

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/8/2015

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Winto Group (Holdings) Limited
Date Submitted	2 September 2015

I. Movements in Authorised Share Capital

1) Stock code : 8238 Description :		Winto Group			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	100,000,000,000	HK\$0.001	HK\$100,000,000.00		
Increase/(decrease)	Nil		Nil		
Balance at close of the month	100,000,000,000	HK\$0.001	HK\$100,000,000.00		
(2) Stock code : <u>N/A</u> Descrip	otion :				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month					
Increase/(decrease)					
Balance at close of the month					

2. Preference Shares

Stock code :	N/A	Descriptio	n :		
		N	o. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close o	of preceding	nonth			
Increase/(decrease	e)				
Balance at close o	of the month				

3. Other Classes of Shares

Stock code :	N/A	Descrip	otion :		
			No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding 1	nonth			
Increase/(decrea	se)				
Balance at close	of the month				

Total authorised share capital at the end of the month (*State currency*) : **HK\$100,000,000.00**

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	7,200,000,000	N/A	N/A	N/A	
	7,200,000,000	1011			
Increase/ (decrease) during the month	Nil				
Balance at close of the month	7,200,000,000				

III. Details of Movements in Issued Share Capital

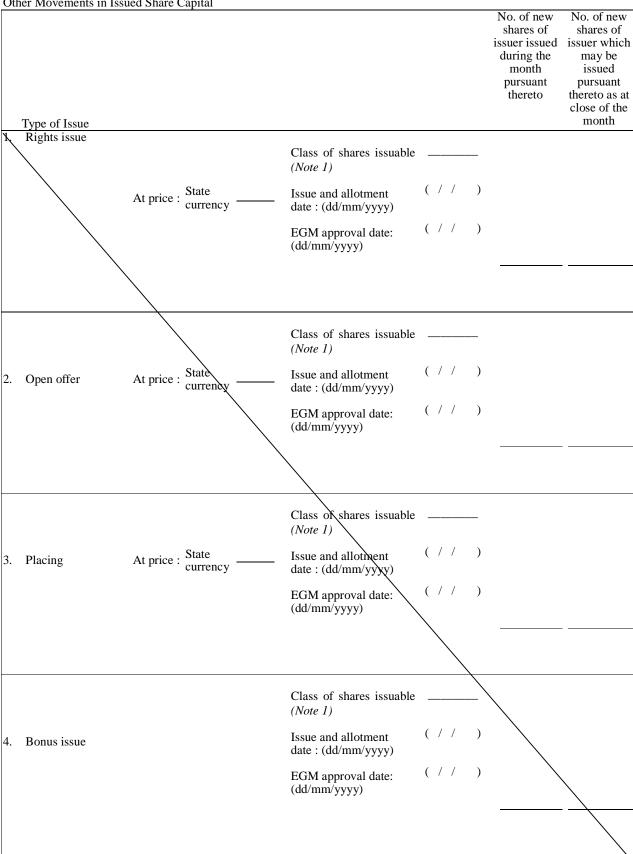
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement durin	g the month		thereto	as at close of the month
(dd/mm/yyyy) and -			8			
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Exercise Price						
HK\$						
Meeting approved						
Ordinary shares						
(Note 1)						
(11010-1)						
2.Exercise Price						
HK\$						
ΠΚφ						
<u> </u>						
Meeting approved						
(/ /)						
Ordinary shares						
(Note 1)						
3.Exercise Price						
HK\$						
Meeting approved						
Ordinary shares						
				·		
(Note 1)		-				
		Tot	al A. (Ordin			
				nce shares)		
			(0	Other class)		
Total funds raised dur	ing the month	n from exercise of				
options (State currenc						

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>\</u>					
(/) Stock code (if listed) Class of shares					
issuable (Note 1) Subscription price EGM approval date					
(if applicable) (dd/mm/yyyy)	(/ /)				
2.	\				
(/ /) Stock code (if listed)					
Class of shares issuable (<i>Note 1</i>)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)					
3.					
(/ /) Stock code (if listed)	/-				
Class of shares issuable (<i>Note 1</i>)		\backslash			
Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
4					
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Stock code (if listed) Class of shares issuable (<i>Note 1</i>)					
EGM approval date (if applicable)	(/ /)				
	Total	(Prefere	ary shares) nce shares) Dther class)		

