PUBLIC OFFER – YELLOW FORM 公開發售－黃表

Please use this Application Form if you want the Public Offer Shares to be issued in the name of HKSCC Nominees Limited ("HKSCC Nominees") and deposited directly into the Central Clearing and Settlement System ("CCASS") for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant.

閣下如欲以香港中央結算(代理人)有限公司(「香港結算代理人」)的名義獲發行公開發售股份，並直接存入中央結算及交收系統(「中央結算系統」)，以記存於 閣下的中央結算系統投資者戶口持有人股份戶口或 閣下指定的中央結算系統參與者股份戶口內，請使用本申請表格。

NOTE: *Unless otherwise defined herein, terms used in this Application Form bear the same meanings as defined in the prospectus of Winox Holdings Limited (the "Company") dated Thursday, 30 June 2011 (the "Prospectus").*

附註： *除本申請表格另行界定外，本申請表格所用詞彙與盈利時控股有限公司(「本公司」)於二零一一年六月三十日(星期四)刊發的招股章程(「招股章程」)所界定者具相同涵義。*

Please staple your payment here
請將股款緊釘在此

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the "Stock Exchange") and Hong Kong Securities Clearing Company Limited ("HKSCC") take no responsibility for the contents of this Application Form, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of this Application Form.
香港交易及結算所有限公司、香港聯合交易所有限公司(「聯交所」)及香港中央結算有限公司(「香港結算」)對本申請表格的內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示概不就因本申請表格全部或任何部分內容而產生或因依賴該等內容而引致的任何損失承擔任何責任。

A copy of this Application Form, together with a copy of each of the ***WHITE*** *and* ***GREEN*** *Application Forms, the Prospectus and the other documents specified in the paragraph headed "Documents delivered to the Registrar of Companies in Hong Kong" in Appendix VII to the Prospectus, have been registered by the Registrar of Companies in Hong Kong as required by Section 342C of the Companies Ordinance (Chapter 32 of the Laws of Hong Kong). The Securities and Futures Commission (the "SFC") and the Registrar of Companies in Hong Kong take no responsibility as to the contents of any of these documents.*
本申請表格連同 ***白色*** *及* ***綠色*** *申請表格、招股章程及招股章程附錄七「送呈香港公司註冊處文件」一段所列其他文件，已遵照香港法例第32章公司條例第342C條的規定送呈香港公司註冊處登記。證券及期貨事務監察委員會(「證監會」)及香港公司註冊處對任何上述文件的內容概不負責。*

Nothing in this Application Form or the Prospectus constitutes an offer to sell or the solicitation of an offer to buy nor shall there be any sale of Public Offer Shares in any jurisdiction in which such offer, solicitation or sale would be unlawful. This Application Form and the Prospectus are not for distribution, directly or indirectly, in or into the United States, nor is this application an offer of Shares for sale in the United States. The Public Offer Shares have not been and will not be registered under the US Securities Act and may not be offered or sold within the United States except pursuant to registration or an exemption from the registration requirements of the US Securities Act. No public offering of the Public Offer Shares will be made in the United States.
本申請表格或招股章程所載任何內容概不構成出售要約或要約購買之招攬，而在任何作出有關要約、招攬或出售即屬違法之司法權區內，概不得出售任何公開發售股份。本申請表格及招股章程不得於美國境內直接或間接派發，而此項申請亦並非在美國出售股份之要約。公開發售股份未曾亦不會根據美國證券法登記，除根據或豁免美國證券法的登記規定外，概不可於美國內供提呈發售或出售。公開發售股份將不會在美國公開發售。

This Application Form and the Prospectus may not be forwarded or distributed or reproduced (in whole or in part) in any manner whatsoever in any jurisdiction where such forwarding, distribution or reproduction is not permitted under the law of that jurisdiction. This Application Form and the Prospectus are addressed to you personally. Any forwarding or distribution or reproduction of this Application Form or the Prospectus in whole or in part is unauthorised. Failure to comply with this directive may result in a violation of the US Securities Act or the applicable laws of other jurisdictions.
在任何根據有關法例不得發送、派發或複製本申請表格及招股章程之司法權區內，本申請表格及招股章程概不得以任何方式發送或派發或複製(全部或部分)。本申請表格及招股章程僅致予閣下本人，任何發送或派發或複製本申請表格或招股章程之全部或部分均屬未經授權。如未能遵守此項指示，則可能違反美國證券法或其他司法權區之適用法例。

WINOX

Winox Holdings Limited
盈利時控股有限公司

(incorporated in the Cayman Islands with limited liability)
(於開曼群島註冊成立的有限公司)

SHARE OFFER

Number of Offer Shares	:	**125,000,000 Shares (subject to the Over-allotment Option)**
Number of Public Offer Shares	:	**12,500,000 Shares (subject to reallocation)**
Number of Placing Shares	:	**112,500,000 Shares (subject to the Over-allotment Option and reallocation)**
Offer Price	:	**Not more than HK$2.86 per Offer Share (payable in full on application and subject to refund, plus brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%) and expected to be not less than HK$1.87 per Offer Share**
Nominal Value	:	**HK$0.10 per Share**
Stock Code	:	**6838**

股份發售

發售股份數目	:	**125,000,000股股份(視乎超額配股權行使與否而定)**
公開發售股份數目	:	**12,500,000股股份(可予重新分配)**
配售股份數目	:	**112,500,000股股份(視乎超額配股權行使與否而定，並可予重新分配)**
發售價	:	**不多於每股發售股份2.86港元(另加1%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費，須於申請時繳足並可予退還)及預期不少於每股發售股份1.87港元**
面值	:	**每股股份0.10港元**
股份代號	:	**6838**

Application Form for Public Offer Shares　公開發售股份申請表格

Applications will be accepted until 12:00 noon on Wednesday, 13 July 2011
You must read the conditions and instructions attached to this Application Form.
To be valid, you must complete all applicable parts of this Application Form.
Please write clearly in ink and sign your name(s) on this page.

截止接受申請時間為二零一一年七月十三日（星期三）中午十二時正
閣下務須細閱本申請表格所載條件及指示。
本申請表格各適用部分必須以墨水筆全部清楚填妥並在本頁簽署，方為有效。

To: Winox Holdings Limited
Haitong International Capital Limited
Haitong International Securities Company Limited
Public Offer Underwriters

I/We:

- **apply** for the number of the Public Offer Shares set out below, on the terms and conditions of the Prospectus and this Application Form, and subject to the memorandum and articles of association of the Company;
- **enclose** payment in full for the Public Offer Shares applied for calculated at the maximum Offer Price of HK$2.86 per Public Offer Share, including brokerage of 1.0%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%;
- **undertake** and **agree** to accept the number of the Public Offer Shares applied for, or any lesser number allotted to me/us pursuant to this application;
- **warrant** that this is the only application made and the only application intended by me/us to be made whether on a **WHITE** or **YELLOW** Application Form or by giving **electronic application instructions** to HKSCC via CCASS or to the HK eIPO White Form Service Provider through the HK eIPO White Form service (**www.hkeipo.hk**), to benefit me/us or the person(s) for whose benefit I am/we are applying;
- **understand** that this declaration and representation will be relied upon by the Company, the Directors, the Sole Sponsor, the Sole Bookrunner and the Public Offer Underwriters and their respective agents or nominees in deciding whether or not to make any allotment of the Public Offer Shares in response to this application;
- **authorise** the Company to place the name of HKSCC Nominees on the register of members of the Company as the holder(s) of any Public Offer Shares allotted to me/us, and (subject to the terms and conditions set out on the pages attached to this Application Form) to deposit the relevant share certificate(s) directly into CCASS for the credit of my/our CCASS Investor Participant stock account or the stock account of my/our designated CCASS Participant;
- **request** that any refund cheque(s) (if any) be made payable to me or, in the case of joint applicants, the first-named person in this Application Form; and (subject to the terms and conditions set out on the pages attached to this Application Form) to send any refund cheque(s) (if any) by ordinary post at my/our own risk to me/the first-named person (in case of joint applicants) to the address given on this Application Form (except where I/we have applied for 1,000,000 or more Public Offer Shares and have indicated on this Application Form that I/we wish to collect any refund cheque in person in accordance with the procedures prescribed in this Application Form and the Prospectus);
- **have read** the terms and conditions and application procedures set out on the pages attached to this Application Form and in the Prospectus and **agree** to be bound by them and I am/we are aware of the restrictions on the Public Offer described in the Prospectus;
- **represent**, **warrant** and **undertake** that the Public Offer Shares have not been and will not be registered under the US Securities Act and I am/we are outside the United States (within the definition of Regulation S) when completing and submitting this Application Form and I am/we are not a US person (as defined in Regulation S);
- **represent**, **warrant** and **undertake** that I am/ not/we are not/each of us is not, and none of the persons for whose benefit I am/we are applying is, a person the allotment of or an application of the Public Offer Shares to or for whose benefit this application is made would require the Company, the Directors, the Sole Sponsor, the Sole Bookrunner and/or the Public Offer Underwriters to comply with any requirements under any law or regulation (whether or not having the force of law) of any territory outside Hong Kong;
- **agree** that this application, any acceptance of it and the resulting contract, will be governed by and construed in accordance with the laws of Hong Kong;
- **represent**, **warrant** and **undertake** that I am/we are not/each of us is not, and none of the persons to whose benefit I am/we are applying is, restricted by any applicable laws of Hong Kong or elsewhere for making this application, paying application monies hereby payable or being allocated or taking up Public Offer Shares; and
- **undertake**, **confirm** and **declare** that I/we and the person(s) for whose benefit I am/we are making this application have not applied for or taken up or indicated an interest in or received or been placed or allocated (including conditionally and/or provisionally) and will not apply for or take up or indicate interest in or receive, any Placing Shares in the Placing, nor otherwise participate in the Placing.

Signed by (all) applicant(s) (all joint applicants must sign):
(所有)申請人簽署(所有聯名申請人必須簽署)：

.....

Date: 日期： ...../...../.....
D 日　M 月　Y 年

Warning:

- It is important that you read the conditions and application procedures overleaf.
- You must complete this Application Form in English (except for Chinese name) unless otherwise stated and follow the application procedures overleaf, otherwise the application is liable to be rejected.
- All applicable boxes in this application form must be completed, otherwise the application is liable to be rejected.
- You must sign this application in writing (and not by way of personal chop), otherwise the application is liable to be rejected.
- Only one application may be made for the benefit of any person on a **WHITE** or **YELLOW** Application Form or by way of giving **electronic application instructions** to HKSCC via CCASS or to the HK eIPO White Form Service Provider under **HK eIPO White Form** service (**www.hkeipo.hk**). Multiple or suspected multiple applications on **WHITE** and/or **YELLOW** Application Forms and/or by way of giving **electronic application instructions** to HKSCC via CCASS or to the HK eIPO White Form Service Provider through the **HK eIPO White Form** service (**www.hkeipo.hk**), applications made by one applicant on either a **WHITE** or **YELLOW** Application Form or by way of giving **electronic application instructions** to HKSCC via CCASS or to the HK eIPO White Form Service Provider under **HK eIPO White Form** service (**www.hkeipo.hk**) for more than 100% of the Public Offer Shares initially available in either pool A or pool B for subscription under the Public Offer (details of which are set out in the terms and conditions of this Application Form), and applications where cheques or banker's cashier orders are dishonoured upon first presentation will be rejected.
- You may be prosecuted if you make a false declaration.

