK eIPO White Form Service Provider through the HK eIPO White Form service (www.hkeipo.hk); to benefit me/us or the person(s) for whose benefit I am/we are applying; understand that this declaration and representation will be relied upon by the Company, the Directors, the Sole Sponsor, the Sole Bookrunner and the Public Offer Underwriters and their respective agents or nominees in deciding whether or not to make any allotment of the Public Offer Shares in response to this application; authorise the Company to place my/our name(s) or the name(s) of members of the Company as the holder(s) of any Public Offer Shares to be allotted to me/us, and (subject to the terms and conditions set out on the pages attached to this Application Form) to send any share certificate(s) and/or refund cheque(s) (if any) by ordinary post at my/our own risk to me/the first-named person (in case of joint applicants) to the address given on this Application Form (except where I/we have applied for 1,000,000 or more Public Offer Shares and have indicated on this Application Form that I/we wish to collect any share certificate(s) and/or refund cheque(s) (if any) in person in accordance with the procedures prescribed in this Application Form and the Prospectus); request that any refund cheque(s) (if any) be made payable to me or, in the case of joint applicants, the first-named person in this Application Form; have read the terms and conditions and application procedures set out on the pages attached to this Application Form and in the Prospectus and agree to be bound by them and I am/we are aware of the restrictions on the Public Offer Shares described in the Prospectus; represent, warrant and undertake that the Public Offer Shares have not been and will not be registered under the US Securities Act and I am/we are outside the United States (within the definition of Regulation S) when completing and submitting this Application Form and I am/we are not a US person (as defined in Regulation S); represent, warrant and undertake that I am not we are not each of us is not, and none of the persons for whose benefit I am/we are applying is, a person the allotment of or an application of the Public Offer Shares to or for whose benefit this application is made would require the Company, the Directors, the Sole Sponsor, the Sole Bookrunner and/or the Public Offer Underwriters to comply with any requirements under any law or regulation (whether or not having the force of law) of any territory outside Hong Kong; agree that this application, any acceptance of it and the resulting contract, will be governed by and construed in accordance with the laws of Hong Kong; represent, warrant and undertake that I am not we are not each of us is not, and none of the persons to whose benefit I am/we are applying is, restricted by any applicable laws of Hong Kong or elsewhere for making this application, paying application monies hereby payable or being allocated or taking up Public Offer Shares; and undertake, confirm and declare that I/we and the person(s) for whose benefit I am/we are making this application have not applied for or taken up or indicated an interest in or received or been placed or allotted (including conditionally and/or provisionally) and will not apply for or take up or indicate any interest in or receive any Placing Shares in the Placing, nor otherwise participate in the Placing.

本人/吾等: 按照招股章程及本申請表格的條款及條件，並在 貴公司組織章程大綱及章程細則的規限下，申請認購以下數目的公開發售股份; 隨附申請認購公開發售股份(按每股公開發售股份最高發售價2.86港元計算)的全數股款(包括1.0%經紀佣金、0.003%證監會交易費及0.003%聯交所交易費); 承諾及同意繳納本人/吾等根據本申請所申請認購的公開發售股份數目，或本人/吾等獲配發的任何較少數目的公開發售股份; 保證這項申請乃為本人/吾等的利益，或本人/吾等為其利益提出申請的人士的利益而由白色或黃色申請表格或透過中央結算系統向香港結算發出電子認購指示或透過香港白表eIPO服務(www.hkeipo.hk)向香港白表eIPO服務供應商發出電子認購指示所提出及擬提出的唯一申請; 明白 貴公司、董事、獨家保薦人及公開發售包銷商及彼等各自的代理人或代名人將依賴本聲明及陳述，以決定是否就本申請配發任何公開發售股份; 授權 貴公司將本人/吾等的姓名/名稱列入 貴公司股東名冊，登記為任何配發予本人/吾等的公開發售股份的所有人，並(須受本申請表格附頁所載條款及條件所限)按本申請表格所示地址以普通郵遞方式寄發任何股票及/或退款支票(如有)予本人/吾等(如屬聯名申請人)排名首位的申請人，郵誤風險概由本人/吾等承擔(除非本人/吾等申請認購1,000,000股或以上公開發售股份，並已在本申請表格表明擬按本申請表格及招股章程所述程序親自領取任何股票及/或退款支票(如有)); 要求發出的任何退款支票(如有)以本人或(如屬聯名申請人)本人申請表格內排名首位申請人為收款人; 已細閱本申請表格附頁各頁及招股章程所載條款、條件及申請手續，並同意受其約束，且本人/吾等明悉招股章程所述對公開發售股份的限制; 聲明、保證及承諾公開發售股份未曾亦不會根據美國證券法登記，且本人/吾等在填寫及提交本申請表格時身處美國境外(定義見S規例)，本人/吾等並非美國人士(按S規例的定義); 聲明、保證及承諾本人/吾等/吾等任何一方及本人/吾等為其利益提出申請的人士獲配發或申請認購公開發售股份或為其利益提出此項申請，不會導致 貴公司、董事、獨家保薦人、獨家賬簿管理人及/或公開發售包銷商須遵守香港境外任何地區的任何法律或法規的任何規定(不論是否具法律效力); 同意本申請、申請獲接納以及由此訂立的合約，將受香港法例管轄，並按其詮釋; 聲明、保證及承諾本人/吾等/吾等任何一方及本人/吾等為其利益提出申請的人士並無就提出本申請、支付就此項申請的申請費或獲配發或認購公開發售股份受任何香港或其他地區的適用法律所規限; 承諾、保證及聲明本人/吾等及本人/吾等為其利益提出申請的人士並無申請或表示有意認購或已經收到或獲配發或配發(包括有條件及/或暫定)，且將不會申請或認購或表示有意認購或收取配售的任何配售股份，或以其他方式參與配售。

