

Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/m | m/yyyy): | 31/5/2015 | | |
|-------------------------------|------------|------------------------------|----------------------------------|---|
| To: Hong Kong Exchanges as | nd Clearir | ng Limited | | |
| Name of Issuer Date Submitted | Winto C | Group (Holdings) Lin 2015 | nited | |
| I. Movements in Authorised S | Share Capi | ital | | |
| 1. Ordinary Shares | | | | |
| (1) Stock code : <u>8238</u> | Descri | ption: | Winto | Group |
| | | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding | month | 10,000,000,000 | HK\$0.01 | HK\$100,000,000.00 |
| Increase/(decrease) | | Nil | | Nil |
| Balance at close of the month | | 10,000,000,000 | HK\$0.01 | HK\$100,000,000.00 |
| (2) Stock code : <u>N/A</u> | Descri | ption: | | |
| | | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding | month | | | |
| Increase/(decrease) | | | | |
| Balance at close of the month | | | | |

31/5/2015

2. Preference Shares

| Stock code : N/A Descri | ption : | | |
|-------------------------------------|--------------------------------|----------------------------------|---|
| | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |
| 3. Other Classes of Shares | | | |
| Stock code : <u>N/A</u> Descri | ption: | | |
| | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

Total authorised share capital at the end of the month (*State currency*): **HK\$100,000,000.00**

II. Movements in Issued Share Capital

| | No. of ordin | ary shares | No of preference | No. of other classes | | |
|--|--------------|------------|------------------|----------------------|--|--|
| | (1) | (2) | shares | of shares | | |
| Balance at close of preceding month | 720,000,000 | N/A | N/A | N/A | | |
| Increase/ (decrease) during the month | Nil | | | | | |
| Balance at close of the month | 720,000,000 | | | | | |

III. Details of Movements in Issued Share Capital

Total funds raised during the month from exercise of

options (State currency)

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto approval date thereto as at close of the month Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1.Exercise Price HK\$ Meeting approved (/ / Ordinary shares (Note 1) 2.Exercise Price HK\$ Meeting approved (/ / Ordinary shares (Note 1) 3.Exercise Price HK\$ Meeting approved Ordinary shares (*Note 1*) Total A. (Ordinary shares) (Preference shares) - -(Other class)

| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of Nominal value at nominal close of value preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|----------------------------|---|--|--|
| 1. | | | | | |
| | | | | | |
| (//) Stock sode (if listed) | | | | | |
| Class of shares | | | | | |
| issuable (Note 1) Subscription price | | | | | |
| EGM approval date | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ /) | | | | |
| 2. | , , | | | | |
| | | | | | |
| (/ /) | | | | | |
| Stock code (if listed) Class of shares | | | | | |
| issuable (Note 1) | | | | | |
| Subscription price EGM approval date | | | | | |
| (if applicable) (dd/mm/yyyy) | | | | | |
| 3. | | | | | |
| | | | | | |
| (/ /) | | | | | - |
| Stock code (if listed) Class of shares | | | | | |
| issuable (Note 1) | | | | | |
| Subscription price EGM approval date | | | | | |
| (if applicable) | | | | | |
| (dd/mm/yyyy) 4. | (/ /) | | | | |
| | | | | | |
| (/ /) | | | \longrightarrow | | |
| Stock code (if listed) | | | ` | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | |
| Subscription price | | | | | |
| EGM approval date (if applicable) | | | | | _ |
| | (/ /) | | | | |
| | Total | B. (Ordin | nary shares) | | _ |
| | | (Prefere | once shares) Other class) | | - |
| | | ((| | | - \ |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant thereto as at pursuant Currency of Amount at close Converted Amount at close of the thereto amount of preceding during the close of the month Class and description outstanding month month month Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) Total C. (Ordinary shares) (Preference shares) (Other class)

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| than under Share Option Schemes) | | |
|---|--|---|
| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| | | |
| shares (Note 1) | | |
| 2 | | |
| (/ /) shares (Note 1) | | |
| Shares (Note 1) | | · - |
| 3. | | |
| (/ /) shares (Note 1) | | |
| Total D. (Ordinary shares) | | |
| (Preference shares) (Other class) | | |
| | | ` |

| Ot | her Movements in Iss | ued Share Capital | | | | | |
|----|----------------------|---------------------------|---|-----|---------------|--|---|
| | Type of Issue | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1 | Rights issue | | G1 6 1 1 11 | | | | |
| | | | Class of shares issuable (Note 1) | | | | |
| | | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ | /) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ | /) | | |
| | | | | | | | |
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | |
| 2. | Open offer | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ | /) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ | /) | | |
| | | | | | | | - · |
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | |
| 3. | Placing | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ | /) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ | /) | | |
| | | | | | \ | | - |
| | | | | | $\overline{}$ | | |
| | | | Class of shares issuable (Note 1) | | | | |
| 4. | Bonus issue | | Issue and allotment date : (dd/mm/yyyy) | (/ | /) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ | /) | | |
| | | | | | | | <u> </u> |
| | | | | | | | |

| | Type of Issue | | | For M | Iain] | Boar | d and GEM lis No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|----------------------|-------------------------------|--|-------|--------|------|---|---|
| ₹. | Scrip dividend | At price: State | Class of shares issuable (Note 1) Issue and allotment | | / | | | |
| | | At price currency —— | date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | (/ | / |) | | |
| 6. | Repurchase of shares | | Class of shares repurchased (Note 1) Cancellation date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | (/ | / | | | |
| | | | Class of shares redeemed (Note 1) | | | | | |
| 7. | Redemption of shares | | Redemption date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | (/ | / |) | | |
| 8. | Consideration issue | At price : State currency ——— | Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | | / / |) | | |

| | For Main Bo | pard and GEM listed issuers |
|--|--|---|
| Type of Issue | | No. of new shares of issuer issued during the month pursuant thereto thereto the month issued pursuant thereto as at close of the month |
| 9: Capital reorganisation | Class of shares issuable (Note 1) | |
| | Issue and allotment date : (dd/mm/yyyy) |) |
| | EGM approval date: (/ / (dd/mm/yyyy) |) |
| | | |
| | Class of shares issuable (Note 1) | |
| 10. Other (Please specify) At price : State currency | Issue and allotment date : (dd/mm/yyyy) | |
| | EGM approval date: (/ / (dd/mm/yyyy) |) |
| | Total E. (Ordinary sha (Preference sha (Other cl | ares) |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | Nil | | |
|--|-----|-----|--|--|
| | (2) | | | |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | • | | | |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | • | | | |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) | | | | |

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| Remarks (if any): |
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| Submitted by: <u>Tricor Investor Services Limited</u> |
| Title: Branch share registrar |
| (Director, Secretary or other duly authorised officer) |
| |
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Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.