致： 盈利時控股有限公司
海通國際資本有限公司
海通國際證券有限公司
公開發售包銷商

本人／吾等：

- 按照招股章程及本申請表格的條款及條件，並在貴公司組織章程大綱及章程細則的規限下，**申請**認購以下數目的公開發售股份；
- **隨附**申請認購公開發售股份(按每股公開發售股份最高發售價2.86港元計算)的全數股款(包括1.0%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費)；
- **承諾**及**同意**接納本人／吾等根據本申請所申請認購的公開發售股份數目，或本人／吾等獲配發的任何較少數目的公開發售股份；
- **保證**是項申請乃本人／吾等為本人／吾等的利益，或本人／吾等為其利益提出申請的人士以**白色**或**黃色**申請表格或透過中央結算系統向香港結算發出**電子認購指示**或透過**香港白表eIPO**服務(**www.hkeipo.hk**)向香港白表eIPO服務供應商發出**電子認購指示**所提出及擬提出的唯一申請；
- **明白**　貴公司、董事、獨家保薦人、獨家賬簿管理人及公開發售包銷商及彼等各自的代理人或代名人將依賴本聲明及陳述，以決定是否就是項申請配發任何公開發售股份；
- **授權**　貴公司將香港結算代理人的名稱列入　貴公司股東名冊，登記為任何配發予本人／吾等的公開發售股份的持有人(須受本申請表格附頁所載條款及條件所限)，並將有關股票直接存入中央結算系統，以記存於本人／吾等的中央結算系統投資者戶口持有人股份戶口或本人／吾等指定的中央結算系統參與者股份戶口內；
- **要求**發出的任何退款支票(如有)以本人或(如屬聯名申請人)本申請表格排名首位申請人為收款人；並(須受本申請表格附頁所載條款及條件所限)按本申請表格所示地址以普通郵遞方式寄發任何退款支票(如有)予本人／(如屬聯名申請人)排名首位的申請人，郵誤風險概由本人／吾等承擔(除非本人／吾等申請認購1,000,000股或以上公開發售股份，並已於本申請表格表明擬按本申請表格及招股章程所述程序親自領取任何退款支票)；
- **已細閱**本申請表格隨附各頁及招股章程所載條款、條件及申請手續，並**同意**受其約束，且本人／吾等明悉招股章程所述對公開發售的限制；
- **聲明**、**保證**及**承諾**公開發售股份未曾亦不會根據美國證券法登記，且本人／吾等在填寫及提交本申請表格時身處美國境外(定義見S規例)，本人／吾等並非美籍人士(按S規例的定義)；
- **聲明**、**保證**及**承諾**本人／吾等／吾等任何一方以及本人／吾等為其利益提出申請的人士獲配發或申請認購公開發售股份或為其利益而提出此項申請，不會導致貴公司、董事、獨家保薦人、獨家賬簿管理人及／或公開發售包銷商須遵守香港境外任何地區的任何法律或法規的任何規定(不論是否具法律效力)；
- **同意**本申請、申請獲接納以及由此訂立的合約，將受香港法例管轄，並按其詮釋；
- **聲明**、**保證**及**承諾**本人／吾等／吾等任何一方及本人／吾等為其利益提出申請的人士並無就提出本申請、支付就此須付的申請款項或就獲配售或認購公開發售股份受任何香港或其他地區的適用法律所限；及
- **承諾**、**確認**及**聲明**本人／吾等及本人／吾等為其利益提出申請的人士並無申請或認購或表示有意認購或已經收到或獲配售或配發(包括有條件及／或暫定)，且將不會申請或認購或表示有意認購或收取配售的任何配售股份，或以其他方式參與配售。

For Broker use 此欄供經紀填寫
Lodged by 由以下經紀遞交

Broker No. 經紀號碼						
Broker's Chop 經紀印章						

警告：

- 閣下必須細閱背頁的條件及申請手續。
- 除另有指明者外，閣下必須以英文(中文姓名／名稱除外)填寫本申請表格及遵照背頁的申請手續，否則申請可遭拒絕受理。
- 本申請表所有適用空格均必須填妥，否則申請會遭拒絕受理。
- 閣下必須親自簽署本申請，不得以個人印章代替，否則申請可遭拒絕受理。
- 閣下僅可以**白色**或**黃色**申請表格或透過中央結算系統向香港結算發出**電子認購指示**或透過**香港白表eIPO**服務(**www.hkeipo.hk**)向香港白表eIPO服務供應商發出**電子認購指示**為任何人士的利益作出一項申請。以**白色**及／或**黃色**申請表格及／或透過中央結算系統向香港結算發出**電子認購指示**或透過**香港白表eIPO**服務(**www.hkeipo.hk**)向香港白表eIPO服務供應商發出**電子認購指示**作出的重複或疑屬重複申請，一位申請人以**白色**或**黃色**申請表格或透過中央結算系統向香港結算發出**電子認購指示**或根據**香港白表eIPO**服務(**www.hkeipo.hk**)向香港白表eIPO服務供應商發出**電子認購指示**作出申請認購超過公開發售項下甲組或乙組初步可供認購的公開發售股份的100%(有關詳情載於本申請表格的條款及條件)，以及支票或銀行本票於首次過戶時不獲兌現的申請，均會遭拒絕受理。
- 閣下如作出虛假聲明，可能會遭受檢控。

Sample 樣版

Please use this Application Form if you want the Public Offer Shares to be issued in the name of HKSCC Nominees and deposited directly into CCASS for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant.
閣下如欲以香港結算代理人的名義獲發行公開發售股份，並直接存入中央結算系統，以記存於　閣下的中央結算系統投資者戶口持有人股份戶口或　閣下指定的中央結算系統參與者股份戶口內，請使用本申請表格。

Number of Public Offer Shares applied for (not more than 6,250,000 Shares) 申請公開發售股份數目（不多於6,250,000股股份）		**Cheque/banker's cashier order number** 支票／銀行本票號碼	
Total amount of payment 付款總額	HK$ 港元	**Name of bank on which cheque/banker's cashier order is drawn*** 支票／銀行本票的付款銀行名稱*	

* Cheque or banker's cashier order should be crossed "Account Payee Only" and made payable to "**HSBC Nominees (Hong Kong) Limited – Winox Public Offer**".
支票或銀行本票須以「只准入抬頭人賬戶」方式劃線開出，並須註明收款人為「**滙豐代理人(香港)有限公司－盈利時公開發售**」。

The following are to be completed in **BLOCK** letters in English in ink, except as stated otherwise. Joint applicants should give one address of the first-named applicant only.
除另有說明外，請用墨水筆以英文**正楷**填寫以下各項。聯名申請人僅須填寫排名首位申請人的地址。

Your name in English 閣下的英文姓名／名稱	Family name or company name 姓氏或公司名稱	Forename(s) 名字	
Your name in Chinese 閣下的中文姓名／名稱	Family name or company name 姓氏或公司名稱	Forename(s) 名字	
Your occupation (in English) 職業(以英文填寫)		**Your Hong Kong Identity Card No./Passport No./ Hong Kong Business Registration No.** (Please delete as appropriate) 閣下的香港身份證號碼／護照號碼／香港商業登記號碼** (請刪去不適用者)	
Names of all other joint applicants in English (if any) 所有其他聯名申請人的英文姓名／名稱(如有)	(1) (2) (3)	**Hong Kong Identity Card No./Passport No./ Hong Kong Business Registration No. of all other joint applicants** (Please delete as appropriate)** 所有其他聯名申請人的香港身份證號碼／護照號碼／香港商業登記號碼**(請刪去不適用者)	(1) (2) (3)

Your address (in English) (joint applicants should give the address and the telephone number of the first-named applicant only) (Only an address in Hong Kong will be accepted)
地址(以英文填寫)(聯名申請人僅須填寫排名首位申請人的地址及電話號碼)(僅接受香港地址)

Telephone Number 電話號碼

For nominee(s): Please provide an account number or identification code for each beneficial owner (or, in the case of joint beneficial owners, for each joint beneficial owner).
由代名人遞交：請填寫每名實益擁有人的賬戶號碼或身份識別編碼(或如屬聯名實益擁有人，則填寫各聯名實益擁有人的賬戶號碼或識別編碼)。

If you are a nominee, the account number or identification code for each beneficial owner (or, as the case may be, joint beneficial owners) must be provided. If you do not complete this section, this application will be treated as being made for your own benefit.
如　閣下為代名人，必須填寫各實益擁有人(或聯名實益擁有人，視乎情況而定)的賬戶號碼或識別編碼。若並無填妥本部分，則是項申請將視作為　閣下本身利益提出。

** (1) **If you are a CCASS Investor Participant, only a Hong Kong Identity Card number (if you are an individual) or a Hong Kong Business Registration number (if you are a body corporate) will be accepted for this application. Please see paragraph 2 under the section "How to make your application" overleaf.**
如　閣下為中央結算系統投資者戶口持有人，就本申請而言僅接納香港身份證號碼(倘　閣下為個人)或香港商業登記號碼(倘　閣下為法人團體)。請參閱背頁「申請手續」一節第2段。

(2) **If you are applying through a designated CCASS Participant (other than a CCASS Investor Participant) and you hold a Hong Kong Identity Card, please provide your Hong Kong Identity Card number. If you do not hold a Hong Kong Identity Card, please provide your passport number. For a body corporate, please provide your Hong Kong Business Registration number. All joint applicants must give (if they are individuals) their Hong Kong Identity Card numbers, or, where appropriate, passport numbers or (if they are bodies corporate) their Hong Kong Business Registration numbers.**
如　閣下透過指定的中央結算系統參與者(中央結算系統投資者戶口持有人除外)提出申請並持有香港身份證，請填寫　閣下的香港身份證號碼；倘　閣下並無香港身份證，請填寫護照號碼。如屬法人團體，請填寫香港商業登記號碼。全部聯名申請人(倘為個人)必須提供香港身份證號碼，或護照號碼(如適用)，或香港商業登記號碼(倘屬法人團體)。

(3) **Your Hong Kong Identity Card number/passport number/Hong Kong Business Registration number will be used for checking the validity of this Application Form and such data will be transferred to third parties for such purpose.**
閣下的香港身份證號碼／護照號碼／香港商業登記號碼將用作核實本申請表格是否有效，而有關資料將會轉交第三方以辦理上述事項。

(4) **Part of your Hong Kong Identity Card number/passport number, or, if you are joint applicants, part of the Hong Kong Identity Card number/passport number of the first-named applicant, provided by you may be printed on your refund cheque, if any. Such data would also be transferred to a third party for refund purposes. Your banker may require verification of your Hong Kong Identity Card number/passport number before encashment of your refund cheque. Inaccurate completion of your Hong Kong Identity Card number/passport number may lead to delay in encashment of or may invalidate your refund cheque(s), if any.**
閣下所提供　閣下(如屬聯名申請人，則排名首位的申請人)的香港身份證號碼／護照號碼的部分字符，可能會印列於　閣下的退款支票(如有)。該等資料亦可能會轉交第三方以辦理退款。　閣下的銀行在兌現　閣下的退款支票前，可能會要求核實　閣下的香港身份證號碼／護照號碼。不正確填寫香港身份證號碼／護照號碼，可能會導致　閣下的退款支票(如有)延遲兌現或失效。

☐ Applicants who have applied for 1,000,000 Public Offer Shares or more and wish to collect (where applicable) refund cheque(s) personally from the Company's Hong Kong Branch Share Registrar, Tricor Investor Services Limited, at 26th Floor, Tesbury, 28 Queen's Road East, Wanchai, Hong Kong on the date of collection of (where relevant) refund cheque(s) which is expected to be on Tuesday, 19 July 2011, should mark a ✓ in the box on the left. Please see the section overleaf headed "Refund of your application money" for details of when, where and how to collect your refund cheque(s) (if any).
申請人如申請1,000,000股或以上公開發售股份，並擬於領取退款支票(如適用)日期(預計為二零一一年七月十九(星期二))親往本公司的香港股份過戶登記處分處卓佳證券登記有限公司(地址為香港灣仔皇后大道東28號金鐘匯中心26樓)領取退款支票(如適用)，請在左方空格內填上「✓」號。有關領取退款支票(如有)的時間、地點及方法詳情，見背頁「退回申請股款」一節。

ADDRESS LABEL 地址標貼

Please repeat your name(s) and address as set out above in BLOCK letters
請用英文正楷抄寫上表所示姓名／名稱及地址

Name(s) 姓名／名稱
Address 地址

DETAILS FOR CCASS PARTICIPANT
中央結算系統參與者資料

THIS BOX MUST BE DULY COMPLETED 此空格必須填寫妥當
Participant ID of the designated CCASS Participant or CCASS Investor Participant 指定中央結算系統參與者或中央結算系統投資者戶口持有人之參與者編號
For designated CCASS Participant or Corporate CCASS Investor Participant, please also affix the company chop bearing its company name. 指定中央結算系統參與者或中央結算系統公司投資者戶口持有人請加蓋顯示公司名稱之公司印鑑。 **(See paragraph 2 in the section "How to make your application" overleaf)** (請參閱背頁「申請手續」一節第2段)

For Bank use 此欄供銀行填寫

Sample 樣版

Please use this form if you want the Public Offer Shares to be issued in the name of HKSCC Nominees and deposited directly into CCASS for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant.

WINOX

Winox Holdings Limited

盈利時控股有限公司

(incorporated in the Cayman Islands with limited liability)

SHARE OFFER

Terms and conditions of your application

Unless otherwise stated, capitalised terms used in these terms and conditions have the same meanings ascribed thereto in the Prospectus.