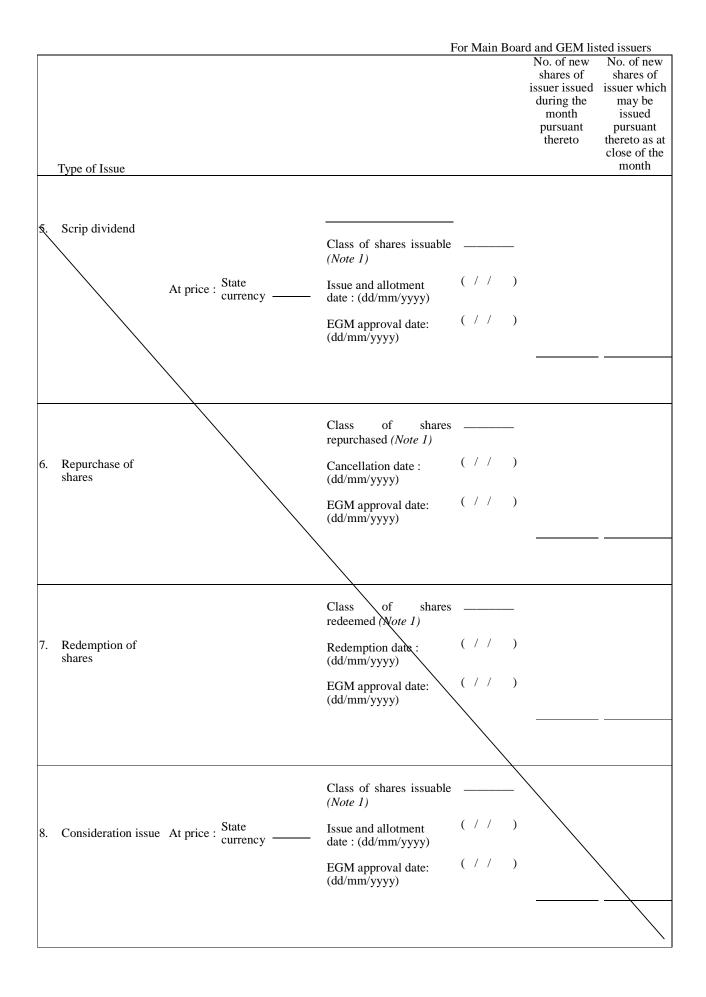
Convertibles (i.e. Convertible in	to Sharaa of the I	amon which are to		For Main Board	and GEM liste	d issuers
Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>¥.</u>	_					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)					
<u>2.</u>						
	_					
	- \					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
Subscription price		\sum				
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3.	_	_ \				
	_	\backslash				
	_	Ň	\backslash			
Stock code (if listed)			$\overline{}$			
Class of shares issuable (<i>Note 1</i>)						
Subscription price			\backslash			
EGM approval date (if applicable)				\backslash		
	(/ /)					
4.	_					
				\backslash		
	_					
Stock code (if listed) Class of shares					\backslash	
issuable (Note 1)					\backslash	
Subscription price					\backslash	
EGM approval date (if applicable)					Ň	\backslash
(dd/mm/yyyy)	(/ /)			1		\backslash
				nary shares) ence shares)		- \
				Other class)		

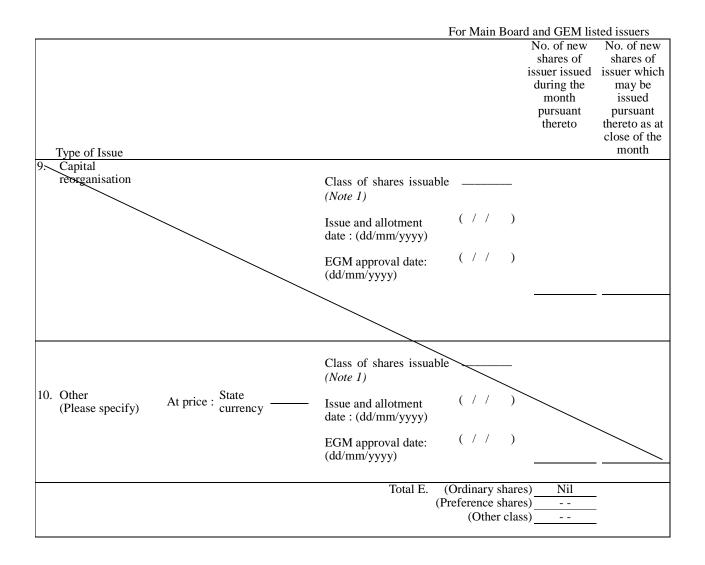
For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	lifereto	as at close of the month
1		
	-	
shares (Note 1)		
2.		
	•	
	-	
shares (Note 1)		
3		
shares (Note 1)		< <u> </u>
Total D. (Ordinary shares)		
(Preference shares) (Other class)		



Other Movements in Issued Share Capital





Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil
	(2)	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	_	
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks (if any):

Submitted by: <u>Tricor Investor Services Limited</u>

Title: Branch share registrar (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.