Signed by (all) applicant(s) (all joint applicants must sign): (所有)申請人簽署(所有聯名申請人必須簽署):

Date: 日期:/...../.....
D 日 M 月 Y 年

Warning: It is important that you read the conditions and application procedures overleaf. You must complete this Application Form in English (except for Chinese name) unless otherwise stated and follow the application procedures overleaf, otherwise the application is liable to be rejected. All applicable boxes in this application form must be completed, otherwise the application is liable to be rejected. You must sign this application in writing (and not by way of personal chop), otherwise the application is liable to be rejected. Only one application may be made for the benefit of any person on a WHITE or YELLOW Application Form or by way of giving electronic application instructions to HKSCC via CCASS or to the HK eIPO White Form Service Provider through the HK eIPO White Form service (www.hkeipo.hk). Multiple or suspected multiple applications on WHITE and/or YELLOW Application Forms and/or by way of giving electronic application instructions to HKSCC via CCASS or to the HK eIPO White Form Service Provider through the HK eIPO White Form service (www.hkeipo.hk), applications made by one applicant on either a WHITE or YELLOW Application Form or by way of giving electronic application instructions to HKSCC via CCASS or to the HK eIPO White Form Service Provider through the HK eIPO White Form service (www.hkeipo.hk) for more than 100% of the Public Offer Shares initially available in either pool A or pool B for subscription under the Public Offer (details of which are set out in the terms and conditions of this Application Form), and applications where cheques or banker's cashier orders are dishonoured upon first presentation will be rejected. You may be prosecuted if you make a false declaration.

警告: 閣下必須細閱背頁的條件及申請手續。除另有指明者外，閣下必須以英文(中文姓名/名稱除外)填寫本申請表格及遵照背頁的申請手續，否則申請可遭拒絕受理。本申請表格內所有適用空格均必須填妥，否則申請可遭拒絕受理。閣下必須親自簽署本申請，不得以個人印章代替，否則申請可遭拒絕受理。閣下僅可為任何一人或數人作出一次申請，以白色或黃色申請表格或透過中央結算系統向香港結算發出電子認購指示或透過香港白表eIPO服務(www.hkeipo.hk)向香港白表eIPO服務供應商發出電子認購指示或透過香港白表eIPO服務(www.hkeipo.hk)向香港白表eIPO服務供應商發出電子認購指示作出超過公開發售項下甲組或乙組初步可供認購的公開發售股份的100%(有關詳情載於本申請表格的條款及條件)，以及支票或銀行本票於首次過戶時不獲兌現的申請，均會遭拒絕受理。閣下如作出虛假聲明，可能會遭受檢控。

For Broker use 此欄供經紀填寫
Lodged by 由以下經紀遞交
Broker No. 經紀號碼
Broker's Chop 經紀印章

Number of Public Offer Shares applied for (not more than 6,250,000 Shares)
申請公開發售股份數目 (不多於6,250,000股股份)

Cheque/banker's cashier order number
支票/銀行本票號碼

Total amount of payment
付款總額

HK\$ 港元

Name of bank on which cheque/banker's cashier order is drawn*
支票/銀行本票的付款銀行名稱*

* Cheque or banker's cashier order should be crossed "Account Payee Only" and made payable to "HSBC Nominees (Hong Kong) Limited - Winox Public Offer".
支票或銀行本票須以「只准入抬頭人賬戶」方式劃線開出，並須註明收款人為「滙豐代理人(香港)有限公司-盈利時公開發售」。

The following are to be completed in BLOCK letters in English in ink, except as stated otherwise. Joint applicants should give one address of the first-named applicant only.
除另有說明外，請用墨水筆以英文正楷填寫以下各項。聯名申請人僅須填寫排名首位申請人的地址。

Your name in English
閣下的英文姓名/名稱

Family name or company name 姓氏或公司名稱 Forename(s) 名字

Your name in Chinese
閣下的中文姓名/名稱

Family name or company name 姓氏或公司名稱 Forename(s) 名字

Your occupation
(in English)
職業(以英文填寫)