A. Who can apply

1. You, the applicant(s), and any person(s) for whose benefit you are applying, must be 18 years of age or older and must have a Hong Kong address.
2. If you are a **firm**, the application must be in the name(s) of the individual member(s), not in the firm's name.
3. If you are a **body corporate**, this Application Form must be stamped with the company chop (bearing the company name) and signed by a duly authorised officer, who must state his or her representative capacity.
4. Save under the circumstances permitted by the Listing Rules, you **cannot** apply for any Public Offer Shares if you are or any person(s) for whose benefit you are applying is/are:
   - an existing beneficial owner of the Shares;
   - the chief executive or a director of the Company or any of its subsidiaries;
   - an associate (as defined in Chapter 1 of the Listing Rules) of any of the above; or
   - a connected person (as defined in the Listing Rules) of the Company or a person who will become a connected person of the Company immediately upon completion of the Share Offer.
5. You **cannot** apply for any Public Offer Shares if you are or any person(s) for whose account or benefit you are applying is/are:
   - a person who has been allocated or will receive any Placing Shares or otherwise participated in the Placing or indicated interest in the Placing Shares;
   - within the United States when completing this Application Form or are a US person (as defined in Regulation S); or
   - a person who does not have a Hong Kong address.
6. The number of joint applicants may not exceed four.
7. If you are a nominee and the person(s) for those benefit you are applying for are/is within the United States (within the meaning of Regulation S) when completing the Application Form or are/is a US person(s) as defined under Regulation S).

B. If you are a nominee

If you are a nominee, you may make an application by (i) giving **electronic application instructions** to HKSCC via CCASS (if you are a CCASS Participant); or (ii) by using a **WHITE** or **YELLOW** Application Form and lodge more than one application in your own name if each application is made on behalf of different beneficial owners. In the box on this Application Form marked "For nominee(s)", you must include, for each beneficial owner (or, in the case of joint beneficial owners, for each such beneficial owner):

- an account number; or
- some other identification code.

If you do not include this information, the application will be treated as being made for your own benefit.

As a nominee, you are deemed to have represented to and undertaken with the Company, the Sole Sponsor, the Sole Bookrunner and the Public Offer Underwriters that you are duly authorised to sign this Application Form on behalf of the relevant beneficial owner(s) and agreed to disclose personal data relating to such beneficial owner(s) on the terms set out in section F and the section entitled "Personal data" below.

C. Lodge only one application for your benefit (or for the benefit of you and any of your joint applicants)

Multiple applications or suspected multiple applications are liable to be rejected. Saved as referred to in B above, all of your applications are liable to be rejected as multiple applications if you, or you and your joint applicant(s) together or any of your joint applicants:

- make more than one application (whether individually or jointly with others) on a **WHITE** or **YELLOW** Application Form(s) or by giving **electronic application instructions** to HKSCC via CCASS or to the HK eIPO White Form Service Provider through the **HK eIPO White Form** service (**www.hkeipo.hk**);
- both apply (whether individually or jointly with others) on one (or more) **WHITE** Application Form(s) and one (or more) **YELLOW** Application Form(s) or on one (or more) **WHITE** or **YELLOW** Application Form(s) and give **electronic application instructions** to HKSCC via CCASS or to the HK eIPO White Form Service Provider through the HK eIPO White Form service (**www.hkeipo.hk**);
- apply (whether individually or jointly with others) on one **WHITE** or **YELLOW** Application Form or by giving **electronic application instructions** to HKSCC via CCASS or to the HK eIPO White Form Service Provider through the **HK eIPO White Form** service (**www.hkeipo.hk**) for more than 6,250,000 Shares, being 100% of the Shares initially available in either pool A or pool B for subscription under the Public Offer;
- have applied for or taken up or indicated an interest for or been placed or allocated (including conditionally and/or provisionally) or will apply for or take up or indicate an interest for or received or be placed or allocated any Placing Shares under the Placing or otherwise participated in the Placing.

Save as mentioned in the Prospectus, all of your applications will also be liable to be rejected as multiple applications if more than one application on a **WHITE** or a **YELLOW** Application Form or by giving **electronic application instructions** to HKSCC or the HK eIPO White Form Service Provider through the **HK eIPO White Form** service (**www.hkeipo.hk**) is made for your own benefit.

If an application is made by an unlisted company and:

- the principal business of that company is dealing in securities; and
- you exercise statutory control over that company

then the application will be treated as being made for your benefit.

Unlisted company means a company with no equity securities listed on the Stock Exchange.

Statutory control in relation to a company means you:

- control the composition of the board of directors of the company; and/or
- control more than half of the voting power of the company; and/or
- hold more than half of the issued share capital of the company (not counting any part of it which carries no right to participate beyond a specified amount in a distribution of either profits or capital).

D. Allocation of Public Offer Shares - Pools A and B

The Public Offer Shares under the Public Offer (without taking into account of any reallocation of Offer Shares in the Public Offer) will be divided equally to the nearest board lot into two pools: pool A and pool B. The Public Offer Shares in pool A will be allocated on an equitable basis to applicants who have applied for Public Offer Shares with an aggregate subscription price of HK$5 million (excluding amounts of brokerage and SFC transaction levy and Stock Exchange trading fee) or less. The Public Offer Shares in pool B will be allocated on an equitable basis to applicants who have applied for Public Offer Shares with a total subscription price of more than HK$5 million (excluding amounts of brokerage and SFC transaction levy and Stock Exchange trading fee) and up to the initial value of pool B. You should be aware that the allocation ratios for applications in the two pools, as well as the allocation ratios for applications in the same pool, are likely to be different. If Public Offer Shares in one pool (but not both pools) are undersubscribed, the surplus Public Offer Shares will be transferred to the other pool to satisfy demand in that other pool and be allocated accordingly. For the purpose of this paragraph only, the "subscription price" for the Offer Shares means the price payable on application thereof (without regard to the Offer Price as finally determined). You can only receive an allocation of Public Offer Shares from either pool A or pool B but not from both pools and may only apply for Public Offer Shares in either pool A or pool B. In addition, multiple applications or suspected multiple applications within either pool or between pools, and any application for more than 100% of the Public Offer Shares initially available under either pool A or pool B will be rejected. Allocation of Public Offer Shares to investors under the Public Offer, both in relation to pool A and pool B, will be based solely on the level of valid applications received under the Public Offer. The basis of allocation in each pool may vary, depending on the number of Public Offer Shares validly applied for by applicants. When there is over-subscription under the Public Offer, allocation of Public Offer Shares may involve balloting, which would mean that some applicants may receive more Public Offer Shares than others who have applied for the same number of Public Offer Shares, and those applicants who are not successful in the ballot may not receive any Public Offer Shares.

E. Supplemental information

If any supplement to the Prospectus is issued, applicants who have already submitted an application may or may not (depending on the information contained in the supplement) be notified that they can withdraw their applications. If applicants has/have not been so notified, or if applicants have been so notified but have not withdrawn their application(s) in accordance with the procedure(s) to be notified, all applications that have been submitted will remain valid and may be accepted. Subject to the above and other circumstances set out below, an application once made is irrevocable and applicants shall be deemed to have applied on the basis of the Prospectus as supplemented.

F. Effect of completing and submitting this Application Form

By completing and submitting this Application Form, you (and if you are joint applicants, each of you jointly and severally) for yourself or as agent or nominee and on behalf of each person for whom you act as agent or nominee:

- **instruct** and **authorise** the Company and/or the Sole Bookrunner (or their respective agents or nominees) to execute any transfer forms, contract notes or other documents on your behalf and to do on your behalf all things necessary to effect the registration of any Public Offer Shares allocated to you in the name of HKSCC Nominees, as required by the memorandum and articles of association of the Company and otherwise to give effect to the arrangements described in the Prospectus and this Application Form;
- **undertake** to sign all documents and to do all things necessary to enable the name of HKSCC Nominees to be registered as the holder of the Public Offer Shares allocated to you, and as required by the articles of association of the Company;
- **agree** that any Public Offer Shares to be allotted to you shall be registered in the name of HKSCC Nominees and deposited directly into CCASS operated by HKSCC for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant in accordance with your instruction on the Application Form;
- **agree** that each of HKSCC and HKSCC Nominees reserves the right (1) **not to accept** any or part of such allotted Public Offer Shares issued in the name of HKSCC Nominees or **not to accept** such allotted Public Offer Shares for deposit into CCASS; (2) to cause such allotted Public Offer Shares to be withdrawn from CCASS and transferred into your name (or, if you are a joint applicant, to the first named applicant) at your own risk and costs; and (3) to cause such allotted Public Offer Shares to be registered in your name (or if you are a joint applicant, to the first-named applicant's) and in such a case, to post the share certificate(s) for such allotted Public Offer Shares at your own risk to the address on your Application Form by ordinary post or to make available the same for your collection;
- **agree** that each of HKSCC and HKSCC Nominees may adjust the number of allotted Public Offer Shares issued in the name of HKSCC Nominees;
- **agree** that neither HKSCC nor HKSCC Nominees shall have any liability for the information and representations not so contained in the Prospectus and this Application Form;
- **agree** that neither HKSCC nor HKSCC Nominees shall be liable to you in any way;
- **confirm** that you are aware of the restrictions on offering of the Public Offer Shares described in the Prospectus;
- **warrant** the truth and accuracy of the information contained in your application;
- if the laws of any place outside Hong Kong are applicable to your application, you **agree** and **warrant** that you have complied with all such laws and none of the Company, the Directors, the Sole Sponsor, the Sole Bookrunner and the Public Offer Underwriters nor any of their respective officers, employees or advisers will infringe any laws outside Hong Kong as a result of the acceptance of your offer to purchase, or any actions arising from your rights and obligations under the terms and conditions contained in this Application Form, and in the Prospectus and the designated website of **HK eIPO White Form** (**www.hkeipo.hk**);
- **confirm** that you have received and/or read a copy of the Prospectus and have only relied on the information and representations contained in the Prospectus in making your application, and will not rely on any other information or representations concerning the Company save as set out in any supplement to the Prospectus; and you agree that none of the Company, the Sole Sponsor, the Sole Bookrunner and the Public Offer Underwriters nor any of their respective directors, officers, employees, partners, agents, advisers or any other parties involved in the Share Offer will have any liability for any other information or representations;
- **agree** (without prejudice to any other rights which you may have) that once your application has been accepted, you may not rescind it because of an innocent misrepresentation;
- (if the application is made for your own benefit) **warrant** that this is the only application which will be made for your benefit on a **WHITE** or **YELLOW** Application Form or by giving **electronic application instructions** to HKSCC via CCASS or to the HK eIPO White Form Service Provider through the **HK eIPO White Form** service (**www.hkeipo.hk**);
- (if you are an agent for another person) warrant that reasonable enquiries have been made of the beneficial owner that this is the only application which will be made for the benefit of that other person, on a **WHITE** or **YELLOW** Application Form or by giving **electronic application instructions** to HKSCC via CCASS or to the HK eIPO White Form Service Provider through the **HK eIPO White Form** service (**www.hkeipo.hk**), and that you are duly authorised to sign this Application Form as that other person's agent;
- **agree** that once your application is accepted, your application will be evidenced by the results of the Public Offer made available by the Company;
- **undertake** and **confirm** that you (if the application is made for your benefit) or the person(s) for whose benefit you have made this application have not applied for or taken up or indicated an interest for or received or been placed or allocated (including conditionally and/or provisionally), and will not apply for or take up or indicate interest for or received or be placed or allocated any Placing Shares in the Placing, nor otherwise participate in the Placing;
- **agree** that your application, any acceptance of it and the resulting contract will be governed by and construed in accordance with the laws of Hong Kong;
- **represent**, **warrant** and **undertake** that you, and the person for whose benefit you are applying, are not restricted by any applicable laws of Hong Kong or elsewhere from making the application, paying any application monies for, or being allocated or taking up any Public Offer Shares; and that you understand that the Public Offer Shares have not been and will not be registered under the US Securities Act and you are outside the United States when completing this Application Form and are not and none of the other person(s) for whose benefit you are applying, is a US person (as defined in Regulation S);
- **agree** to disclose to the Company, the Hong Kong Branch Share Registrar, the receiving banker, the Sole Sponsor, the Sole Bookrunner, the Public Offer Underwriters and their respective officers, advisers and agents any personal data or information which they require about you or the person(s) for whose benefit you have made this application;
- (if the application is made by an agent on your behalf) **warrant** that you have validly and irrevocably conferred on your agent all necessary power and authority to make the application;
- **undertake** and **agree** to accept the Public Offer Shares applied for, or any lesser number allocated to you under this application;
- **authorise** the Company to place the name of HKSCC Nominees on the Company's branch register of members as the holder(s) of any Public Offer Shares allocated to you, and the Company and/or the Company's agents to send any refund cheque (where applicable) to you or (in case of joint applicants) the first-named applicant in this Application Form by ordinary post at your own risk to the address stated on this Application Form (unless you have applied for 1,000,000 Public Offer Shares or more and have indicated in this Application Form your wish to collect your refund cheque (where applicable) in person between 9:00 a.m. and 1:00 p.m. on Tuesday, 19 July 2011 from Tricor Investor Services Limited;
- **understand** that these declarations and representations will be relied upon by the Company, the Directors, the Sole Sponsor, the Sole Bookrunner and the Public Offer Underwriters in deciding whether or not to allocate any Public Offer Shares in response to your application;
- **agree** with the Company and each of our Shareholders that our Shares are freely transferable by the holder thereof; and
- **agree** that the processing of your application, including the despatch of refund cheques (where applicable), may be done by the Company's receiving banker and is not restricted to the bank at which your Application Form was lodged.

The Company, the Sole Bookrunner and their respective directors and any other parties involved in the Share Offer are entitled to rely on any warranty, representation or declaration made by you in this application. In the event of the application being made by joint applicants, all the warranties, representations, declarations and obligations expressed to be made, given or assumed by or imposed on the joint applicants shall be deemed to have been made, given and assumed by and imposed on the applicants jointly and severally. You may be prosecuted if you make a false declaration.

G. Power of attorney

If your application is made through a duly authorised attorney, the Company, and the Sole Bookrunner (or their respective agents and nominees) as the Company's agent(s), may accept it at their absolute discretion, and subject to any conditions they think fit, including production of evidence of the authority of your attorney.

H. Determination of Offer Price

The Offer Price is expected to be fixed by agreement between the Company and the Sole Bookrunner (on behalf of the Public Offer Underwriters) on or around Thursday, 14 July 2011 and, in any event, not later than 11:59 p.m. on Thursday, 14 July 2011. Applicants for the Public Offer Shares are required to pay, on application, the maximum offer price of HK$2.86 for each Offer Share together with a brokerage fee of 1.0%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005% subject to refund if the Offer Price should be lower than HK$2.86. The final Offer Price will be announced on Tuesday, 19 July 2011 (a) in South China Morning Post (in English) and the Hong Kong Economic Journal (in Chinese) and (b) on the website of the Stock Exchange at **www.hkexnews.hk** and the website of the Company at **www.winox.com**. The Sole Bookrunner (on behalf of the Public Offer Underwriters) may with the consent of the Company reduce the number of Shares offered in the Share Offer and/or the indicative offer price range below that stated in the Prospectus (which is HK$1.87 to HK$2.86 per Offer Share) at any time prior to the morning of the last day for lodging applications under the Public Offer. **In such a case, notice of such reduction will be published in South China Morning Post (in English) and the Hong Kong Economic Journal (in Chinese) and on the Stock Exchange's website at www.hkexnews.hk and the Company's website at www.winox.com not later than the morning of the last day for lodging applications under the Public Offer.** If, for any reason, the Offer Price is not agreed between the Company and the Sole Bookrunner (on behalf of the Public Offer Underwriters) on or before 11:59 p.m. on Thursday, 14 July 2011, the Share Offer will not become unconditional and will lapse immediately.

Allotment of Public Offer Shares

The Company expects to release and announce the Offer Price, the level of indication of interest in the Placing, the results of applications in the Public Offer and the basis of allotment of the Public Offer Shares on Tuesday, 19 July 2011 and expects to announce these results in South China Morning Post (in English), the Hong Kong Economic Journal (in Chinese), on the Stock Exchange's website at **www.hkexnews.hk** and the Company's website at **www.winox.com**. Results of allocations in the Public Offer, and the Hong Kong Identity Card/passport/Hong Kong Business Registration numbers of successful applicants (where appropriate) will be made available through various channels as described in the section headed "How to apply for the Public Offer Shares" in the Prospectus on Tuesday, 19 July 2011.

If your application for Public Offer Shares is successful (in whole or in part)

No receipt will be issued for sums paid upon application.

If your application is wholly or partially successful, your Share certificate(s) will be registered in the name of HKSCC Nominees and deposited directly into CCASS for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant as instructed by you in this Application Form on Tuesday, 19 July 2011 or under contingent situation, on any other date as shall be determined by HKSCC or HKSCC Nominees.

- **If you are applying through a designated CCASS Participant (other than a CCASS Investor Participant):**
  For Public Offer Shares credited to the stock account of your designated CCASS Participant (other than a CCASS Investor Participant), you can check the number of Public Offer Shares allotted to you with that CCASS Participant.
- **If you are applying as a CCASS Investor Participant:**
  The Company expects to publish the results of CCASS Investor Participants' applications together with the results of the Public Offer in the manner described in the section headed "How to apply for the Public Offer Shares" in the Prospectus on Tuesday, 19 July 2011. You should check the announcement published by the Company and report any discrepancies to HKSCC before 5:00 p.m. on Tuesday, 19 July 2011 or such other date as shall be determined by HKSCC or HKSCC Nominees. Immediately after the credit of the Public Offer Shares to your CCASS Investor Participant stock account, you can check your new account balance via the CCASS Phone System and the CCASS Internet System (under the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time). HKSCC will also make available to you an activity statement showing the number of Public Offer Shares credited to your CCASS Investor Participant stock account.

Share certificates will only become valid certificates of title provided that the Public Offer has become unconditional in all respects and not having been terminated in accordance with its terms, which is expected to be at 8:00 a.m. Wednesday, 20 July 2011.

The Company will not issue temporary documents of title. In the event that the Offer Price is less than the price per Public Offer Share paid by you, the surplus application monies (including the related brokerage of 1.0%, SFC transaction levy of 0.003% and the Stock Exchange trading fee of 0.005%) will be refunded to you without interest.

Circumstances in which you will not be allotted the Public Offer Shares

You may not be allotted the Public Offer Shares if:

1. **full discretion of the Company or its agents to reject or accept your application:**
   The Company and the Sole Bookrunner (as agent for the Company), or their respective agents or nominees, have full discretion to reject or accept any application, or to accept only part of any application. No reasons have to be given for any rejection or acceptance.
2. **you will not receive any allotment if:**
   - you make multiple applications or you are to have made suspected multiple applications;
   - you or the person for whose benefit you apply for have applied for or taken up, or indicated an interest in or received or been placed or allocated (including conditionally and/or provisionally), or will apply for or take up or indicate an interest in or receive or be placed or allocated any Placing Shares under the Placing, or otherwise participated in the Placing;
   - your payment is not made correctly;
   - you pay by cheque or banker's cashier order and the cheque or banker's cashier order is dishonoured upon its first presentation;
   - your Application Form is not completed in accordance with the instruction as stated in this Application Form (if you apply by this Application Form);

Sample 范本

Please use this form if you want the Public Offer Shares to be issued in the name of HKSCC Nominees and deposited directly into CCASS for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant.

- the Company and/or the Sole Bookrunner believe that by accepting your application, this would violate the applicable securities or other laws, rules or regulations of the jurisdiction in which your application is completed and/or signed or would result in the Company not being able to satisfy the public float requirements under the Listing Rules applicable to the Company;
- you apply for more than 100% of the Public Offer Shares initially available in either pool A or pool B for subscription under the Public Offer;
- any of the Underwriting Agreements does not become unconditional; or
- either of the Underwriting Agreements is terminated in accordance with their respective terms or otherwise.

Note: If either of these situation happens, the application will be rejected by the receiving banker and the attached cheque(s) will not be presented for clearance.

3. your application is revoked or withdrawn:

By completing and submitting this Application Form you agree that you cannot revoke your application on or before 29 July 2011. This agreement will take effect as a collateral contract with the Company, and will become binding when you lodge this Application Form. This collateral contract will be in consideration of the Company agreeing that it will not offer any Public Offer Shares to any person before 29 July 2011 except by means of one of the procedures referred to in the Prospectus.

You may only revoke your application on or before the fifth business day after the time of the opening of the application lists, if a person responsible for the Prospectus under section 40 of the Companies Ordinance (as applied by section 342E of the Companies Ordinance) gives a public notice under that section which excludes or limits the responsibility of that persons for the Prospectus. If any supplement to the Prospectus is issued, applicant(s) who have already submitted an application may or may not (depending on the information contained in the supplement) be notified that they can withdraw their applications. If applicant(s) have not been so notified, or if applicant(s) have been notified but have not withdrawn their applications in accordance with the procedure(s) to be notified, all applications that have been submitted remain valid and may be accepted. Subject to the above, an application once made is irrevocable and applicants shall be deemed to have applied on the basis of the Prospectus as supplemented.

If your application has been accepted, it cannot be revoked. For this purpose, acceptance of applications which are not rejected will be constituted by notification in the announcement of the results of allocation, and where such basis of allocation is subject to certain conditions or provides for allocation by ballot, such acceptance will be subject to the satisfaction of such conditions or results of the ballot respectively.

4. your allotment of Public Offer Shares is void:

The allotment of the Public Offer Shares to you, or to HKSCC Nominees, if made, will be void if the Listing Committee of the Stock Exchange does not grant the approval of the listing of, and permission to deal in, the Shares either:

- within three weeks from the closing date of the application lists; or
- within a longer period of up to six weeks if the Listing Committee of the Stock Exchange notifies the Company of that longer period within three weeks of the closing of the application lists.

Refund of your application money

If you do not receive any Public Offer Shares for any of the above reasons, the Company will refund to you your application monies, including the related brokerage of 1.0%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%. No interest will be paid thereon.

If your application is accepted only in part, the Company will refund to you the appropriate portion of your application monies, including the related brokerage of 1.0%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%, without interest. If the Offer Price as finally determined is less than HK$2.86 per Offer Share (excluding brokerage, SFC transaction levy and Stock Exchange trading fee thereon) initially paid on application, the Company will refund to you the surplus application monies, together with the related brokerage of 1.0%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005% attributable to the surplus application monies, without interest. All such interest accrued on such monies prior to the date of despatch of refund cheques will be retained for the benefit of the Company. In a contingency situation involving a substantial over-subscription, at the discretion of the Company and the Sole Bookrunner, cheques for applications for certain small denominations of Public Offer Shares (apart from successful applications) may not be cleared.

Refund cheques will be crossed "Account Payee Only", and made out to you, or, if you are joint applicants, to the first-named applicant on this Application Form. Part of your Hong Kong Identity Card number/passport number, or, if you are joint applicants, part of the Hong Kong Identity Card number/passport number of the first-named applicant, provided by you will be printed on your refund cheque, if any. Such data would also be transferred to a third party for refund purpose. Your banker may require verification of your Hong Kong Identity Card number/passport number before encashment of your refund cheque. Inaccurate completion of your Hong Kong Identity Card number/passport number may lead to delay in encashment of or may invalidate your refund cheque.

If you have applied for 1,000,000 Public Offer Shares or more and have indicated on this Application Form that you wish to collect your refund cheque(s) (if any) in person, you may collect it from:

Tricor Investor Services Limited
26th Floor, Tesbury Centre,
28 Queen's Road East, Wanchai, Hong Kong

between 9:00 a.m. and 1:00 p.m. on Tuesday, 19 July 2011, or any other place or date notified by the Company in the South China Morning Post (in English) and the Hong Kong Economic Journal (in Chinese) as the date of collection of refund cheque(s).

If you are an individual who opts for personal collection, you must not authorise any other person to make collection on your behalf. You must produce evidence of identity (which must be acceptable to Tricor Investor Services Limited) which must correspond with the information contained in this Application Form for collection of your refund cheque. If you are a corporate applicant who opts for personal collection, you must attend by your authorised representative bearing a letter of authorisation from such corporation stamped with your corporation's chop. Such authorised representative must produce at the time of collection, evidence of identity acceptable to Tricor Investor Services Limited.

If you do not collect your refund cheque(s) personally within the time specified for collection, they will be despatched to you to the address on this Application Form promptly thereafter by ordinary post and at your own risk.

If you have applied for less than 1,000,000 Public Offer Shares or you have applied for 1,000,000 Public Offer Shares or more but have not indicated on this Application Form that you will collect your refund cheque personally, your refund cheque will be sent to the address on this Application Form on Tuesday, 19 July 2011, by ordinary post and at your own risk.

It is intended that special efforts will be made to avoid undue delay in refunding application monies where appropriate.

Personal data

Personal Information Collection Statement

The main provisions of the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong) (the "Ordinance") came into effect in Hong Kong on 20 December 1996. This Personal Information Collection Statement informs the applicant for and holder of Public Offer Shares of the policies and practices of the Company and the Hong Kong Branch Share Registrar in relation to personal data and the Ordinance.

1. Reasons for the collection of your personal data

From time to time it is necessary for applicants for securities or registered holders of securities to supply their latest correct personal data to the Company and the Hong Kong Branch Share Registrar when applying for securities or transferring securities into or out of their names or in procuring the services of the Hong Kong Branch Share Registrar.

Failure to supply the requested data may result in your application for securities being rejected, delayed or the inability of the Hong Kong Branch Share Registrar to effect transfers or otherwise render their services. It may also prevent or delay registration or transfer of the Public Offer Shares which you have successfully applied for and/or the despatch of share certificate(s) and/or e-Refund payment instruction and/or refund cheque(s) to which you are entitled.