Your Hong Kong Identity Card No./Passport No./
Hong Kong Business Registration No.**
(Please delete as appropriate)
閣下的香港身份證號碼/護照號碼/
香港商業登記號碼**
(請刪去不適用者)

Names of all other joint applicants in English (if any)
所有其他聯名申請人之
英文姓名/名稱(如有)

(1)

(2)

(3)

Hong Kong Identity Card No./Passport No./
Hong Kong Business Registration No.
of all other joint applicants**
(Please delete as appropriate)
所有其他聯名申請人的香港身份證號碼/
護照號碼/香港商業登記號碼**
(請刪去不適用者)

(1)

(2)

(3)

Your address (in English) (joint applicants should give the address and the telephone number of the first-named applicant only) (Only an address in Hong Kong will be accepted)
地址(以英文填寫)(聯名申請人僅須填寫排名首位申請人的地址及電話號碼)(僅接受香港地址)

Telephone Number 電話號碼

For nominee(s): Please provide an account number or identification code for each beneficial owner (or, in the case of joint beneficial owners, for each joint beneficial owner).
由代名人遞交：請填寫每名實益擁有人的賬戶號碼或識別編碼(或如屬聯名實益擁有人，則填寫各聯名實益擁有人的賬戶號碼或識別編碼)。

If you are a nominee, the account number or identification code for each beneficial owner (or, as the case may be, joint beneficial owners) must be provided. If you do not complete this section, this application will be treated as being made for your own benefit.
如閣下為代名人，必須填寫各實益擁有人(或聯名實益擁有人，視乎情況而定)的賬戶號碼或識別編碼。若並無填寫本部分，則是項申請將視為閣下本身利益提出。

- ** (a) For individuals, you must provide your Hong Kong Identity Card number or passport number. If you hold a Hong Kong Identity Card, please provide your Hong Kong Identity Card number. If you do not hold a Hong Kong Identity Card, please provide your passport number. For a body corporate, please provide your Hong Kong Business Registration number. All joint applicants must give (if they are individuals) their Hong Kong Identity Card numbers, or, where appropriate, passport numbers or (if they are bodies corporate) their Hong Kong Business Registration numbers.
如屬個人，閣下必須填寫香港身份證號碼或護照號碼。如閣下持有香港身份證，請填寫香港身份證號碼；倘閣下並無香港身份證，請填寫護照號碼。如屬法人團體，請填寫香港商業登記號碼。全部聯名申請人(倘為個人)必須提供香港身份證號碼，或護照號碼(如適用)，或香港商業登記號碼(如屬法人團體)。
- (b) Your Hong Kong Identity Card number/passport number/Hong Kong Business Registration number will be used for checking the validity of this Application Form and such data will be transferred to third parties for such purpose.
閣下的香港身份證號碼/護照號碼/香港商業登記號碼將用作核實本申請表格是否有效，而有關資料將會轉交第三方以辦理上述事項。
- (c) Part of your Hong Kong Identity Card number/passport number, or, if you are joint applicants, part of the Hong Kong Identity Card number/passport number of the first-named applicant, provided by you may be printed on your refund cheque, if any. Such data would also be transferred to a third party for refund purpose. Your banker may require verification of your Hong Kong Identity Card number/passport number before encashment of your refund cheque. Inaccurate completion of your Hong Kong Identity Card number/passport number may lead to delay in encashment of or may invalidate your refund cheque(s), if any.
閣下所提供(聯名申請人，則排名首位的申請人)的香港身份證號碼/護照號碼的部分字樣，可能會印列在閣下的退款支票(如有)。該等資料亦可能會轉交第三方以辦理退款。閣下的銀行在兌現閣下的退款支票前，可能會要求核實閣下的香港身份證號碼/護照號碼。不正確填寫香港身份證號碼/護照號碼，可能會導致閣下的退款支票(如有)延遲兌現或失效。

Applicants who have applied for 1,000,000 Public Offer Shares or more and wish to collect (where applicable) refund cheque(s) and/or (where applicable) share certificate(s) personally from the Company's Hong Kong Branch Share Registrar, Tricor Investor Services Limited, at 26th Floor, Tesbury Centre, 28 Queen's Road East, Wanchai, Hong Kong on the date for collection of (where applicable) refund cheque(s) and/or (where applicable) share certificate(s), which is expected to be on Tuesday, 19 July 2011, should mark a "✓" in the box on the left.
申請人如申請1,000,000股或以上公開發售股份，並擬於領取退款支票(如適用)及/或股票(如適用)日期(預計為二零一一年七月十九日(星期二))親往本公司的香港股份過戶登記處處卓佳證券登記有限公司(地址為香港灣仔皇后大道東28號金鐘匯中心26樓)領取退款支票(如適用)及/或股票(如適用)，請在左方空格內填上「✓」號。

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