It is important that holders of securities inform the Company and the Hong Kong Branch Share Registrar immediately of any inaccuracies in the personal data supplied.

2. Purposes

The personal data of the applicants and holders of securities may be used, held and/or stored (by whatever means) for the following purposes:

- processing of your application, e-Refund payment instructions and refund cheque, where applicable, and verification of compliance with the terms and application procedures set out in this Application Form and the Prospectus and announcing the results of allocation of the Public Offer Shares;
- enabling compliance with, including making disclosure as required by, all applicable laws and regulations in Hong Kong or elsewhere;
- registering new issues or transfers into or out of the name of holders of securities including, where applicable, in the name of HKSCC Nominees;
- maintaining or updating the register of holders of securities of the Company;
- conducting or assisting the conduct of signature verifications, any other verification or exchange of information;
- establishing benefit entitlements of holders of securities of the Company, such as dividends, rights issues and bonus issues;
- distributing communications from the Company and its subsidiaries;
- compiling statistical information and shareholder profiles;
- making disclosures as required by laws, rules or regulations (whether statutory or otherwise);
- disclosing identities of successful applicants by way of an announcement or otherwise;
- disclosing relevant information to facilitate claims on entitlements; and
- any other incidental or associated purposes relating to the above and/or to enable the Company and the Hong Kong Branch Share Registrar to discharge their obligations to holders of securities and/or regulators and/or any other purpose to which the holders of securities may from time to time agree.

3. Transfer of personal data

Personal data held by the Company and the Hong Kong Branch Share Registrar relating to the applicants and the holders of securities will be kept confidential but the Company and the Hong Kong Branch Share Registrar may, to the extent necessary for achieving the above purposes or any of them, make such enquiries as they consider necessary to confirm the accuracy of the personal data and in particular, they may disclose, obtain, transfer (whether within or outside Hong Kong) the personal data of the applicants and the holders of securities to, from or with any and all of the following persons and entities:

- the Company or its appointed agents such as financial advisers and receiving banker and overseas principal share registrar;
- where applicants for securities request deposit into CCASS, to HKSCC and HKSCC Nominees, who will use the personal data for the purposes of operating the CCASS;
- any agents, contractors or third-party service providers who offer administrative, telecommunications, computer, payment or other services to the Company or its subsidiaries or the Hong Kong Branch Share Registrar in connection with the operation of their respective businesses;
- the Stock Exchange, the SFC and any other regulatory or governmental bodies; and
- any other persons or institutions with which the holders of securities have or propose to have dealings, such as their bankers, solicitors, accountants or stockbrokers, etc.

4. Access and correction of personal data

The Ordinance provides the applicant and the holder of securities with rights to ascertain whether the Company and/or the Hong Kong Branch Share Registrar hold their personal data, to obtain a copy of that data, and to correct any data that is inaccurate. In accordance with the Ordinance, the Company and the Hong Kong Branch Share Registrar have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data or for information regarding policies and practices and the kinds of data held should be addressed to the Company for the attention of the company secretary or (as the case may be) the Hong Kong Branch Share Registrar for the attention of the privacy compliance officer.

By signing this Application Form, you agree to all of the above.

How to make your application

1. Use the table set out below to calculate how much you must pay for the number of Public Offer Shares you want to subscribe for. Your application must be for a minimum of 2,000 Public Offer Shares. Applications must be in one of the numbers set out in the table below. The maximum number of Public Offer Shares you can apply for is listed in the table below. **No application for any other number of Public Offer Shares will be considered and any such application is liable to be rejected. The table also sets out the total amount payable for such numbers of Public Offer Shares up to 6,250,000 Public Offer Shares.** On application, you must pay the maximum offer price of HK$2.86 per Offer Share, plus brokerage of 1.0%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%.

2. **You, as the applicant(s) must complete the form as indicated below and sign on the first page of this Application Form.** Only written signatures will be accepted.

   If you are applying through a designated CCASS Participant (other than a CCASS Investor Participant):
   - the designated CCASS Participant must endorse the form with its company chop (bearing its company name) and insert its participant I.D. in the appropriate box.

   If you are applying as an individual CCASS Investor Participant:
   - this Application Form must contain your name and Hong Kong Identity Card number; and
   - you must insert your participant I.D. in the appropriate box in this Application Form.

   If you are applying as a joint individual CCASS Investor Participant:
   - this Application Form must contain all joint CCASS Investor Participants' names and the Hong Kong Identity Card number of all the joint CCASS Investor Participants; and
   - your participant I.D. must be inserted in the appropriate box.

   If you are applying as a corporate CCASS Investor Participant:
   - this Application Form must contain your company name and Hong Kong Business Registration number; and
   - your participant I.D. and your company chop (bearing your company name) must be inserted in the appropriate box.

   Incorrect or omission of details of the CCASS Participant (including participant I.D. and/or company chop bearing its company name) or other similar matters may render your application invalid.

3. Each application must be accompanied by either a separate cheque or banker's cashier order.

4. Staple your cheque or banker's cashier order to this Application Form. You must pay for the Public Offer Shares applied for by **one cheque** or by **one banker's cashier order**.

   If you pay by cheque, the cheque must:
   - be in Hong Kong dollars;
   - be drawn on your Hong Kong dollar bank account in Hong Kong;
   - show your account name. This name must either be pre-printed on the cheque, or be endorsed on the back by a person authorised by the bank. This account name must correspond with your name. If it is a joint application, the account name must be the same as that of the first-named applicant;
   - be made payable to "**HSBC Nominees (Hong Kong) Limited – Winox Public Offer**";
   - be crossed "Account Payee Only";
   - not be post dated; and
   - each application must be accompanied by either a separate cheque or banker's cashier order.

   Your application will be rejected if your cheque:
   - does not meet all these requirements; or
   - is dishonoured upon its first presentation.

   If you pay by banker's cashier order:
   - you must purchase the banker's cashier order, and have your name certified on the back by a person authorised by the bank. The name certified on the back of the banker's cashier order and the name on this Application Form must be the same. If it is a joint application, the name on the back of banker's cashier order must be the same as the name of the **first-named** applicant;
   - the banker's cashier order must be made payable to "**HSBC Nominees (Hong Kong) Limited – Winox Public Offer**";
   - the banker's cashier order must be crossed "Account Payee only";
   - the banker's cashier order must be in Hong Kong dollars; and
   - the banker's cashier order must not be post dated.

   Your application will be **rejected** if your banker's cashier order does not meet all these requirements.

5. Tear off the Application Form, fold the form once and lodge it in one of the special collection boxes at any one of the following branches of The Hongkong and Shanghai Banking Corporation Limited:

	Branch Name	Address
Hong Kong	Central Branch	Basement, 29 Queen's Road Central, Central, Hong Kong
	Aberdeen Centre Branch	Shop 2, G/F, Site I, Aberdeen Centre, Aberdeen, Hong Kong
	Chai Wan Branch	Shop No. 1-11, Block B, G/F, Walton Estate, Chai Wan, Hong Kong
	Des Voeux Road West Branch	Western Centre, 40-50 Des Voeux Road West, Hong Kong
	Sheung Wan Branch	Shop A, G/F, Guangdong Investment Tower, 293-301 Des Voeux Road Central, Hong Kong
	Hay Wah Building Branch	G/F, Hay Wah Building, 71-85 Hennessy Road, Wan Chai, Hong Kong
Kowloon	Hoi Yuen Road Branch	G/F, Wong Tze Building, 71 Hoi Yuen Road, Kwun Tong, Kowloon
	238 Nathan Road Branch	Shop No. 1, 1/F, 238 Nathan Road, Kowloon
	Hung Hom Branch	G/F, Hung Hom Commercial Centre, 37-39 Ma Tau Wai Road, Hung Hom, Kowloon
New Territories	Kwai Hing Branch	Shop 2, 3/F, Sun Kwai Hing Plaza, 166-174 Hing Fong Road, Kwai Chung, New Territories
	Tai Wai Branch	Shops 42-44, MTR Tai Wai Station, Sha Tin, New Territories
	Yuen Long Branch	G/F, HSBC Building Yuen Long, 150-160 Castle Peak Road, Yuen Long, New Territories

6. Your Application Form can be lodged at these times:

Thursday, 30 June 2011	–	9:00 a.m. to 4:30 p.m.
Saturday, 2 July 2011	–	9:00 a.m. to 1:00 p.m.
Monday, 4 July 2011	–	9:00 a.m. to 4:30 p.m.
Tuesday, 5 July 2011	–	9:00 a.m. to 4:30 p.m.
Wednesday, 6 July 2011	–	9:00 a.m. to 4:30 p.m.
Thursday, 7 July 2011	–	9:00 a.m. to 4:30 p.m.
Friday, 8 July 2011	–	9:00 a.m. to 4:30 p.m.
Saturday, 9 July 2011	–	9:00 a.m. to 1:00 p.m.
Monday, 11 July 2011	–	9:00 a.m. to 4:30 p.m.
Tuesday, 12 July 2011	–	9:00 a.m. to 4:30 p.m.
Wednesday, 13 July 2011	–	9:00 a.m. to 12:00 noon

7. The latest time for lodging your application is 12:00 noon on Wednesday, 13 July 2011, or if the application lists are not open on that day then by 12:00 noon on the next day the lists are open. The application lists will be open between 11:45 a.m. and 12:00 noon on that day, subject only to the weather conditions. The application lists will not open if there is:
   - a tropical cyclone warning signal number 8 or above, or
   - a "black" rainstorm warning signal

   in force in Hong Kong at any time between 9:00 a.m. and 12:00 noon on Wednesday, 13 July 2011. Instead they will open between 11:45 a.m. and 12:00 noon on the next business day which does not have either of those warnings in force in Hong Kong at any time between 9:00 a.m. and 12:00 noon.

   Business day means a day that is not a Saturday, Sunday or a public holiday in Hong Kong.

8. **Subject to the effect of bad weather on the opening of the application lists as described in the paragraph 7 above, you may lodge your Application Form at the time specified above during the period from Wednesday, 30 June 2011 to Wednesday, 13 July 2011 covering 14 calendar days, which is longer than the normal market practice of about four days. The application monies (including the brokerages, SFC transaction levies and Stock Exchange trading fees) will be held by the receiving bank on behalf of the Company and the refund monies, if any, will be returned to the applicants without interests on Tuesday, 19 July 2011. Investors should be aware that the dealings in the Shares on the Stock Exchange are expected to commence on Wednesday, 20 July 2011.**

9. The right is reserved to present all or any remittances for payment. However, your cheque or banker's cashier order will not be presented for payment before 12:00 noon on Wednesday, 13 July 2011. The Company will not give you a receipt for your payment. The Company shall keep all interest accrued on your application monies (up until, in the case of monies to be refunded, the date of despatch of refund cheques). The right is also reserved to retain any share certificates and/or any surplus application monies or refunds pending clearance of your cheque or banker's cashier order.

NUMBER OF PUBLIC OFFER SHARES THAT MAY BE APPLIED FOR AND PAYMENTS

No. of Public Offer Shares applied	Amount payable on application HK$	No. of Public Offer Shares applied	Amount payable on application HK$	No. of Public Offer Shares applied	Amount payable on application HK$
2,000	5,777.66	90,000	259,994.59	1,400,000	4,044,360.32
4,000	11,555.31	100,000	288,882.88	1,600,000	4,622,126.08
6,000	17,332.97	120,000	346,659.46	1,800,000	5,199,891.84
8,000	23,110.63	140,000	404,436.03	2,000,000	5,777,657.60
10,000	28,888.29	160,000	462,212.61	2,500,000	7,222,072.00
12,000	34,665.95	180,000	519,989.18	3,000,000	8,666,486.40
14,000	40,443.60	200,000	577,765.76	3,500,000	10,110,900.80
16,000	46,221.26	300,000	866,648.64	4,000,000	11,555,315.20
18,000	51,998.91	400,000	1,155,531.52	4,500,000	12,999,729.60
20,000	57,776.58	500,000	1,444,414.40	5,000,000	14,444,144.00
30,000	86,664.86	600,000	1,733,297.28	5,500,000	15,888,558.40
40,000	115,553.15	700,000	2,022,180.16	6,000,000	17,332,972.80
50,000	144,441.44	800,000	2,311,063.04	6,250,000*	18,055,180.00
60,000	173,329.73	900,000	2,599,945.92		
70,000	202,218.02	1,000,000	2,888,828.80		
80,000	231,106.30	1,200,000	3,466,594.56		

* *Maximum number of Public Offer Shares you may apply*

Sample

閣下如欲以香港結算代理人的名義獲發行公開發售股份，並直接存入中央結算系統，以記存於　閣下的中央結算系統投資者戶口持有人股份戶口或　閣下指定的中央結算系統參與者股份戶口內，請使用本申請表格。

WINOX

Winox Holdings Limited

盈利時控股有限公司

(於開曼群島註冊成立的有限公司)

股份發售

申請條款及條件

除另有指明者外，此等條款及條件所用詞彙具有招股章程所賦予的涵義。

甲. 申請人資格

1. 閣下作為申請人及　閣下為其利益提出申請的任何人士必須年滿18歲或以上，並須擁有香港地址。
2. 如　閣下為**商號**，則須以個別成員名義作出申請，而非以商號的名義。
3. 如　閣下為**法人團體**，本申請表格須蓋上附有公司名稱的公司印章並由正式授權的高級職員簽署，並須說明其代表身份。
4. 除上市規則容許之情況外，倘　閣下或　閣下為其利益提出申請的任何人士為下列人士，則**不得**申請認購任何公開發售股份：
   - 股份的現有實益擁有人；
   - 本公司或任何其附屬公司的主要行政人員或董事；
   - 上述任何人士的聯繫人士(定義見上市規則第1章)；或
   - 本公司關連人士(定義見上市規則)或緊隨股份發售完成後將成為本公司關連人士的人士。
5. 如　閣下或　閣下代其或為其利益提出申請的任何人士屬下列身份，則**不得**申請任何公開發售股份：
   - 已獲分配或將收到任何配售股份，或以其他方式參與配售或表示有意認購配售股份的人士；
   - 於境妥本申請表格時於美國境內的人士或美籍人士(定義見S規例)；或
   - 並無香港地址的人士。
6. 聯名申請人數目不得超過四名。
7. 如　閣下為代名人及　閣下為其利益而提出申請在填寫申請表格時於美國境內(定義見S規例)的人士或美籍人士(定義見S規例)。

乙. 如　閣下為代名人

如　閣下為代名人，則如每份申請乃代表不同實益擁有人提出，　閣下可以本身名義(i)透過中央結算系統向香港結算發出**電子認購指示**(倘　閣下為中央結算系統參與者)；或(ii)使用**白色**或**黃色**申請表格提出多於一份申請並遞交超過一份申請表格。在本申請表格上「由代名人遞交」一欄內，　閣下必須為每名實益擁有人(或如屬聯名實益擁有人，則為該等實益擁有人各自)填寫：

- 賬戶號碼；或
- 若干其他身份識別編碼。

倘　閣下並無填寫以上資料，則申請將視為以　閣下自身之利益遞交。

作為代名人，　閣下被視為已向本公司、獨家保薦人、獨家賬簿管理人及公開發售包銷商聲明及保證　閣下獲正式授權，代表有關實益擁有人簽署本申請表格，及同意按照下文己節及「個人資料」一節所載條款披露有關實益擁有人的個人資料。

丙. 僅可為　閣下自身的利益(或　閣下及　閣下任何聯名申請人的利益)提交一份申請

重複申請或疑屬重複的申請可遭拒絕受理。除上文乙節所述外，如　閣下或　閣下連同　閣下的聯名申請人或　閣下的任何聯名申請人作出以下任何一項行為，則　閣下的所有申請將被視為重複申請而可遭拒絕受理：

- (不論個別或與他人共同)以**白色**或**黃色**申請表格或透過中央結算系統向香港結算發出**電子認購指示**或透過**香港白表eIPO**服務(**www.hkeipo.hk**)向香港白表eIPO服務供應商發出**電子認購指示**提出超過一份申請；
- (不論個別或與他人共同)同時以一份(或多份)**白色**申請表格及一份(或多份)**黃色**申請表格或以一份(或多份)**白色**或**黃色**申請表格並透過中央結算系統向香港結算發出**電子認購指示**或透過香港白表eIPO服務(**www.hkeipo.hk**)向香港白表eIPO服務供應商發出**電子認購指示**提出申請；
- (不論個別或與他人共同)以一份**白色**或**黃色**申請表格或透過中央結算系統向香港結算發出**電子認購指示**或透過**香港白表eIPO**服務(**www.hkeipo.hk**)向香港白表eIPO服務供應商發出**電子認購指示**申請超過6,250,000股股份(即公開發售項下甲組或乙組初步提呈以供認購股份的100%)；
- 已申請或認購或表示有意認購，或已獲配售或分配(包括有條件及／或暫定)，或將申請或認購或表示有意認購或將收取或將獲配售或分配配售項下之配售股份；或以其他方式參與配售。

除招股章程所述者外，如為　閣下的利益以一份**白色**或**黃色**申請表格或向香港結算或透過**香港白表eIPO**服務(**www.hkeipo.hk**)向香港白表eIPO服務供應商發出**電子認購指示**遞交超過一份申請，則　閣下的所有申請同樣將視作重複而不予受理。

如申請人為非上市公司，且：

- 該公司主要從事證券買賣業務；及
- 閣下對該公司行使法定控制權

則該申請將視作為　閣下自身之利益提出。

非上市公司指其股本證券並無在聯交所上市的公司。

一家公司之**法定控制權**指　閣下：

- 控制該公司董事會的組成；及／或
- 控制該公司一半以上投票權；及／或
- 持有該公司一半以上已發行股本(不計無權分享超過特定金額的溢利或資本的任何部分股本)。

丁. 公開發售股份的分配－甲組及乙組

公開發售項下的公開發售股份(並無計入公開發售之間的任何發售股份重新分配)將以最接近買賣單位為基準平均分為兩組：甲組及乙組。甲組之公開發售股份將按公平基準分配予申請公開發售股份而總認購價為5,000,000港元(不包括經紀佣金、證監會交易徵費及聯交所交易費)或以下的成功申請人。乙組之公開發售股份將按公平基準分配予申請公開發售股份而總認購價(不包括經紀佣金、證監會交易徵費及聯交所交易費)超過5,000,000港元但不超過乙組初始值的成功申請人。　閣下務請留意，兩組申請的分配比例及同一組的分配比例或會不同。倘若其中一組(並非兩組)公開發售股份認購不足，則多出的公開發售股份將轉撥至另一組以滿足該組的需求，並作相應分配。僅就本段而言，發售股份之「認購價」指申請時應付價格(不論最終釐定之發售價)。　閣下僅獲配發甲組或乙組的公開發售股份而不可兩者兼得，並且只可申請甲組或乙組的公開發售股份。此外，各組內或組間的重複或疑屬重複申請以及超過甲組或乙組下公開發售初步提呈之100%，可遭拒絕受理。分配予公開發售投資者的公開發售股份(甲組及乙組)，將純粹按所接獲的公開發售的有效申請數目而定。每組分配基準可因應申請人有效申請的公開發售股份數目而有所不同。如公開發售出現超額認購，則分配公開發售股份可能涉及抽籤，即意味部分申請人獲分配的公開發售股份數目可能較其他申請同一數目公開發售股份的人士為高，而未獲抽中的申請人則可能不獲發任何公開發售股份。

戊. 補充資料

如招股章程須刊發任何補充文件，則已遞交申請的申請人可能會亦可能不會獲通知(視乎補充文件所載資料而定)可撤回其申請。倘申請人未獲知會或倘申請人已獲知會但未有根據所通知的手續撤回申請，則所有已遞交的申請仍屬有效及可能獲接納。在上文及下文所載其他情況的規限下，申請一經提出即不可撤回，而申請人應視作根據經補充的招股章程提出申請。

己. 填妥及遞交本申請表格的效用

本申請表格一經填妥及遞交，即表明　閣下(如屬聯名申請人，即各聯名申請人共同及個別)代表本身或作為代理人或代名人及　閣下以代理人或代名人身份代表的每位人士：

- **指示及授權**本公司及／或獨家賬簿管理人(或彼等各自的代理人或代名人)代表　閣下簽署任何轉讓表格、合約單據或其他文件，並代表　閣下辦理一切必要手續，根據本公司組織章程大綱及章程細則的規定及以香港結算代理人的名義登記任何　閣下獲分配的公開發售股份，及進行招股章程及本申請表格所述各項安排；
- **承諾**簽署所有必要文件及辦理所有必要手續，以便香港結算代理人可按照本公司組織章程細則的規定登記成為　閣下所獲分配的公開發售股份的持有人；
- **同意**將　閣下獲配發的任何公開發售股份以香港結算代理人的名義登記，並根據　閣下於申請表格的指示直接存入香港結算運作的中央結算系統，以記存於　閣下的中央結算系統投資者戶口持有人股份戶口或　閣下指定的中央結算系統參與者的股份戶口；
- **同意**香港結算及香港結算代理人均保留權利(1)**不接納**任何或部分以香港結算代理人名義發行的該等已獲公開發售股份，或**不接納**該等已配發的公開發售股份存入中央結算系統；(2)安排從中央結算系統提取該等獲配發的公開發售股份，並轉往　閣下(或如　閣下為聯名申請人則指排名首位的申請人)名下，惟所涉風險及費用概由　閣下承擔；及(3)安排該等已配發的公開發售股份以　閣下的名義(或如　閣下屬聯名申請人，則以排名首位申請人的名義)登記，屆時獲配發的公開發售股份的股票將以普通郵遞方式寄往　閣下之申請表格所示地址，郵誤風險概由　閣下承擔，或可供　閣下親身領取；
- **同意**香港結算及香港結算代理人各自均可調整以香港結算代理人名義發行的已配發公開發售股份的數目；
- **同意**香港結算或香港結算代理人均毋須就未載於招股章程及本申請表格的資料及陳述負上任何責任；
- **同意**香港結算或香港結算代理人均毋須對　閣下承擔任何責任；
- **確認**　閣下已知悉有關招股章程所述提呈公開發售股份的限制；
- **保證**　閣下申請中所載資料真實準確；
- 倘香港境外任何地方的法例適用於　閣下的申請，則　閣下**同意**及**保證**已遵守一切有關法例，而本公司、董事、獨家保薦人、獨家賬簿管理人及公開發售包銷商及彼等各自的任何高級職員、僱員或顧問不會因接納　閣下的認購申請或因應　閣下在本申請表格、招股章程及**香港白表eIPO**指定網站(**www.hkeipo.hk**)所載條款及條件的權利與責任而採取的行動而違反香港境外地區的任何法例；
- **確認**　閣下已收到及／或閱覽招股章程副本，並僅依賴招股章程所載資料及陳述提出　閣下的申請，且不會依賴招股章程任何補充文件所載以外任何其他資料或陳述；且　閣下同意本公司、獨家保薦人、獨家賬簿管理人及公開發售包銷商及彼等各自的董事、高級職員、僱員、合夥人、代理、顧問或參與股份發售的任何其他各方均不會對任何其他資料或陳述承擔責任；
- **同意**(在不影響　閣下可能擁有的任何其他權利的情況下)　閣下的申請一經接納，便不可因無意的失實陳述而將其撤銷；
- (倘申請以　閣下為受益人提出)**保證**此申請為以　閣下為受益人以**白色**或**黃色**申請表格或透過中央結算系統向香港結算發出**電子認購指示**或透過**香港白表eIPO**服務(**www.hkeipo.hk**)向香港白表eIPO服務供應商發出**電子認購指示**提出的唯一申請；
- (倘　閣下為其他人士的代理)**保證**已向實益擁有人作出合理查詢，此申請為以該名人士為受益人以**白色**或**黃色**申請表格或透過中央結算系統向香港結算發出**電子認購指示**或透過**香港白表eIPO**服務(**www.hkeipo.hk**)向香港白表eIPO服務供應商發出**電子認購指示**作出的唯一申請，且　閣下已獲正式授權以該人士代理的身份簽署本申請表格；
- **同意**　閣下之申請一經接納，　閣下之申請將以本公司發出之公開發售結果為憑證；
- **承諾**並**確認**　閣下(倘申請以　閣下為受益人提出)或　閣下為其利益提出申請的人士並無申請或認購或表示有意認購或已經收到或獲配售或分配(包括有條件及／或暫定)配售的任何配售股份，亦不會申請或認購或表示有意收取或獲配售或分配配售的任何配售股份，或以其他方式參與配售；
- **同意**　閣下的申請、申請獲接納及因而組立的合約將受香港法例管轄，並按其詮釋；
- **聲明、保證及承諾**　閣下及　閣下為其利益而申請之人士提出認購申請、支付任何申請款項或獲配發或認購任何公開發售股份不受香港或其他地區任何適用法例限制；　閣下明白公開發售股份未曾亦不會根據美國證券法登記，以及　閣下於填寫本申請表格當時身處美國境外，而且　閣下及　閣下為其利益提出申請之其他人士皆非美籍人士(定義見S規例)；
- **同意**向本公司、香港股份過戶登記處分處、收款銀行、獨家保薦人、獨家賬簿管理人及公開發售包銷商及彼等各自的高級職員、顧問及代理披露彼等要求有關　閣下或　閣下為其利益提出申請的人士的個人資料或其他資料；
- (倘申請由代理代表　閣下提出)**保證**　閣下已經有效及不可撤回地賦予　閣下的代理一切所需權力及授權以提出申請；
- **承諾**並**同意**接受所申請公開發售股份或根據本申請向　閣下分配之較少數目的股份；
- **授權**本公司將香港結算代理人的名稱列入本公司股東名冊分冊，作為　閣下所獲分配任何公開發售股份的持有人，並授權本公司及／或本公司代理將任何退款支票(如適用)以普通郵遞方式按本申請表格所示地址寄予　閣下或(如屬聯名申請人)本申請表格排名首位的申請人，郵誤風險概由　閣下承擔，惟倘若　閣下申請1,000,000股或以上公開發售股份並已在本申請表格表明欲於二零一一年七月十九日(星期二)上午九時正至下午一時正親身前往阜佳證券登記有限公司領取退款支票(如適用)則除外；
- **明白**本公司、董事、獨家保薦人、獨家賬簿管理人及公開發售包銷商將基於此等聲明及陳述，以決定會否就　閣下提出的申請分配任何公開發售股份；
- 與本公司及各股東**協定**，本集團的股份可由其持有人自由轉讓；及
- **同意**　閣下之申請(包括於適用情況下寄發退款支票)可由本公司之收款銀行處理，而不限於　閣下遞交申請表格之銀行。

本公司、獨家賬簿管理人及彼等各自的董事及參與股份發售的任何其他各方均有權依賴　閣下在本申請中作出的任何保證、陳述或聲明。如為聯名申請人提出的申請，則聯名申請人明確地作出、提供、承擔或被施加的所有保證、陳述、聲明及責任，應視作由聯名申請人共同及個別作出、提供、承擔及被施加。如　閣下作出虛假聲明，可遭檢控。

庚. 授權書

如　閣下透過獲得正式授權代表提出申請，本公司及作為本公司代理人的獨家賬簿管理人(或彼等各自的代理人及代名人)可在符合其認為適當的任何條件的情況下(包括要求　閣下的代表出示已獲授權的證明)全權酌情接納有關申請。

辛. 釐定發售價

發售價預期由本公司與獨家賬簿管理人(代表公開發售包銷商)於二零一一年七月十四日(星期四)或前後及無論如何不遲於二零一一年七月十四日(星期四)晚上十一時五十九分協定。申請公開發售股份的申請人於申請時須支付每股發售股份的最高發售價2.86港元，另加1.0%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費，倘發售價低於2.86港元，將予退款。最終發售價將於二零一一年七月十九日(星期二)在(a)《南華早報》(以英文)及《信報》(以中文)刊發以及(b)在聯交所網站**www.hkexnews.hk**及本公司網站**www.winox.com**登載。獨家賬簿管理人(代表公開發售包銷商)經本公司同意後，可於遞交公開發售申請截止日期早上前，隨時調減股份發售提呈的股份數目及／或將指示發售價範圍調至低於招股章程所列範圍(即每股發售股份1.87港元至2.86港元)。**在此情況下，有關調低的通知將不遲於遞交公開發售申請截止日期早上在《南華早報》(以英文)及《信報》(以中文)以及聯交所網站www.hkexnews.hk及本公司網站www.winox.com刊登**。倘本公司與獨家賬簿管理人(代表公開發售包銷商)因任何理由未能在二零一一年七月十四日(星期四)晚上十一時五十九分或之前協定發售價，股份發售將不會成為無條件並即告失效。

公開發售股份的配發

本公司預期於二零一一年七月十九日(星期二)發佈及公佈發售價、配售的踴躍程度、公開發售的申請結果及公開發售股份的配發基準，並預期將於《南華早報》(以英文)、《信報》(以中文)、聯交所網站**www.hkexnews.hk**及本公司網站**www.winox.com**刊登該等結果。公開發售的分配結果，以及成功申請人的香港身份證／護照／香港商業登記號碼(如適用)，將於二零一一年七月十九日(星期二)通過招股章程「如何申請公開發售股份」一節所述多個渠道公佈。

倘成功申請認購公開發售股份(全部或部分)

本公司概不會就申請時支付的股款發出收據。

如　閣下的申請全部或部分獲接納，　閣下的股票將以香港結算代理人名義登記，並於二零一一年七月十九日(星期二)，或在特殊情況下，由香港結算或香港結算代理人所指定的任何其他日期，直接存入中央結算系統，以記存於　閣下在本申請表格指示的中央結算系統投資者戶口持有人股份戶口或　閣下所指定的中央結算系統參與者的股份戶口。

- **如　閣下通過指定的中央結算系統參與者(中央結算系統投資者戶口持有人除外)申請認購：**
  對記存於　閣下指定的中央結算系統參與者(中央結算系統投資者戶口持有人除外)股份戶口的公開發售股份，　閣下可向該中央結算系統參與者查詢配發予　閣下的公開發售股份數目。
- **如　閣下以中央結算系統投資者戶口持有人身份申請認購：**
  本公司預計於二零一一年七月十九日(星期二)按招股章程內「如何申請公開發售股份」一節所述方式刊登中央結算系統投資者戶口持有人的中期結果及公開發售的結果。請　閣下查閱本公司發的公告，如有任何差誤，須於二零一一年七月十九日(星期二)下午五時正前或香港結算或香港結算代理人指定的其他日期前向香港結算匯報。緊隨公開發售股份記存於　閣下的中央結算系統投資者戶口持有人股份戶口後，　閣下可即時通過「結算通」電話系統和中央結算系統互聯網系統(根據不時有效的香港結算「投資者戶口操作簡介」所列程序)查詢　閣下的最新戶口結餘。香港結算亦會向　閣下提供一份活動結單，列出記存於　閣下中央結算系統投資者戶口持有人股份戶口的公開發售股份數目。

股票僅於公開發售在各方面成為無條件，且並無根據其條款終止，方會成為有效的所有權證明，現預期於二零一一年七月二十日(星期三)上午八時正達成。

本公司不會發出任何臨時的所有權文件。如發售價低於　閣下支付的每股公開發售股份價格，則多收的申請款項(包括相關的1.0%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費)將不計利息退還予　閣下。

閣下不獲配發公開發售股份的情況

閣下可能因下列原因不獲配發公開發售股份：

1. 本公司或其代理人可全權拒絕或接納　閣下的申請：

本公司及獨家賬簿管理人(作為本公司代理人)，或彼等各自的代理人或代名人，可全權酌情決定拒絕或接納任何申請，或僅接納任何部份申請。拒絕或接納申請均毋須解釋理由。

2 如出現下列情況，　閣下將不會獲得任何配發：

- 閣下作出重複申請或疑屬重複申請；
- 閣下或　閣下為其利益提出申請的人士已申請或認購或已表示有意申請或已經收到或已獲配售或分配(包括有條件及／或暫定)或將申請或認購或表示有意認購或將收取或將獲配售或分配配售提呈之配售股份；或以其他方式參與配售；
- 閣下未按正確方法付款；
- 閣下以支票或銀行本票付款，而該支票或銀行本票於首次過戶時不能兌現；
- 閣下的申請表格未按本申請表格所載指示填妥(如　閣下使用本申請表格申請認購)；

Sample 樣版

閣下如欲以香港結算代理人的名義獲發行公開發售股份，並直接存入中央結算系統，以記存於 閣下的中央結算系統投資者戶口持有人股份戶口或 閣下指定的中央結算系統參與者股份戶口內，請使用本申請表格。

- 本公司及／或獨家賬簿管理人相信，若接納 閣下的申請，將觸犯 閣下填寫及／或簽署申請表格所在司法權區的適用證券法或其他法律、規則或法規，或導致本公司無法實現適用於本公司的上市規則所要求的公眾持股量；
- 閣下申請認購公開發售項下甲組或乙組初步可供認購的公開發售股份的100%以上；
- 任何包銷協議未成為無條件；或
- 任何包銷協議按其條款或因其他理由予以終止。

*附註：*若發生上述任何情況，收款銀行將拒絕受理申請，隨附支票亦不會過戶。

3. 閣下撤銷或撤回申請：

一經填妥及遞交本申請表格，即表示 閣下同意於二零一一年七月二十九日或之前不得撤銷 閣下的申請。本協議將成為與本公司訂立的一項附屬合約。當 閣下遞交本申請表格，該合約即具約束力。本公司基於該附屬合約同意，除按照招股章程所述其中一項程序外，本公司不會於二零一一年七月二十九日或之前向任何人士提呈任何公開發售股份。

僅在根據公司條例第40條(按公司條例第342E條所適用者)的規定負責編製招股章程的人士根據該條所述規定發出公告，豁免或限制其對招股章所負責任的情況下， 閣下方可於開始辦理申請登記後第五個營日或之前撤銷 閣下的申請。如招股章程須刊發任何補充文件，已遞交申請的申請人不一定會(視乎補充文件所載資料而定)獲通知可撤回其申請。倘申請人未獲通知或倘申請人已獲通知但未有根據所通知手續撤回申請，則所有已遞交的申請仍屬有效及可能獲接納。在上文的規限下，申請一經提出即不可撤銷，而申請人將被視作根據經補充的招股章程提出申請。閣下的申請一經接納，概不得撤回。就此而言，公佈分配的結果，即構成對未遭拒絕申請的接納，而倘分配基準須受若干條件規限或規定以抽籤方式作出分配，則接納須待該等條件達成後方可作實或以抽籤結果為準。

4. 閣下獲配發的公開發售股份無效：

如聯交所上市委員會並未在以下任何一段期間內批准股份上市及買賣， 閣下或香港結算代理人獲配發的公開發售股份將會無效：

- 在截止辦理申請登記日期後三星期內；或
- 倘上市委員會在截止辦理申請登記日期後三星期內知會本公司延長有關期間，則最多在截止辦理申請登記起計六星期的較長時間內。

退回申請股款

如 閣下因上述任何原因而未獲得任何公開發售股份，本公司將退還 閣下的申請股款，包括有關的1.0%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費，惟不計任何利息。

如 閣下的申請只獲部分接納，本公司將不計利息退還 閣下的申請款項的適當部分，包括有關的1.0%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費。如最終釐定的發售價低於申請人於申請時支付的每股發售股份初步發售價2.86港元(不包括有關經紀佣金、證監會交易徵費及聯交所交易費)，則本公司將不計利息退還 閣下多繳的申請款項，連同多繳申請款項相關的1.0%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費。於寄發退款支票日期前該等款項應計的一切利息將撥歸本公司所有。倘出現涉及大量超額認購的特殊情況，按本公司及獨家賬簿管理人酌情決定，若干小額公開發售股份申請(不包括成功申請)的支票可能不會過戶。

退款支票將劃線註明「只准入抬頭人賬戶」，並以 閣下作為收款人，或如屬聯名申請人，則以本申請表格排名首位的申請人為收款人。 閣下(如屬聯名申請人，則排名首位的申請人)提供的香港身份證號碼／護照號碼的部分字符，將印列於 閣下的退款支票(如有)。該等資料亦可能會轉交第三方以辦理退款。 閣下的銀行在兌現 閣下的退款支票前，可能會要求核實 閣下的香港身份證號碼／護照號碼。如不正確填寫香港身份證號碼／護照號碼，可能會導致 閣下的退款支票延遲兌現或失效。

倘 閣下申請1,000,000股或以上公開發售股份，且已在本申請表格表明擬親自領取退款支票(如有)， 閣下可於二零一一年七月十九日(星期二)上午九時正至下午一時正期間，親自前往以下地點或於本公司於《南華早報》(以英文)及《信報》(以中文)所公佈的領取退款支票的任何其他地點及日期領取退款支票：

卓佳證券登記有限公司
香港灣仔皇后大道東28號
金鐘匯中心26樓

如 閣下為選擇親自領取的個人申請人，則 閣下不得授權任何其他人士代為領取。 閣下於領取退款支票時必須出示與本申請表格所載資料相符的身份證明文件(須為卓佳證券登記有限公司所接納者)。選擇派人領取的公司申請人必須由其授權代表携同蓋上公司印章的授權書領取。有關授權代表須於領取時出示卓佳證券登記有限公司所接納的身份證明文件。

如 閣下未有於指定的領取時間內親自領取 閣下的退款支票，該等支票將以普通郵遞方式寄往本申請表格所示地址，郵誤風險概由 閣下自行承擔。

如 閣下申請少於1,000,000股公開發售股份，或如 閣下申請1,000,000股或以上公開發售股份，但並無在本申請表格表明擬親自領取退款支票，則退款支票將於二零一一年七月十九日(星期二)以普通郵遞方式寄往本申請表格所示地址，郵誤風險概由 閣下承擔。

本公司擬作出特別安排，以盡量避免不當延遲退還申請股款(如適用)。

個人資料

個人資料收集聲明

香港法例第486章個人資料(私隱)條例(「條例」)中的主要條文於一九九六年十二月二十日在香港生效，此個人資料收集聲明是向公開發售股份申請人及持有人說明本公司及其香港股份過戶登記處分處就個人資料及條例而制訂的政策及措施。

1. 收集 閣下個人資料的原因

證券申請人申請認購證券時或證券登記持有人將證券轉往其名下或將證券轉讓予他人或要求香港股份過戶登記處提供服務時，須不時向本公司及香港股份過戶登記處分處提供其最新的正確個人資料。

若未能提供所需資料，可能會導致 閣下的證券申請遭拒絕受理、延誤或香港股份過戶登記處分處無法進行過戶或以其他方式提供服務，亦可能妨礙或延誤 閣下成功申請認購的公開發售股份的登記或過戶及／或寄發 閣下有權收取的股票及／或電子退款指示及／或退款支票。

證券持有人所提供的個人資料如有任何不確，必須即時知會本公司及香港股份過戶登記處分處。

2. 資料用途

證券申請人及持有人的個人資料可以任何方式被使用、持有及／或保存，以作下列用途：

- 處理 閣下的申請、電子退款指示和退款支票(如適用)及核實是否遵守本申請表格及招股章程所載條款及申請手續及公佈公開發售股份的分配結果；
- 確保遵守香港或其他地區所有適用法律及法規(包括按規定作出披露)；
- 登記新發行的股份或為證券持有人(包括(如適用)香港結算代理人)登記轉往其名下或由其名下轉讓證券予他人包括(如適用)以香港結算代理人的名義登記；
- 保存或更新本公司證券持有人名冊；
- 核對或協助核對簽名或核對或交換任何其他資料；
- 確定本公司證券持有人可獲取利益，例如股息、供股及紅股發行等的資格；
- 寄發本公司及其附屬公司的公司通訊；
- 編撰統計資料及股東資料；
- 按照法律、規則或法規(不論法定或其他規定)的規定作出披露；
- 透過公佈或以其他方式披露成功申請人的身份；
- 披露有關資料以便作出征益索償；及
- 與上述有關的任何其他附帶或相關用途及／或使本公司及香港股份過戶登記處分處能夠履行其對證券持有人及／或監管機構的責任及／或證券持有人不時同意的任何其他用途。

3. 轉交個人資料

本公司及香港股份過戶登記處分處會對證券申請人及持有人的個人資料保密，但本公司及香港股份過戶登記處分處可能會作出必要的查詢以確定個人資料的準確性，以便資料可用作上述任何用途，尤其可能會將證券申請人及持有人的個人資料向下列任何及所有人士及實體披露、獲取或提供(不論在香港境內外)：

- 本公司或其委任的代理人，例如財務顧問、收款銀行及海外主要股份過戶登記處；
- 當申請人要求將證券存入中央結算系統時，香港結算及香港結算代理人可就中央結算系統的運作使用該等個人資料；
- 任何向本公司或其附屬公司或香港股份過戶登記處分處提供有關其各自業務運作的行政、電訊、電腦、付款或其他服務的代理人、承辦商或第三者服務供應商；
- 聯交所、證監會及任何其他監管或政府機關；及
- 與證券持有人有業務往來或計劃有業務往來的任何其他人士或機構，例如銀行、律師、會計師或股票經紀等。

4. 查閱及更正個人資料

條例賦予證券申請人及持有人權利查明本公司及／或香港股份過戶登記處是否持有其個人資料，並索取該等資料副本及更正任何不準確的資料。根據條例，本公司及香港股份過戶登記處有權就處理任何查閱資料的要求收取合理費用。所有關於查閱資料或更正資料或查詢資料的政策及措施以及持有資料類別的要求，應向本公司的公司秘書提出或(視情況而定)香港股份過戶登記處屬不私隱條例事務主任提出。

本申請表格一經簽署，即表示 閣下同意上述各項。

申請手續

1. 請按照下表計算 閣下就擬認購的公開發售股份數目應繳的申請款項。申請股數最少須為2,000股公開發售股份，並須按照下表載列的其中一個股數提出申請。 閣下可以申請的公開發售股份最高數目列於下表。**申請任何其他數目的公開發售股份將不予考慮，而任何有關申請一概不予受理。下表亦列出申請認購不多於6,250,000股公開發售股份時應付股款總額。**申請人須於申請時繳付每股發售股份的最高發售價2.86港元，另加1.0%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費。

2. 閣下作為申請人，必須按下列所示填妥表格，並在本申請表格首頁簽署。

只接納親筆簽名。

如 閣下通過指定的中央結算系統參與者(中央結算系統投資者戶口持有人除外)提出申請：

- 該指定中央結算系統參與者必須於表格蓋上公司印章(印章印列公司名稱)，並在適當方格內填上參與者編號。

如 閣下以個人中央結算系統投資者戶口持有人身份提出申請：

- 本申請表格上必須載有 閣下的姓名和香港身份證號碼；及
- 閣下必須在本申請表格的適當方格內填上其參與者編號。

如 閣下以聯名個人中央結算系統投資者戶口持有人身份提出申請：

- 本申請表格必須載有所有聯名中央結算系統投資者戶口持有人的姓名和香港身份證號碼；及
- 在本申請表格的適當方格內填上參與者編號。

如 閣下以中央結算系統公司投資者戶口持有人身份提出申請：

- 本申請表格必須載有 閣下的公司名稱和香港商業登記號碼；及
- 閣下必須在本申請表格的適當方格內填上參與者編號及蓋上公司印鑑(印章印列公司名稱)。

如中央結算系統參與者資料(包括參與者編號及／或其有公司名稱的公司印章)不正確或有遺漏或出現其他類似事宜，均可導致 閣下的申請失效。

3. 每份申請必須附有獨立開出的支票或銀行本票。

4. 付款支票或銀行本票須緊釘於本申請表格上。 閣下必須以**一張支票**或**一張銀行本票**支付公開發售股份的申請款項。

如以支票付款，該支票必須：

- 為港元支票；
- 由 閣下在香港的港元銀行戶口支取；
- 顯示 閣下的戶口名稱，而該戶口名稱必須已預印在支票上，或由有關銀行授權人在該支票背面加簽證明。該戶口名稱必須與 閣下姓名相同。如屬聯名申請，則該戶口名稱必須與排名首位申請人的姓名相同；
- 註明收款人為「**滙豐代理人(香港)有限公司－盈利時公開發售**」；
- 劃線註明「只准入抬頭人賬戶」；
- 不是期票；及
- 每份申請必須附有獨立開出的支票或銀行本票。

下列情況將導致 閣下的申請不獲接納：

- 支票未能符合所有上述規定；或
- 支票首次過戶不獲兌現。

如以銀行本票付款：

- 閣下必須購買銀行本票，並由發出本票銀行的授權人在該銀行本票背面簽署證明 閣下的姓名。銀行本票背面所示姓名必須與本申請表格所示姓名相同。如屬聯名申請，該銀行本票背面所示姓名必須與**排名首位**申請人姓名相同；
- 銀行本票必須註明收款人為「**滙豐代理人(香港)有限公司－盈利時公開發售**」；
- 銀行本票必須劃線註明「只准入抬頭人賬戶」；
- 銀行本票必須為港元銀行本票；及
- 不得開出期票。

如 閣下的銀行本票不符合上述所有要求， 閣下的申請將**遭拒絕受理**。

5. 撕下申請表格，對摺一次，然後投入香港上海滙豐銀行有限公司下列任何一間分行的特設收集箱內：

	分行名稱	地址
香港島	中環分行	香港中環皇后大道中29號地庫
	香港仔中心分行	香港香港仔中心第1期地下2號舖
	柴灣分行	香港柴灣宏德居B座地下1-11號舖
	德輔道西分行	香港德輔道西40-50號西區中心大廈
	上環分行	香港德輔道中293-301號粵海投資大廈地下A舖
	熙華大廈分行	香港灣仔軒尼詩道71-85熙華大廈地下
九龍	開源道分行	九龍觀塘開源道71號王子大廈地下
	彌敦道238號分行	九龍彌敦道238號1樓1號舖
	紅磡分行	九龍紅磡馬頭圍道37-39號紅磡商業中心地下
新界	葵興分行	新界葵涌興芳路166-174號新葵興廣場3樓2號舖
	大圍分行	新界沙田港鐵大圍站42-44號舖
	元朗分行	新界元朗青山公路150-160號元朗滙豐大廈地下

6. 閣下可於下列時間內遞交申請表格：

二零一一年六月三十日(星期四) － 上午九時正至下午四時三十分
二零一一年七月二日(星期六) － 上午九時正至下午一時正
二零一一年七月四日(星期一) － 上午九時正至下午四時三十分
二零一一年七月五日(星期二) － 上午九時正至下午四時三十分
二零一一年七月六日(星期三) － 上午九時正至下午四時三十分
二零一一年七月七日(星期四) － 上午九時正至下午四時三十分
二零一一年七月八日(星期五) － 上午九時正至下午四時三十分
二零一一年七月九日(星期六) － 上午九時正至下午一時正
二零一一年七月十一日(星期一) － 上午九時正至下午四時三十分
二零一一年七月十二日(星期二) － 上午九時正至下午四時三十分
二零一一年七月十三日(星期三) － 上午九時正至中午十二時正

7. 申請表格最遲須於二零一一年七月十三日(星期三)中午十二時正或(如該日並無辦理申請登記)下一個辦理申請登記的日期中午十二時正前遞交。本公司將於當日上午十一時四十五分至中午十二時正期間辦理申請登記，惟須視乎當日天氣情況而定。如下列警告信號在二零一一年七月十三日(星期三)上午九時正至中午十二時正期間內任何時間在香港生效，將不會辦理申請登記：

- 八號或以上熱帶氣旋警告信號；或
- 「黑色」暴雨警告信號

而將改為在下一個上午九時正至中午十二時正內任何時間並無在香港發出上述任何一項警告信號的營業日當日上午十一時四十五分至中午十二時正期間進行。

營業日指星期六、星期日或香港公眾假期以外的日子。

8. **受上述第7項惡劣天氣對開始辦理申請登記的影響一段所述事項的規約， 閣下可自二零一一年六月三十日(星期三)至二零一一年七月十三日(星期三)期間(合共十四個曆日)於上文指定的任何時間內遞交。 閣下對公開發售股份的申請，即較一般市場慣例的四日長。申請股款(包括經紀佣金、證監會交易徵費及聯交所交易費)將由收款銀行代本公司持有，而退款(如有)將於二零一一年七月十九日(星期二)不計利息退還申請人。投資者謹請注意，股份預期於二零一一年七月二十日(星期三)起開始於聯交所買賣。**

9. 本公司保留將所有或任何申請款項過戶的權利，惟 閣下的付款支票或銀行本票將不會於二零一一年七月十三日(星期三)中午十二時正前過戶。本公司不會向 閣下發出付款收據。本公司將保留 閣下申請認購款項(如屬退款，則直至退款支票寄發日期止)的所有利息。本公司亦有權在 閣下的支票或銀行本票過戶之前，保留任何股票及／或任何多繳的申請款項或退款。

可申請認購的公開發售股份數目及應付金額

申請公開發售股份數目	申請時應繳款項港元	申請公開發售股份數目	申請時應繳款項港元	申請公開發售股份數目	申請時應繳款項港元
2,000	5,777.66	90,000	259,994.59	1,400,000	4,044,360.32
4,000	11,555.31	100,000	288,882.88	1,600,000	4,622,126.08
6,000	17,332.97	120,000	346,659.46	1,800,000	5,199,891.84
8,000	23,110.63	140,000	404,436.03	2,000,000	5,777,657.60
10,000	28,888.29	160,000	462,212.61	2,500,000	7,222,072.00
12,000	34,665.95	180,000	519,989.18	3,000,000	8,666,486.40
14,000	40,443.60	200,000	577,765.76	3,500,000	10,110,900.80
16,000	46,221.26	300,000	866,648.64	4,000,000	11,555,315.20
18,000	51,998.91	400,000	1,155,531.52	4,500,000	12,999,729.60
20,000	57,776.58	500,000	1,444,414.40	5,000,000	14,444,144.00
30,000	86,664.86	600,000	1,733,297.28	5,500,000	15,888,558.40
40,000	115,553.15	700,000	2,022,180.16	6,000,000	17,332,972.80
50,000	144,441.44	800,000	2,311,063.04	6,250,000*	18,055,180.00
60,000	173,329.73	900,000	2,599,945.92		
70,000	202,218.02	1,000,000	2,888,828.80		
80,000	231,106.30	1,200,000	3,466,594.56		

* *閣下可申請認購的公開發售股份數目上限*

Sample 樣本